

Form **990-PF**

**Return of Private Foundation**

OMB No. 1545-0052

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

**2018**

Open to Public Inspection

For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation  
**THE CALIFORNIA WELLNESS FOUNDATION**

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite  
**515 SOUTH FLOWER STREET, STE. 1100**

City or town, state or province, country, and ZIP or foreign postal code  
**LOS ANGELES, CA 90071**

**A** Employer identification number  
**95-4292101**

**B** Telephone number (see instructions)  
**(818) 702-1900**

**C** If exemption application is pending check here.

**D** 1. Foreign organizations, check here.   
2. Foreign organizations meeting the 85% test, check here and attach computation.

**E** If private foundation status was terminated under section 507(b)(1)(A), check here.

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here.

**G** Check all that apply:  
 Initial return  
 Final return  
 Address change  
 Initial return of a former public charity  
 Amended return  
 Name change

**H** Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **880,609,276.**

**J** Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
 (Part I, column (d) must be on cash basis)

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) |   | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|---|------------------------------------|---------------------------|-------------------------|---|
| Revenue  | 1 Contributions, gifts, grants, etc. received (attach schedule)                                 |                                    |                           |                         |   |
|  | 2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch. B. |                                    |                           |                         |   |
|  | 3 Interest on savings and temporary cash investments  |                                    |                           |                         |   |
|  | 4 Dividends and interest from securities  | 15,998,112.                        | 15,998,112.               |                         |   |
|  | 5a Gross rents  |                                    |                           |                         |   |
|  | b Net rental income or (loss)   |                                    |                           |                         |   |
|  | 6a Net gain or (loss) from sale of assets not on line 10  | 55,417,331.                        |                           |                         |   |
|  | b Gross sales price for all assets on line 6a   | 301,475,893.                       |                           |                         |   |
|  | 7 Capital gain net income (from Part IV, line 2)  |                                    | 55,417,331.               |                         |   |
|  | 8 Net short-term capital gain   |                                    |                           |                         |   |
|  | 9 Income modifications  |                                    |                           |                         |   |
|  | 10a Gross sales less returns and allowances   |                                    |                           |                         |   |
| b Less: Cost of goods sold   |   |                                    |                           |                         |   |
| c Gross profit or (loss) (attach schedule)   |   |                                    |                           |                         |   |
| 11 Other income (attach schedule) ATCH. 1  | 288,916.  | -3,599,273.                        |                           |                         |   |
| 12 Total. Add lines 1 through 11   | 71,704,359.   | 67,816,170.                        |                           |                         |   |
| Operating and Administrative Expenses  | 13 Compensation of officers, directors, trustees, etc.  | 2,067,206.                         | 206,721.                  |                         | 1,860,485.  |
|  | 14 Other employee salaries and wages  | 4,031,824.                         | 403,182.                  |                         | 3,619,850.  |
|  | 15 Pension plans, employee benefits   | 2,006,156.                         | 200,616.                  |                         | 1,748,482.  |
|  | 16a Legal fees (attach schedule) ATCH. 2  | 139,716.                           | 13,972.                   |                         | 116,593.  |
|  | b Accounting fees (attach schedule) ATCH. 3   | 150,162.                           | 15,016.                   |                         | 138,678.  |
|  | c Other professional fees (attach schedule) [4]   | 3,565,705.                         | 2,365,116.                |                         | 1,260,359.  |
|  | 17 Interest   |                                    |                           |                         |   |
|  | 18 Taxes (attach schedule) (see instructions)   |                                    |                           |                         |   |
|  | 19 Depreciation (attach schedule) and depletion   | 623,062.                           |                           |                         |   |
|  | 20 Occupancy  | 1,443,690.                         | 144,369.                  |                         | 1,240,165.  |
|  | 21 Travel, conferences, and meetings  | 659,764.                           | 65,976.                   |                         | 534,519.  |
|  | 22 Printing and publications  | 21,470.                            | 2,147.                    |                         | 19,402.   |
|  | 23 Other expenses (attach schedule) ATCH. 5   | 394,778.                           | 88,576.                   |                         | 308,958.  |
|  | 24 Total operating and administrative expenses. Add lines 13 through 23.                        | 15,103,533.                        | 3,505,691.                |                         | 10,847,491.   |
|  | 25 Contributions, gifts, grants paid  | 33,521,876.                        |                           |                         | 37,322,776.   |
| 26 Total expenses and disbursements. Add lines 24 and 25   | 48,625,409.   | 3,505,691.                         | 0.                        | 48,170,267.             |   |
| 27 Subtract line 26 from line 12   |   |                                    |                           |                         |   |
| a Excess of revenue over expenses and disbursements  | 23,078,950.   |                                    |                           |                         |   |
| b Net investment income (if negative, enter -0-)   |   | 64,310,479.                        |                           |                         |   |
| c Adjusted net income (if negative, enter -0-)   |   |                                    |                           |                         |   |

| Part II Balance Sheets      |   | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)                                |                |                       |              |
|-----------------------------|---|---|----------------|-----------------------|--------------|
|                             |   | Beginning of year   | End of year    |                       |              |
|                             |   | (a) Book Value  | (b) Book Value | (c) Fair Market Value |              |
| Assets                      | 1   | Cash - non-interest-bearing . . . . .   | 127,040.       | 200,447.              | 200,447.     |
|                             | 2   | Savings and temporary cash investments . . . . .  | 2,493,460.     | 2,663,641.            | 2,663,641.   |
|                             | 3   | Accounts receivable ▶ . . . . .   |                |                       |              |
|                             |   | Less: allowance for doubtful accounts ▶ . . . . .   |                |                       |              |
|                             | 4   | Pledges receivable ▶ . . . . .  |                |                       |              |
|                             |   | Less: allowance for doubtful accounts ▶ . . . . .   |                |                       |              |
|                             | 5   | Grants receivable . . . . .   |                |                       |              |
|                             | 6   | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .                   |                |                       |              |
|                             | 7   | Other notes and loans receivable (attach schedule) ▶ . . . . .  |                |                       |              |
|                             |   | Less: allowance for doubtful accounts ▶ . . . . .   |                |                       |              |
|                             | 8   | Inventories for sale or use . . . . .   |                |                       |              |
|                             | 9   | Prepaid expenses and deferred charges . . . . .   | 420,387.       | 458,954.              | 458,954.     |
|                             | 10a   | Investments - U.S. and state government obligations (attach schedule) [ 6 ] . . . . .   | 103,390,767.   | 60,005,948.           | 60,005,948.  |
|                             | b   | Investments - corporate stock (attach schedule) ATCH 7 . . . . .  | 655,620,687.   | 543,966,649.          | 543,966,649. |
|                             | c   | Investments - corporate bonds (attach schedule) ATCH 8 . . . . .  | 35,432,590.    | 74,689,730.           | 74,689,730.  |
|                             | 11  | Investments - land, buildings, and equipment: basis ▶ . . . . .   |                |                       |              |
|                             | Less: accumulated depreciation (attach schedule) ▶ . . . . .  |   |                |                       |              |
| 12                          | Investments - mortgage loans . . . . .  |   |                |                       |              |
| 13                          | Investments - other (attach schedule) . . . . . ATCH 9 . . . . .  | 204,027,342.  | 189,954,567.   | 189,954,567.          |              |
| 14                          | Land, buildings and equipment: basis ▶ . . . . . 6,517,789.   |   |                |                       |              |
|                             | Less: accumulated depreciation (attach schedule) ▶ . . . . . 1,194,171.                                 |   |                |                       |              |
| 15                          | Other assets (describe ▶ . . . . . ATCH 10 ) . . . . .  | 1,116,805.  | 3,345,722.     | 3,345,722.            |              |
| 16                          | Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . . | 1,006,120,644.  | 880,609,276.   | 880,609,276.          |              |
| Liabilities                 | 17  | Accounts payable and accrued expenses . . . . .   | 2,889,515.     | 2,376,555.            |              |
|                             | 18  | Grants payable . . . . .  | 6,181,200.     | 2,380,300.            |              |
|                             | 19  | Deferred revenue . . . . .  |                |                       |              |
|                             | 20  | Loans from officers, directors, trustees, and other disqualified persons . . . . .  |                |                       |              |
|                             | 21  | Mortgages and other notes payable (attach schedule) . . . . .   |                |                       |              |
|                             | 22  | Other liabilities (describe ▶ . . . . . ATCH 11 ) . . . . .   | 7,436,635.     | 4,498,968.            |              |
| 23                          | Total liabilities (add lines 17 through 22) . . . . .   | 16,507,350.   | 9,255,823.     |                       |              |
| Net Assets or Fund Balances |   | Foundations that follow SFAS 117, check here . . . . . <input checked="" type="checkbox"/> X and complete lines 24 through 26, and lines 30 and 31. |                |                       |              |
|                             | 24  | Unrestricted . . . . .  | 989,613,294.   | 871,353,453.          |              |
|                             | 25  | Temporarily restricted . . . . .  |                |                       |              |
|                             | 26  | Permanently restricted . . . . .  |                |                       |              |
|                             |   | Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.                                    |                |                       |              |
|                             | 27  | Capital stock, trust principal, or current funds . . . . .  |                |                       |              |
|                             | 28  | Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .  |                |                       |              |
|                             | 29  | Retained earnings, accumulated income, endowment, or other funds . . . . .  |                |                       |              |
| 30                          | Total net assets or fund balances (see instructions) . . . . .  | 989,613,294.  | 871,353,453.   |                       |              |
| 31                          | Total liabilities and net assets/fund balances (see instructions) . . . . .                             | 1,006,120,644.  | 880,609,276.   |                       |              |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|   |  |   |                |
|---|--|---|----------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . . | 1 | 989,613,294.   |
| 2 | Enter amount from Part I, line 27a . . . . .   | 2 | 23,078,950.    |
| 3 | Other increases not included in line 2 (itemize) ▶ ATCH 12 . . . . .   | 3 | 2,330,170.     |
| 4 | Add lines 1, 2, and 3 . . . . .  | 4 | 1,015,022,414. |
| 5 | Decreases not included in line 2 (itemize) ▶ ATCH 13 . . . . .   | 5 | 143,668,961.   |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .  | 6 | 871,353,453.   |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co) |  | (b) How acquired<br>P - Purchase<br>D - Donation                                    | (c) Date acquired<br>(mo., day, yr)   | (d) Date sold<br>(mo., day, yr) |
|--|--|---|---|---------------------------------|
| 1 a  | SEE PART IV SCHEDULE   |   |   |                                 |
| b  |  |   |   |                                 |
| c  |  |   |   |                                 |
| d  |  |   |   |                                 |
| e  |  |   |   |                                 |
| (e) Gross sales price  | (f) Depreciation allowed<br>(or allowable)   | (g) Cost or other basis<br>plus expense of sale                                     | (h) Gain or (loss)<br>((e) plus (f) minus (g))  |                                 |
| a  |  |   |   |                                 |
| b  |  |   |   |                                 |
| c  |  |   |   |                                 |
| d  |  |   |   |                                 |
| e  |  |   |   |                                 |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  |  |   |   |                                 |
| (i) FMV as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69   | (k) Excess of col. (i)<br>over col. (j), if any                                     | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |                                 |
| a  |  |   |   |                                 |
| b  |  |   |   |                                 |
| c  |  |   |   |                                 |
| d  |  |   |   |                                 |
| e  |  |   |   |                                 |
| 2  | Capital gain net income or (net capital loss)  | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 } | 2   | 55,417,331.                     |
| 3  | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . . |   | 3   | 0.                              |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

| 1 Enter the appropriate amount in each column for each year; see the instructions before making any entries. |   |  |   |              |
|--|---|--|---|--------------|
| (a)<br>Base period years<br>Calendar year (or tax year beginning in)   | (b)<br>Adjusted qualifying distributions  | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |              |
| 2017   | 45,900,988.   | 942,475,650.                                 | 0.048703  |              |
| 2016   | 45,353,437.   | 853,653,770.                                 | 0.053129  |              |
| 2015   | 49,690,968.   | 905,794,927.                                 | 0.054859  |              |
| 2014   | 42,878,397.   | 931,478,075.                                 | 0.046033  |              |
| 2013   | 52,414,596.   | 876,382,505.                                 | 0.059808  |              |
| 2  | Total of line 1, column (d) . . . . .   |  | 2   | 0.262532     |
| 3  | Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . . . .                                    |  | 3   | 0.052506     |
| 4  | Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 . . . . .  |  | 4   | 968,673,526. |
| 5  | Multiply line 4 by line 3. . . . .  |  | 5   | 50,861,172.  |
| 6  | Enter 1% of net investment income (1% of Part I, line 27b). . . . .   |  | 6   | 643,105.     |
| 7  | Add lines 5 and 6. . . . .  |  | 7   | 51,504,277.  |
| 8  | Enter qualifying distributions from Part XII, line 4. . . . .<br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions. |  | 8   | 53,074,461.  |

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|    |   |    |            |
|----|---|----|------------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. . . . .<br>Date of ruling or determination letter: <u>09/12/1991</u> (attach copy of letter if necessary - see Instructions) |    |            |
| b  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b. . . . .   | 1  | 643,105.   |
| c  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  |    |            |
| 2  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  | 2  |            |
| 3  | Add lines 1 and 2. . . . .  | 3  | 643,105.   |
| 4  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  | 4  | 0.         |
| 5  | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .   | 5  | 643,105.   |
| 6  | Credits/Payments  |    |            |
| a  | 2018 estimated tax payments and 2017 overpayment credited to 2018. . . . .  | 6a | 1,367,346. |
| b  | Exempt foreign organizations - tax withheld at source. . . . .  | 6b |            |
| c  | Tax paid with application for extension of time to file (Form 8868). . . . .  | 6c |            |
| d  | Backup withholding erroneously withheld. . . . .  | 6d |            |
| 7  | Total credits and payments. Add lines 6a through 6d. . . . .  | 7  | 1,367,346. |
| 8  | Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached. . . . .   | 8  |            |
| 9  | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed. . . . .  | 9  |            |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .  | 10 | 724,241.   |
| 11 | Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> 724,241. Refunded <input type="checkbox"/>   | 11 | 0.         |

**Part VII-A Statements Regarding Activities**

|  | Yes | No |
|--|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .  |     | X  |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. . . . .<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.                 |     | X  |
| c Did the foundation file Form 1120-POL for this year? . . . . .   |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. <input type="checkbox"/> \$ _____ (2) On foundation managers. <input type="checkbox"/> \$ _____   |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____  |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br>If "Yes," attach a detailed description of the activities.  |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. . . . .  |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .   | X   |    |
| b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .   | X   |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br>If "Yes," attach the statement required by <i>General Instruction T</i> .  |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .                           | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> CA,<br><br>b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation. . . . . | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV. . . . .   |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .   |     | X  |

Part VII-A Statements Regarding Activities (continued)

|   | Yes | No |
|---|-----|----|
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .   |     | X  |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .  | X   |    |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ WWW.CALWELLNESS.ORG  | X   |    |
| 14 The books are in care of ▶ ROCHELLE WITHARANA Telephone no. ▶ 818-702-1900<br>Located at ▶ 515 SOUTH FLOWER STREET, SUITE 1100, LOS ANGELES, CA ZIP+4 ▶ 90071  |     |    |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15   |     |    |
| 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ | X   |    |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|   | Yes   | No |
|---|---|----|
| 1a During the year, did the foundation (either directly or indirectly):   |   |    |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .  | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |    |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . .   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>   |   | X  |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts that were not corrected before the first day of the tax year beginning in 2018? . . . . .  |   | X  |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))   |   |    |
| a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? . . . . . If "Yes," list the years ▶  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) . . . . .   |   |    |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶   |   |    |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .   | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |    |
| b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) . . . . . |   | X  |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  |   | X  |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?   |   | X  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

|  |   |     |    |
|--|---|-----|----|
| 5a During the year, did the foundation pay or incur any amount to:   |   | Yes | No |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |    |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |    |
| (3) Provide a grant to an individual for travel, study, or other similar purposes?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |    |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions  | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |     |    |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |    |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here |   | 5b  | X  |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d) ATCH 16   | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |     |    |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |    |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870  |   | 6b  | X  |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |    |
| b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  |   | 7b  |    |
| 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |    |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| ATCH 17              |   | 2,067,206.                                | 190,990.  | 1,925.                                |
|                      |   |   |   |                                       |
|                      |   |   |   |                                       |
|                      |   |   |   |                                       |
|                      |   |   |   |                                       |

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| ATCH 18   |   | 942,936.         | 117,707.  | 1,700.                                |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |

Total number of other employees paid over \$50,000. 27

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

| (a) Name and address of each person paid more than \$50,000                        | (b) Type of service | (c) Compensation |
|--|---------------------|------------------|
| ATCH 19  |                     | 1,836,539.       |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
| Total number of others receiving over \$50,000 for professional services . . . . . |                     | 6                |

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|       | Expenses |
|-------|----------|
| 1 N/A |          |
| 2     |          |
| 3     |          |
| 4     |          |

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|  | Amount            |
|--|-------------------|
| 1 RURAL COMMUNITY ASSISTANCE CORPORATION<br>COMMUNITY DEVELOPMENT FINANCIAL INSTITUTION INVESTMENT | 1,000,000.        |
| 2 OPPORTUNITY FUND COMMUNITY DEVELOPMENT<br>COMMUNITY DEVELOPMENT FINANCIAL INSTITUTION INVESTMENT | 1,000,000.        |
| All other program-related investments. See instructions  |                   |
| 3 NONE   |                   |
| <b>Total.</b> Add lines 1 through 3 . . . . .  | <b>2,000,000.</b> |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |   |           |              |
|----------|---|-----------|--------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:         |           |              |
| <b>a</b> | Average monthly fair market value of securities . . . . .   | <b>1a</b> | 973,995,879. |
| <b>b</b> | Average of monthly cash balances . . . . .  | <b>1b</b> | 3,646,450.   |
| <b>c</b> | Fair market value of all other assets (see instructions). . . . .   | <b>1c</b> | 5,782,571.   |
| <b>d</b> | Total (add lines 1a, b, and c) . . . . .  | <b>1d</b> | 983,424,900. |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . . | <b>1e</b> |              |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets . . . . .  | <b>2</b>  |              |
| <b>3</b> | Subtract line 2 from line 1d. . . . .   | <b>3</b>  | 983,424,900. |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .  | <b>4</b>  | 14,751,374.  |
| <b>5</b> | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .      | <b>5</b>  | 968,673,526. |
| <b>6</b> | Minimum investment return. Enter 5% of line 5 . . . . .   | <b>6</b>  | 48,433,676.  |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

|           |   |           |             |
|-----------|---|-----------|-------------|
| <b>1</b>  | Minimum investment return from Part X, line 6 . . . . .   | <b>1</b>  | 48,433,676. |
| <b>2a</b> | Tax on investment income for 2018 from Part VI, line 5 . . . . .  | <b>2a</b> | 643,105.    |
| <b>b</b>  | Income tax for 2018. (This does not include the tax from Part VI.) . . . . .                                | <b>2b</b> | 21,660.     |
| <b>c</b>  | Add lines 2a and 2b. . . . .  | <b>2c</b> | 664,765.    |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1. . . . .                              | <b>3</b>  | 47,768,911. |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions. . . . .  | <b>4</b>  | 6,643.      |
| <b>5</b>  | Add lines 3 and 4 . . . . .   | <b>5</b>  | 47,775,554. |
| <b>6</b>  | Deduction from distributable amount (see instructions). . . . .   | <b>6</b>  |             |
| <b>7</b>  | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . . | <b>7</b>  | 47,775,554. |

**Part XII Qualifying Distributions** (see instructions)

|          |  |           |             |
|----------|--|-----------|-------------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:   |           |             |
| <b>a</b> | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26. . . . .   | <b>1a</b> | 48,170,267. |
| <b>b</b> | Program-related investments - total from Part IX-B. . . . .  | <b>1b</b> | 2,000,000.  |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .   | <b>2</b>  | 2,904,194.  |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:   |           |             |
| <b>a</b> | Suitability test (prior IRS approval required) . . . . .   | <b>3a</b> |             |
| <b>b</b> | Cash distribution test (attach the required schedule) . . . . .  | <b>3b</b> |             |
| <b>4</b> | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 . . . . .   | <b>4</b>  | 53,074,461. |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . . | <b>5</b>  | 643,105.    |
| <b>6</b> | Adjusted qualifying distributions. Subtract line 5 from line 4 . . . . .   | <b>6</b>  | 52,431,356. |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income (see instructions)**

|  | (a)<br>Corpus | (b)<br>Years prior to 2017 | (c)<br>2017 | (d)<br>2018 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2018 from Part XI, line 7 . . . . .   |               |                            |             | 47,775,554. |
| 2 Undistributed income, if any, as of the end of 2018  |               |                            |             |             |
| a Enter amount for 2017 only. . . . .  |               |                            |             |             |
| b Total for prior years 20 <u>16</u> , 20 <u>15</u> , 20 <u>14</u> . . . . .   |               |                            |             |             |
| 3 Excess distributions carryover, if any, to 2018  |               |                            |             |             |
| a From 2013 . . . . .  | 9,372,434.    |                            |             |             |
| b From 2014 . . . . .  |               |                            |             |             |
| c From 2015 . . . . .  | 5,151,132.    |                            |             |             |
| d From 2016 . . . . .  | 3,239,091.    |                            |             |             |
| e From 2017 . . . . .  |               |                            |             |             |
| f Total of lines 3a through e . . . . .  | 17,762,657.   |                            |             |             |
| 4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ <u>53,074,461.</u>   |               |                            |             |             |
| a Applied to 2017, but not more than line 2a . . . . .   |               |                            |             |             |
| b Applied to undistributed income of prior years (Election required - see instructions). . . . .   |               |                            |             |             |
| c Treated as distributions out of corpus (Election required - see instructions) . . . . .  |               |                            |             |             |
| d Applied to 2018 distributable amount. . . . .  |               |                            |             | 47,775,554. |
| e Remaining amount distributed out of corpus. . . . .  | 5,298,907.    |                            |             |             |
| 5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a)) . . . . .   |               |                            |             |             |
| 6 Enter the net total of each column as indicated below:   |               |                            |             |             |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .  | 23,061,564.   |                            |             |             |
| b Prior years' undistributed income Subtract line 4b from line 2b. . . . .   |               |                            |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . . |               |                            |             |             |
| d Subtract line 6c from line 6b Taxable amount - see instructions. . . . .   |               |                            |             |             |
| e Undistributed income for 2017. Subtract line 4a from line 2a Taxable amount - see instructions . . . . .   |               |                            |             |             |
| f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019. . . . .   |               |                            |             |             |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .       |               |                            |             |             |
| 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . . . .  | 9,372,434.    |                            |             |             |
| 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .  | 13,689,130.   |                            |             |             |
| 10 Analysis of line 9:   |               |                            |             |             |
| a Excess from 2014 . . . . .   |               |                            |             |             |
| b Excess from 2015 . . . . .   | 5,151,132.    |                            |             |             |
| c Excess from 2016 . . . . .   | 3,239,091.    |                            |             |             |
| d Excess from 2017 . . . . .   |               |                            |             |             |
| e Excess from 2018 . . . . .   | 5,298,907.    |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

|   | Tax year | Prior 3 years |          |          | (e) Total |
|---|----------|---------------|----------|----------|-----------|
|   | (a) 2018 | (b) 2017      | (c) 2016 | (d) 2015 |           |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .                      |          |               |          |          |           |
| b 85% of line 2a . . . . .  |          |               |          |          |           |
| c Qualifying distributions from Part XII, line 4 for each year listed . . . . .   |          |               |          |          |           |
| d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .   |          |               |          |          |           |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .                                   |          |               |          |          |           |
| 3 Complete 3a, b, or c for the alternative test relied upon:  |          |               |          |          |           |
| a "Assets" alternative test - enter:  |          |               |          |          |           |
| (1) Value of all assets . . . . .   |          |               |          |          |           |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .   |          |               |          |          |           |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .                              |          |               |          |          |           |
| c "Support" alternative test - enter:   |          |               |          |          |           |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . . |          |               |          |          |           |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii) . . . . .                                       |          |               |          |          |           |
| (3) Largest amount of support from an exempt organization . . . . .   |          |               |          |          |           |
| (4) Gross investment income . . . . .   |          |               |          |          |           |

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:  
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  
Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:  
ATCH 20

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount             |
|--|---|--------------------------------|----------------------------------|--------------------|
| Name and address (home or business)                        |   |                                |                                  |                    |
| <p>a <i>Paid during the year</i></p> <p>ATCH 21</p>        |   |                                |                                  |                    |
| <b>Total</b> .....   |   |                                |                                  | <b>37,322,776.</b> |
| <p>b <i>Approved for future payment</i></p> <p>ATCH 22</p> |   |                                |                                  |                    |
| <b>Total</b> .....   |   |                                |                                  | <b>682,100.</b>    |

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

|  | Unrelated business income |               | Excluded by section 512, 513, or 514 |               | (e)<br>Related or exempt<br>function income<br>(See instructions) |
|--|---------------------------|---------------|--------------------------------------|---------------|---|
|  | (a)<br>Business code      | (b)<br>Amount | (c)<br>Exclusion code                | (d)<br>Amount |   |
| 1 Program service revenue:                                     |                           |               |                                      |               |   |
| a _____  |                           |               |                                      |               |   |
| b _____  |                           |               |                                      |               |   |
| c _____  |                           |               |                                      |               |   |
| d _____  |                           |               |                                      |               |   |
| e _____  |                           |               |                                      |               |   |
| f _____  |                           |               |                                      |               |   |
| g Fees and contracts from government agencies                  |                           |               |                                      |               |   |
| 2 Membership dues and assessments . . . . .                    |                           |               |                                      |               |   |
| 3 Interest on savings and temporary cash investments . . . . . |                           |               |                                      |               |   |
| 4 Dividends and interest from securities . . . . .             |                           |               | 14                                   | 15,998,112.   |   |
| 5 Net rental income or (loss) from real estate:                |                           |               |                                      |               |   |
| a Debt-financed property . . . . .                             |                           |               |                                      |               |   |
| b Not debt-financed property . . . . .                         |                           |               |                                      |               |   |
| 6 Net rental income or (loss) from personal property           |                           |               |                                      |               |   |
| 7 Other investment income . . . . .                            |                           |               | 14                                   | 288,916.      |   |
| 8 Gain or (loss) from sales of assets other than inventory     |                           |               | 18                                   | 55,417,331.   |   |
| 9 Net income or (loss) from special events . . . . .           |                           |               |                                      |               |   |
| 10 Gross profit or (loss) from sales of inventory . . . . .    |                           |               |                                      |               |   |
| 11 Other revenue a _____                                       |                           |               |                                      |               |   |
| b _____  |                           |               |                                      |               |   |
| c _____  |                           |               |                                      |               |   |
| d _____  |                           |               |                                      |               |   |
| e _____  |                           |               |                                      |               |   |
| 12 Subtotal. Add columns (b), (d), and (e) . . . . .           |                           |               |                                      | 71,704,359.   |   |
| 13 Total. Add line 12, columns (b), (d), and (e) . . . . . 13  |                           |               |                                      |               | 71,704,359.   |

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

| Line No. | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.) |
|----------|---|
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**Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a Transfers from the reporting foundation to a noncharitable exempt organization of:
    - (1) Cash . . . . . 1a(1)  Yes  No
    - (2) Other assets . . . . . 1a(2)  Yes  No
  - b Other transactions:
    - (1) Sales of assets to a noncharitable exempt organization . . . . . 1b(1)  Yes  No
    - (2) Purchases of assets from a noncharitable exempt organization . . . . . 1b(2)  Yes  No
    - (3) Rental of facilities, equipment, or other assets . . . . . 1b(3)  Yes  No
    - (4) Reimbursement arrangements . . . . . 1b(4)  Yes  No
    - (5) Loans or loan guarantees . . . . . 1b(5)  Yes  No
    - (6) Performance of services or membership or fundraising solicitations . . . . . 1b(6)  Yes  No
  - c Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . . 1c  Yes  No
- d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.


| (a) Line no. | (b) Amount involved<br>N/A | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements<br>N/A |
|--------------|----------------------------|---|---|
|              |                            |   |   |
|              |                            |   |   |
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|              |                            |   |   |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?  Yes  No

b If "Yes," complete the following schedule.

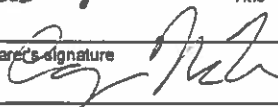
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here**  11/11/19 **PRESIDENT AND CEO**  
 Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instructions.  Yes  No

**Paid Preparer Use Only**

|  |   |                         |   |                          |
|--|---|-------------------------|---|--------------------------|
| Print/Type preparer's name<br><b>CAREY MCKEE</b>                               | Preparer's signature<br> | Date<br><b>11/07/19</b> | Check <input type="checkbox"/> if self-employed | PTIN<br><b>P01281067</b> |
| Firm's name<br><b>KPMG LLP</b>   | Firm's EIN<br><b>13-5565207</b>   |                         | Phone no. <b>213-972-4000</b>                   |                          |
| Firm's address<br><b>550 S. HOPE ST., SUITE 1500<br/>LOS ANGELES, CA 90071</b> |   |                         |   |                          |

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

| Kind of Property                             |                                       | Description   |                          |                                |                                    | P<br>or<br>D | Date<br>acquired      | Date sold |
|--|---------------------------------------|---|--------------------------|--------------------------------|------------------------------------|--------------|-----------------------|-----------|
| Gross sale<br>price less<br>expenses of sale | Depreciation<br>allowed/<br>allowable | Cost or<br>other<br>basis   | FMV<br>as of<br>12/31/69 | Adj basis<br>as of<br>12/31/69 | Excess of<br>FMV over<br>adj basis |              | Gain<br>or<br>(loss)  |           |
| 45598424.                                    |                                       | AVAILABLE UPON REQUEST<br>PROPERTY TYPE: SECURITIES<br>38682755.  |                          |                                |                                    | P            | VAR<br><br>6,915,669. | VAR       |
| 255877469.                                   |                                       | AVAILABLE UPON REQUEST<br>PROPERTY TYPE: SECURITIES<br>207375807. |                          |                                |                                    | P            | VAR<br><br>48501662.  | VAR       |
| TOTAL GAIN(LOSS) .....                       |                                       |   |                          |                                |                                    |              | <u>55417331.</u>      |           |

FORM 990PF - GENERAL EXPLANATION ATTACHMENT

FORM 990-PF, PART I, LINE 19 AND PART II, LINE 14

FIXED ASSETS AND DEPRECIATION

| DESCRIPTION     | COST      | CURRENT DEPRECIATION | ACCUMULATED DEPRECIATION | NET BOOK VALUE |
|-----------------|-----------|----------------------|--------------------------|----------------|
| LAND            |           |                      |                          |                |
| LAND IMPRV      |           |                      |                          |                |
| BUILDINGS       |           |                      |                          |                |
| LEASEHOLD IMPRV | 4,738,494 | 403,275              | 113,591                  | 4,221,628      |
| EQUIPMENT       | 596,681   | 72,978               | 422,337                  | 101,366        |
| FURN&FIXTURES   | 1,182,614 | 146,809              | 35,181                   | 1,000,624      |
|                 | -----     | -----                | -----                    | -----          |
| TOTAL PP&E:     | 6,517,789 | 623,062              | 571,109                  | 5,323,618      |
|                 | -----     | -----                | -----                    | -----          |

FIXED ASSETS, LINE 14 - 6,517,789

=====

DEPRECIATION EXPENSE, LINE 19 - 623,062

=====

NOTE: DEPRECIATION IS CALCULATED USING THE STRAIGHT-LINE METHOD OVER THE ESTIMATED USEFUL LIFE OF THE ASSET.

FORM 990PF - GENERAL EXPLANATION ATTACHMENT

FORM 990-PF, PART VII-A, LINE 16

LIST OF FOREIGN COUNTRIES

AUSTRALIA  
BRAZIL  
CANADA  
CHINA  
DENMARK  
FINLAND  
FRANCE  
GERMANY  
HONG KONG  
JAPAN  
NETHERLANDS  
PORTUGAL  
REPUBLIC OF KOREA  
SINGAPORE  
SOUTH AFRICA  
SPAIN  
SWEDEN  
SWITZERLAND  
TAIWAN  
UNITED KINGDOM



FORM 990PF, PART I - OTHER INCOME

| DESCRIPTION  | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME |
|--|--------------------------------|-----------------------|
| PARTNERSHIP INVESTMENT INCOME                          |                                |                       |
| LAZARD LTD (AKA ARIEL SMALL CAP VALUE SMALL)           | 10,587.                        | 721.                  |
| ARROWSTREET INTERNATIONAL EQUITY ACWI EX US TRUST FUND |                                | -131,403.             |
| BOSTON COMMON INT'L SOCIAL FUND LLC                    |                                | 114,818.              |
| CARRICK CAPITAL PARTNERS III LLC                       | -15,343.                       | -62,608.              |
| CIM ENTERPRISE LOAN FUND, LP                           |                                | 110,113.              |
| GENERATION IM ASIA FUND LP                             |                                | -405,676.             |
| GLOBAL ALPHA INTERNATIONAL SMALL CAP FUND LP           |                                | 32,975.               |
| HARVEST MLP INCOME FUND II LLC                         |                                | -2,789,295.           |
| HCAP PARTNERS IV LP                                    |                                | -7,156.               |
| ILLUMEN CAPITAL LP                                     |                                | -7,457.               |
| IMPACT AMERICAFUND II LP                               |                                | -7,032.               |
| (IMPAX) GLOBAL RESOURCE OPTIMIZATION FUND LP           |                                | -109,931.             |
| NEW ENERGY CAPITAL INFRASTRUCTURE CREDIT FUND II LLP   |                                | -4,181.               |
| OWNERSHIP CAPITAL GLOBAL EQUITY (USD) FUND LP          |                                | 380.                  |
| SKELLIG DST WATER FUND                                 |                                | 40,151.               |
| VISTA EQUITY PARTNERS VII-A LP                         |                                | -26,380.              |
| WELLINGTON TRUST COMPANY, NA                           | 293,672.                       | -347,312.             |
| TOTALS   | 288,916.                       | -3,599,273.           |

ATTACHMENT 2

FORM 990PF, PART I - LEGAL FEES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> | <u>ADJUSTED NET INCOME</u> | <u>CHARITABLE PURPOSES</u> |
|--------------------|---------------------------------------|------------------------------|----------------------------|----------------------------|
| LEGAL SERVICES     | 139,716.                              | 13,972.                      |                            | 116,593.                   |
| TOTALS             | <u>139,716.</u>                       | <u>13,972.</u>               |                            | <u>116,593.</u>            |

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

| <u>DESCRIPTION</u> | <u>REVENUE<br/>AND<br/>EXPENSES<br/>PER BOOKS</u> | <u>NET<br/>INVESTMENT<br/>INCOME</u> | <u>ADJUSTED<br/>NET<br/>INCOME</u> | <u>CHARITABLE<br/>PURPOSES</u> |
|--------------------|---|--------------------------------------|------------------------------------|--------------------------------|
| ACCOUNTING FEES    | 150,162.  | 15,016.                              |                                    | 138,678.                       |
| TOTALS             | <u>150,162.</u>                                   | <u>15,016.</u>                       |                                    | <u>138,678.</u>                |

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

| DESCRIPTION                  | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME | CHARITABLE PURPOSES |
|------------------------------|--------------------------------|-----------------------|---------------------|
| INVESTMENT ADVISORY SERVICES | 762,672.                       | 762,672.              |                     |
| INVESTMENT MANAGEMENT FEES   | 1,535,813.                     | 1,535,813.            |                     |
| COMMUNICATION SERVICES       | 516,202.                       |                       | 506,033.            |
| PROGRAM CONSULTANTS          | 84,710.                        |                       | 154,649.            |
| OTHER CONSULTING FEES        | 666,308.                       | 66,631.               | 599,677.            |
| TOTALS                       | 3,565,705.                     | 2,365,116.            | 1,260,359.          |

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

| DESCRIPTION                 | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | NET<br>INVESTMENT<br>INCOME | CHARITABLE<br>PURPOSES |
|-----------------------------|---|-----------------------------|------------------------|
| EMPLOYMENT RECRUITING COSTS | 146,838.                                | 14,684.                     | 132,154.               |
| DATA/VOICE COMMUNICATION    | 68,502.                                 | 6,850.                      | 63,790.                |
| INSURANCE & BONDING         | 70,272.                                 | 7,027.                      | 63,245.                |
| OTHER INVESTMENT COSTS      | 54,630.                                 | 54,630.                     |                        |
| OFFICE SUPPLIES             | 29,802.                                 | 2,980.                      | 27,205.                |
| FREIGHT & POSTAGE           | 8,184.                                  | 818.                        | 7,603.                 |
| ASSOCIATION MEMBERSHIPS     | 13,363.                                 | 1,336.                      | 12,027.                |
| BANK CHARGES                | 681.                                    |                             | 681.                   |
| LICENSE & FEES              | 718.                                    | 72.                         | 646.                   |
| MISCELLANEOUS EXPENSES      | 1,788.                                  | 179.                        | 1,607.                 |
| <b>TOTALS</b>               | <u>394,778.</u>                         | <u>88,576.</u>              | <u>308,958.</u>        |

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2018 FORM 990-PF

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 6

| DESCRIPTION                    | BEGINNING BOOK VALUE | ENDING BOOK VALUE | ENDING FMV  |
|--------------------------------|----------------------|-------------------|-------------|
| ANAHEIM CA REDEV AGY SUC AGY T |                      | 89,971.           | 89,971.     |
| KNOX CNTY TENN 1ST UTIL DW&S T |                      | 91,367.           | 91,367.     |
| MFO BAIRD FDS INC CORE PLUS    | 62,433,483.          | 58,586,913.       | 58,586,913. |
| NEW YORK NY 3.66% TAX          |                      | 84,948.           | 84,948.     |
| NEW YORK ST ENVMTNL FACS CORP  |                      | 84,260.           | 84,260.     |
| PT MORROW ORE TRANS FACS REV 3 |                      | 90,626.           | 90,626.     |
| TEXAS TECH UNIV REVS 1.804% TA |                      | 39,956.           | 39,956.     |
| UNITED STATES TREAS NTS 1.375% |                      | 78,953.           | 78,953.     |
| UNITED STATES TREAS NTS 1.375% |                      | 83,629.           | 83,629.     |
| UNITED STATES TREAS NTS 1.625% |                      | 93,609.           | 93,609.     |
| UNITED STATES TREAS NTS 1.75%  |                      | 67,829.           | 67,829.     |
| UNITED STATES TREAS NTS 1.75%  |                      | 103,564.          | 103,564.    |
| UNITED STATES TREAS NTS 2 %    |                      | 88,836.           | 88,836.     |
| UNITED STATES TREAS NTS 2.375% |                      | 58,950.           | 58,950.     |
| UNITED STATES TREAS NTS 2.375% |                      | 74,312.           | 74,312.     |
| UNITED STATES TREAS NTS 2.75%  |                      | 90,464.           | 90,464.     |
| UNITED STATES TREAS NTS 2.875% |                      | 50,774.           | 50,774.     |
| UTD STATES TREAS 1%            |                      | 64,043.           | 64,043.     |
| UTD STATES TREAS 1.75%         |                      | 82,944.           | 82,944.     |
| OTHER US OBLIGATIONS (PIMCO)   | 40,957,284.          |                   |             |
| US OBLIGATIONS TOTAL           | 103,390,767.         | 60,005,948.       | 60,005,948. |

ATTACHMENT 7

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                   | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|-------------------------------|-------------------------|----------------------|---------------|
| 5TH 3RD BANCORP               |                         | 155,180.             | 155,180.      |
| AAR CORP                      | 175,823.                |                      |               |
| AB ELECTROLUX                 |                         | 37,370.              | 37,370.       |
| ABBOTT LAB                    |                         | 225,814.             | 225,814.      |
| ABBVIE INC                    |                         | 50,151.              | 50,151.       |
| ABERCROMBIE & FITCH CO        |                         | 4,491.               | 4,491.        |
| ABM INDS INC                  | 318,734.                | 19,940.              | 19,940.       |
| ADIDAS AG                     |                         | 1,878.               | 1,878.        |
| ADOBE SYS INC                 |                         | 149,997.             | 149,997.      |
| ADTALEM GLOBAL ED INC         |                         | 9,464.               | 9,464.        |
| ADVANCED MICRO DEVICES INC    |                         | 24,626.              | 24,626.       |
| AIA GROUP LTD                 | 1,248,201.              | 2,175,001.           | 2,175,001.    |
| AIR LIQUIDE                   |                         | 98,803.              | 98,803.       |
| AKZO REVERSE SPLIT AKZO NOBEL |                         | 84,540.              | 84,540.       |
| ALBANY MOLECULAR RESH INC     | 181,278.                |                      |               |
| ALIBABA GROUP HLDG LTD-SP     | 1,311,503.              | 1,516,954.           | 1,516,954.    |
| ALLERGAN PLC.                 |                         | 33,148.              | 33,148.       |
| ALLSTATE CORP                 |                         | 153,940.             | 153,940.      |
| ALPHABET INC CAP STK          |                         | 357,510.             | 357,510.      |
| AMAZON INC                    |                         | 298,892.             | 298,892.      |
| AMCOR LTD STOCK MERGER        |                         | 16,366.              | 16,366.       |
| AMERICAN AIRLINES INC         |                         | 15,605.              | 15,605.       |
| AMERICAN WTR WKS CO INC       |                         | 78,425.              | 78,425.       |
| AMERN WOODMARK CORP           | 224,681.                |                      |               |
| AMGEN INC                     |                         | 68,719.              | 68,719.       |
| AMN HEALTHCARE SVCS INC       | 261,025.                | 19,604.              | 19,604.       |
| ANGLO AMERN PLC               |                         | 33,186.              | 33,186.       |
| ANIXTER INTL INC              |                         | 10,862.              | 10,862.       |
| APPLE INC                     |                         | 388,040.             | 388,040.      |

ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                    | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|--------------------------------|-------------------------|----------------------|---------------|
| ARCONIC INC                    |                         | 6,086.               | 6,086.        |
| ARKEMA                         |                         | 53,024.              | 53,024.       |
| ARROWSTREET ACWI EX US FUND    | 74,623,278.             | 64,283,668.          | 64,283,668.   |
| ASAHI KASEI CORP               |                         | 30,898.              | 30,898.       |
| ASML HLDG NV NY REG 2012       |                         | 8,870.               | 8,870.        |
| ASOS PLC ORD                   | 776,567.                | 423,572.             | 423,572.      |
| ASTELLAS PHARMA INC            |                         | 21,318.              | 21,318.       |
| ASTRAZENECA PLC UK             |                         | 34,486.              | 34,486.       |
| AT&T INC                       |                         | 147,666.             | 147,666.      |
| ATLAS COPCO AB                 | 2,167,983.              | 1,263,710.           | 1,263,710.    |
| ATLAS FINANCIAL HLDGS INC      |                         | 10,517.              | 10,517.       |
| AUSTRALIA & NEW ZEALAND BANK G |                         | 26,734.              | 26,734.       |
| AUTODESK INC                   |                         | 46,943.              | 46,943.       |
| AVANOS MED INC                 |                         | 20,514.              | 20,514.       |
| AVON PRODUCTS INC              |                         | 7,772.               | 7,772.        |
| AXA SA                         |                         | 26,566.              | 26,566.       |
| AXCELIS TECHNOLOGIES INC       |                         | 3,578.               | 3,578.        |
| BAE SYS PLC                    |                         | 10,492.              | 10,492.       |
| BAIDU INC SPONSORED ADR        | 1,110,390.              |                      |               |
| BAKER HUGHES A GE CO           |                         | 32,895.              | 32,895.       |
| BANCO SANTANDER SA             |                         | 70,282.              | 70,282.       |
| BANK OF AMERICA CORP           |                         | 219,148.             | 219,148.      |
| BANKINTER SA                   |                         | 834,201.             | 834,201.      |
| BANKINTER SA EURO.3 (REGD)     |                         |                      |               |
| BARCLAYS PLC                   | 986,887.                |                      |               |
| BARNES GROUP INC               |                         | 3,348.               | 3,348.        |
| BAXTER INTL INC                |                         | 14,102.              | 14,102.       |
| BAYER A G                      |                         | 50,023.              | 50,023.       |
| BERRY GLOBAL GROUP INC         | 423,891.                | 20,030.              | 20,030.       |



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2018 FORM 990-PF

ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                   | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|-------------------------------|-------------------------|----------------------|---------------|
| BEST BUY INC                  |                         | 15,623.              | 15,623.       |
| BHP GROUP LTD                 |                         | 77,505.              | 77,505.       |
| BIO RAD LABS INC              |                         | 19,739.              | 19,739.       |
| BIOGEN INC                    |                         | 64,999.              | 64,999.       |
| BNP PARIBAS REPSTG            |                         | 22,450.              | 22,450.       |
| BOK FINL CORP                 |                         | 13,566.              | 13,566.       |
| BOOHOO GROUP PLC              | 479,263.                | 676,350.             | 676,350.      |
| BOOZ ALLEN HAMILTON HLDG CORP | 317,432.                |                      |               |
| BOSTON COM INTL SOC FUND      |                         | 1,728,803.           | 1,728,803.    |
| BRADY CORP                    |                         | 30,422.              | 30,422.       |
| BRAMBLES LTD                  | 711,810.                | 26,819.              | 26,819.       |
| BRANDYWINE RLTY               | 397,452.                |                      |               |
| BRENNTAG AG                   | 769,456.                |                      |               |
| BRIDGESTONE CORP              |                         | 484,494.             | 484,494.      |
| BRINKS CO                     | 356,118.                | 35,233.              | 35,233.       |
| BRISTOL MYERS SQUIBB CO       |                         | 36,527.              | 36,527.       |
| BRISTOW GROUP INC             |                         | 31,708.              | 31,708.       |
| BROWN & BROWN INC             |                         | 5,125.               | 5,125.        |
| BUREAU VERITAS EURO.12        | 374,372.                | 13,560.              | 13,560.       |
| BURBERRY GROUP PLC            | 892,823.                |                      |               |
| BURLINGTON STORES INC         | 657,254.                | 651,129.             | 651,129.      |
| CABLE ONE INC                 | 334,091.                | 41,318.              | 41,318.       |
| CABOT CORP                    |                         | 20,268.              | 20,268.       |
| CACI INTL INC                 | 258,083.                |                      |               |
| CAESARS ENTERTAINMENT CORP    |                         | 23,303.              | 23,303.       |
| CALLON PETE CO DEL            | 370,271.                |                      |               |
| CAMPBELL SOUP CO              | 385,246.                |                      |               |
| CAPITA PLC ORD                | 43,738.                 |                      |               |
| CASELLA WASTE SYS             |                         | 38,829.              | 38,829.       |

ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                    | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|--------------------------------|-------------------------|----------------------|---------------|
| CAST CORP                      |                         | 89,245.              | 89,245.       |
| CBRE GROUP INC                 |                         | 28,989.              | 28,989.       |
| CELGENE CORP                   |                         | 63,770.              | 63,770.       |
| CHARLES RIV LABS INTL INC      |                         | 40,179.              | 40,179.       |
| CHEMICAL FINL CORP             | 477,220.                |                      |               |
| CHEVRON CORP                   |                         | 99,434.              | 99,434.       |
| CISCO SYSTEMS INC              |                         | 146,455.             | 146,455.      |
| CITIGROUP INC                  |                         | 113,231.             | 113,231.      |
| CK HUTCHISON HLDGS LTD         |                         | 4,513.               | 4,513.        |
| CLEVELAND CLIFFS               |                         | 7,636.               | 7,636.        |
| CLOROX CO                      |                         | 83,081.              | 83,081.       |
| CLP HLDG LTD                   |                         | 46,131.              | 46,131.       |
| COCA COLA AMTIL LTD            |                         | 14,904.              | 14,904.       |
| COCA COLA CO                   |                         | 312,131.             | 312,131.      |
| COCHLEAR LTD                   |                         | 856,819.             | 856,819.      |
| COLGATE-PALMOLIVE CO           | 1,026,555.              |                      |               |
| COMMERCEHUB INC                |                         | 38,748.              | 38,748.       |
| COMMERZBANK AG                 | 125,343.                |                      |               |
| COMMONWEALTH BANK OF AUSTRALIA |                         | 6,940.               | 6,940.        |
| COMMUNITY TR BANCORP INC       |                         | 43,108.              | 43,108.       |
| CONAGRA BRANDS INC             | 125,993.                |                      |               |
| CONOCOPHILLIPS                 |                         | 8,309.               | 8,309.        |
| CONS EDISON INC                |                         | 29,554.              | 29,554.       |
| CONSTELLATION SOFT             |                         | 35,172.              | 35,172.       |
| CONTINENTAL AG ORD             |                         | 1,379,442.           | 1,379,442.    |
| COOPER-STANDARD HOLDING        |                         | 438,952.             | 438,952.      |
| COPA HOLDINGS SA               |                         |                      |               |
| CORECIVIC INC                  | 1,141,655.              | 941,765.             | 941,765.      |
| COTIVITI HLDGS INC             | 192,938.                |                      |               |
|                                | 178,766.                |                      |               |

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ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                  | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|------------------------------|-------------------------|----------------------|---------------|
| COVANTA HLDG CORP            |                         | 20,546.              | 20,546.       |
| COVIA HOLDINGS CORPORATION   |                         | 664.                 | 664.          |
| CREDECORP LTD                | 1,033,416.              | 1,156,452.           | 1,156,452.    |
| CREDIT AGRICOLE SA           |                         | 11,449.              | 11,449.       |
| CREDIT SUISSE AG             | 961,187.                | 800,963.             | 800,963.      |
| CRH PLC EQUITY               | 1,005,062.              | 988,213.             | 988,213.      |
| CSL LTD                      |                         | 56,557.              | 56,557.       |
| CSX CORP                     |                         | 63,870.              | 63,870.       |
| CTRIP COM INTL LTD ADS       | 748,024.                |                      |               |
| CURTISS WRIGHT CORP          | 185,821.                |                      |               |
| CVS HEALTH CORP              |                         | 127,961.             | 127,961.      |
| DAIKIN INDS LTD              |                         | 49,018.              | 49,018.       |
| DAITO TR CONSTR CO LTD       |                         | 10,131.              | 10,131.       |
| DAIWA HOUSE IND LTD          |                         | 44,234.              | 44,234.       |
| DAIWA SECS GROUP             |                         | 9,990.               | 9,990.        |
| DANONE                       |                         | 894,520.             | 894,520.      |
| DARDEN RESTAURANTS INC       |                         | 38,945.              | 38,945.       |
| DASSAULT SYS SA              |                         | 86,373.              | 86,373.       |
| DBS GROUP HLDGS LTD          |                         | 17,640.              | 17,640.       |
| DENNYS CORP                  |                         | 24,250.              | 24,250.       |
| DENSO CORP                   | 1,182,700.              | 891,947.             | 891,947.      |
| DEUTSCHE BK AG               |                         | 6,406.               | 6,406.        |
| DEUTSCHE BOERSE AG           | 1,709,969.              | 1,978,365.           | 1,978,365.    |
| DIAGEO PLC                   |                         | 183,915.             | 183,915.      |
| DISCOVERY LIMITED            | 394,927.                | 931,370.             | 931,370.      |
| DNB NOR ASA                  |                         | 39,051.              | 39,051.       |
| DOMINION ENERGY INC          |                         | 31,300.              | 31,300.       |
| DOWDUPONT REV STK SPL DUPONT |                         | 27,703.              | 27,703.       |
| DSV DKK1                     | 1,510,701.              | 1,312,078.           | 1,312,078.    |

ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                | BEGINNING BOOK VALUE | ENDING BOOK VALUE | ENDING FMV |
|----------------------------|----------------------|-------------------|------------|
| DUN & BRADSTREET CORP      | 330,409.             | 22,125.           | 22,125.    |
| DUNKIN BRANDS GROUP INC    |                      | 49,437.           | 49,437.    |
| DXC TECHNOLOGY CO          |                      | 36,315.           | 36,315.    |
| EATON CORP PLC             |                      | 101,891.          | 101,891.   |
| ECOLAB INC                 |                      | 43,616.           | 43,616.    |
| EDENRRED EUR2              | 899,399.             | 1,555,403.        | 1,555,403. |
| EDISON INTL                |                      | 91,116.           | 91,116.    |
| ELBIT SYS LTD              |                      | 13,454.           | 13,454.    |
| ELDORADO RESORTS INC       | 225,420.             |                   |            |
| ELI LILLY & CO             |                      | 114,910.          | 114,910.   |
| EMERSON ELECTRIC CO        |                      | 59,750.           | 59,750.    |
| ENEL SOCIETA PER AZIONI    |                      | 35,517.           | 35,517.    |
| ENGIE                      |                      | 5,298.            | 5,298.     |
| ENI S P A                  |                      | 99,382.           | 99,382.    |
| ENVISION HEALTHCARE CORP   | 120,096.             |                   |            |
| EPIROC AB                  |                      | 910,632.          | 910,632.   |
| EQT CORP                   |                      | 8,009.            | 8,009.     |
| EQUINOR ASA                |                      | 86,268.           | 86,268.    |
| ERICSSON                   |                      | 58,223.           | 58,223.    |
| ESSENT GROUP LTD           | 193,219.             |                   |            |
| ESSILORLUXOTTICA SA        | 809,834.             |                   |            |
| ESTEE LAUDER PANIES INC    |                      | 777,788.          | 777,788.   |
| ETSY INC                   |                      | 41,372.           | 41,372.    |
| EXPERIAN PLC               |                      | 31,824.           | 31,824.    |
| EXXON MOBIL CORP           | 1,205,984.           | 1,525,836.        | 1,525,836. |
| FABRINET                   |                      | 155,200.          | 155,200.   |
| FACEBOOK INC               | 180,093.             |                   |            |
| FAIR ISAAC CORPORATION     |                      | 194,144.          | 194,144.   |
| FAIRFAX FINL HLDGS SUB-VTG | 1,654,452.           | 18,700.           | 18,700.    |
|                            |                      | 1,591,554.        | 1,591,554. |

ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION             | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|-------------------------|-------------------------|----------------------|---------------|
| FANUC CORP              | 1,008,895.              | 638,144.             | 638,144.      |
| FAST RETAILING CO LTD   |                         | 28,033.              | 28,033.       |
| FEDEX CORP              |                         | 25,813.              | 25,813.       |
| FERGUSON PLC ORD        | 1,026,150.              | 2,013.               | 2,013.        |
| FIRST AMERN FINL CORP   | 491,751.                | 40,622.              | 40,622.       |
| FIRST FINL BANCORP OHIO | 466,395.                |                      |               |
| FIRST MERCHANTS CORP    | 451,094.                |                      |               |
| FIRSTCASH INC           | 433,366.                |                      |               |
| FNB CORP PA             | 247,378.                |                      |               |
| FORUM ENERGY TECH       | 197,485.                | 1,714.               | 1,714.        |
| FRANKLIN ELEC INC       | 258,188.                |                      |               |
| FREEMORAN INC           |                         | 11,949.              | 11,949.       |
| FRESENIUS SE & CO KGAA  |                         | 3,062.               | 3,062.        |
| FUCHS PETROLUB SE       |                         | 737.                 | 737.          |
| FUJITSU LTD 5           |                         | 13,334.              | 13,334.       |
| G4S                     |                         | 3,538.               | 3,538.        |
| GALAPAGOS NV            |                         | 30,825.              | 30,825.       |
| GAP INC                 |                         | 26,610.              | 26,610.       |
| GEN MTRS CO             |                         | 33,350.              | 33,350.       |
| GENERAL ELECTRIC CO     |                         | 17,252.              | 17,252.       |
| GENERAL MILLS INC       |                         | 51,128.              | 51,128.       |
| GENESE & WYO INC        | 338,539.                |                      |               |
| GEO GROUP INC (THE)     | 181,130.                |                      |               |
| GILEAD SCIENCES INC     |                         | 74,685.              | 74,685.       |
| GIVAUDAN SA             |                         | 6,942.               | 6,942.        |
| GLAXOSMITHKLINE PLC     |                         | 136,180.             | 136,180.      |
| GLENCORE PLC            |                         | 1,549.               | 1,549.        |
| GMS INC                 | 90,336.                 |                      |               |
| GOLDMAN SACHS GROUP INC |                         | 68,992.              | 68,992.       |

ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                   | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|-------------------------------|-------------------------|----------------------|---------------|
| GRAPHIC PACKAGING HLDG CO     | 385,091.                |                      |               |
| GRIFOLS SA                    | 11,585.                 | 604,846.             | 604,846.      |
| GRIFOLS SA NON-CUM PRF STK    |                         | 232,402.             | 232,402.      |
| HANG SENG BANK                | 1,111,791.              |                      |               |
| HARGREAVES LANSLOW            | 968,091.                | 1,289,112.           | 1,289,112.    |
| HASBRO INC                    |                         | 27,869.              | 27,869.       |
| HCP INC REIT                  |                         | 27,371.              | 27,371.       |
| HEINEKEN HOLDING              | 1,472,636.              | 1,259,973.           | 1,259,973.    |
| HERMES INTL SCA               |                         | 49,168.              | 49,168.       |
| HESS CORP                     |                         | 44,550.              | 44,550.       |
| HEWLETT PACKARD ENTERPRISE CO |                         | 7,635.               | 7,635.        |
| HILLENBRAND INC               | 203,385.                |                      |               |
| HITACHI LTD A.D.R.            |                         | 56,826.              | 56,826.       |
| HON HAI PRECISION TWD10       | 281,520.                | 193,487.             | 193,487.      |
| HON HAI PRECISION GDR         | 751,871.                | 407,637.             | 407,637.      |
| HONDA MTR LTD                 |                         | 36,845.              | 36,845.       |
| HONG KONG EXCH & CLEARING LTD | 1,463,224.              | 1,365,707.           | 1,365,707.    |
| HORACE MANN EDUCATORS CORP    |                         | 11,235.              | 11,235.       |
| HORMEL FOODS CORP             |                         | 50,875.              | 50,875.       |
| HOWDEN JOINERY GR             |                         | 531,086.             | 531,086.      |
| HOYA CORP                     | 604,494.                | 39,876.              | 39,876.       |
| HP INC                        |                         | 63,917.              | 63,917.       |
| HSBC HLDGS PLC                |                         | 33,998.              | 33,998.       |
| HUMANA INC                    |                         | 69,901.              | 69,901.       |
| IBERDROLA SA                  |                         | 73,571.              | 73,571.       |
| ICF INTL INC                  |                         | 19,304.              | 19,304.       |
| INDITEX (IND.DE DISENO TEXTIL | 1,382,290.              | 992,364.             | 992,364.      |
| INFINEON TECHNOLOGIES AG      |                         | 51,701.              | 51,701.       |
| INFINERA CORP                 |                         | 3,531.               | 3,531.        |

ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                                     | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|---|-------------------------|----------------------|---------------|
| ING GROEP NV                                    |                         | 37,459.              | 37,459.       |
| INSPERITY INC                                   | 339,799.                |                      |               |
| INTEGRA LIFESCIENCES HLDG CORP                  | 159,135.                |                      |               |
| INTEGRATED DEVICE TECHNOLOGY<br>INTEL CORP      | 348,584.                | 137,786.             | 137,786.      |
| INTERCONT PLAN OF REORG INTERC<br>INTERFACE INC |                         | 127,959.             | 127,959.      |
| INTERNATIONAL SPEEDWAY CORP                     |                         | 17,100.              | 17,100.       |
| INTERPUBLIC GROUP PANIES INC                    |                         | 15,790.              | 15,790.       |
| INVESTORS BANCORP                               |                         | 26,881.              | 26,881.       |
| IRON MTN INC                                    | 233,184.                |                      |               |
| ITAU UNIBANCO HLDG                              | 735,891.                | 32,767.              | 32,767.       |
| JACK IN THE BOX INC                             | 441,495.                | 826,219.             | 826,219.      |
| JAMES HARDIE INDUSTRIES PLC                     | 731,963.                | 28,956.              | 28,956.       |
| JANUS HENDERSON GROUP PLC                       |                         | 440,383.             | 440,383.      |
| JAPAN AIRLS LTD                                 |                         | 89,282.              | 89,282.       |
| JAPAN EXCHANGE GROUP INC                        |                         | 67,927.              | 67,927.       |
| JETBLUE AWYS CORP                               | 1,803,459.              | 1,514,457.           | 1,514,457.    |
| JOHNSON & JOHNSON                               |                         | 30,161.              | 30,161.       |
| JOHNSON CTLS INTL PLC                           |                         | 248,421.             | 248,421.      |
| JONES LANG LASALLE INC                          |                         | 41,480.              | 41,480.       |
| JPMORGAN CHASE & CO                             |                         | 74,061.              | 74,061.       |
| JUST EAT PLC                                    | 1,112,999.              | 146,625.             | 146,625.      |
| KAR AUCTION SVCS INC                            | 308,111.                | 1,106,405.           | 1,106,405.    |
| KDDI CORP                                       |                         |                      |               |
| KELLOGG CO                                      |                         | 17,633.              | 17,633.       |
| KENNAMETAL INC CAP                              |                         | 36,030.              | 36,030.       |
| KERING S A                                      |                         | 36,608.              | 36,608.       |
| KEURIG DR PEPPER INC                            |                         | 33,196.              | 33,196.       |
|   |                         | 5,923.               | 5,923.        |

ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION               | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|---------------------------|-------------------------|----------------------|---------------|
| KILROY RLTY CORP          |                         | 88,975.              | 88,975.       |
| KINGFISHER PLC            |                         | 35,313.              | 35,313.       |
| KINGSPAN GROUP ORD        | 935,285.                | 1,256,675.           | 1,256,675.    |
| KNOWLES CORP              |                         | 10,049.              | 10,049.       |
| KOMATSU LTD               |                         | 63,177.              | 63,177.       |
| KONE CORPORATION          | 985,853.                | 1,312,115.           | 1,312,115.    |
| KONE OYJ                  |                         | 63,425.              | 63,425.       |
| KONINKLIJKE DSM NV        |                         | 83,795.              | 83,795.       |
| KONINKLIJKE PHILIPS NV    |                         | 64,286.              | 64,286.       |
| KROTON EDUCACIONAL        | 1,094,981.              | 453,598.             | 453,598.      |
| KULICKE & SOFFA INDS INC  |                         | 14,574.              | 14,574.       |
| LAKELAND FINL CORP        | 240,026.                |                      |               |
| LAM RESH CORP             |                         | 2,723.               | 2,723.        |
| LAREDO PETROLEUM INC      | 258,354.                |                      |               |
| LEGRAND SA                | 1,251,383.              | 896,870.             | 896,870.      |
| LEIDOS HLDGS INC          |                         | 72,437.              | 72,437.       |
| LINDE PLC                 |                         | 73,027.              | 73,027.       |
| LITTELFUSE INC            | 365,967.                | 31,724.              | 31,724.       |
| LIVANOVA PLC ORD          | 323,676.                |                      |               |
| LOCKHEED MARTIN CORP      |                         | 155,271.             | 155,271.      |
| LOGITECH INTERNATIONAL SA |                         | 21,177.              | 21,177.       |
| LONDON STK EXCHANGE GROUP |                         | 7,650.               | 7,650.        |
| LONZA GROUP AG            |                         | 34,307.              | 34,307.       |
| L'OREAL CO                |                         | 78,764.              | 78,764.       |
| LPL FINL HLDGS            | 199,990.                |                      |               |
| MACYS INC                 |                         | 23,050.              | 23,050.       |
| MADISON SQUARE GARDEN CO  |                         | 33,462.              | 33,462.       |
| MAGNIT PJSC GDR REGS      | 768,179.                | 520,173.             | 520,173.      |
| MANHATTAN ASSOCS INC      | 158,528.                |                      |               |



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ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                    | BEGINNING BOOK VALUE | ENDING BOOK VALUE | ENDING FMV  |
|--------------------------------|----------------------|-------------------|-------------|
| MANPOWERGROUP INC              |                      | 61,171.           | 61,171.     |
| MARATHON OIL CORP              |                      | 20,521.           | 20,521.     |
| MARKS & SPENCER GROUP PLC      |                      | 41,256.           | 41,256.     |
| MASONITE INTL CORP NEW         | 287,331.             |                   |             |
| MATTEL INC                     |                      | 23,347.           | 23,347.     |
| MATTHEWS INTL CORP             |                      | 10,358.           | 10,358.     |
| MAXLINEAR INC                  | 302,509.             |                   |             |
| MERCADOLIBRE INC               | 2,828,479.           | 2,247,331.        | 2,247,331.  |
| MERCK & CO INC                 |                      | 138,455.          | 138,455.    |
| MERCK KGAA                     |                      | 86,445.           | 86,445.     |
| MEREDITH CORP                  |                      | 14,024.           | 14,024.     |
| MERITOR INC                    | 117,887.             |                   |             |
| METHODE ELECTRS INC            |                      | 19,331.           | 19,331.     |
| MFB NTGI-QM COMMON DAILY WORLD | 134,587,596.         | 71,776,453.       | 71,776,453. |
| MFC ISHARES TR RUSSELL 2000 VA |                      |                   |             |
| MFO DFA EMERG MKTS SOC COR EQT |                      | 2,578,794.        | 2,578,794.  |
| MFO DFA INTL SMALLCO PORTFOLIO | 31,460,854.          | 11,451,955.       | 11,451,955. |
| MFO DFA INVT DIMENSIONS GROUP  | 37,976,298.          | 21,013,273.       | 21,013,273. |
| MFO DFA US SMALL CAP PORTFOLIO | 19,859,856.          | 11,901,723.       | 11,901,723. |
| MFO DODGE & COX FDS GLB STK FN | 60,529,194.          | 44,585,328.       | 44,585,328. |
| MGIC INVT CORP WIS             | 186,252.             |                   |             |
| MGM RESORTS INTERNATIONAL      |                      | 65,502.           | 65,502.     |
| MICHELIN PAGNIE GENERALE       |                      | 51,352.           | 51,352.     |
| MICROSOFT CORP                 |                      | 492,614.          | 492,614.    |
| MILLER HERMAN INC              |                      | 18,150.           | 18,150.     |
| MINERALS TECHNOLOGIES INC      |                      |                   |             |
| MITCHAM INDS INC               | 223,763.             | 3,072.            | 3,072.      |
| MITSUBISHI ELEC CORP           |                      | 59,725.           | 59,725.     |
| MITSUBISHI ESTATE LTD          |                      | 62,888.           | 62,888.     |

ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                   | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|-------------------------------|-------------------------|----------------------|---------------|
| MITSUBISHI UFJ FINL GROUP INC |                         | 54,593.              | 54,593.       |
| MIZUHO FINL GROUP INC         |                         | 20,430.              | 20,430.       |
| MKS INSTRS INC                | 108,675.                | 31,004.              | 31,004.       |
| MLP LAZARD LTD                |                         | 15,503.              | 15,503.       |
| MLP OAKTREE CAP GROUP LLC     |                         |                      |               |
| MOOG INC CL A                 | 182,385.                |                      |               |
| MORGAN STANLEY                |                         | 14,155.              | 14,155.       |
| MOSAIC CO/THE                 |                         | 46,590.              | 46,590.       |
| MS&AD INSURANCE               |                         | 24,445.              | 24,445.       |
| MSG NETWORK INC               |                         | 28,272.              | 28,272.       |
| MTS SYS CORP                  |                         | 32,104.              | 32,104.       |
| MTU AERO ENGINES A            | 851,071.                | 912,075.             | 912,075.      |
| MULTI-COLOR CORP              | 331,211.                |                      |               |
| NASPERS                       | 4,121,130.              | 1,119,712.           | 1,119,712.    |
| NATIONAL AUSTRALIA BK LTD     |                         | 19,482.              | 19,482.       |
| NATIONAL STORAGE AFFILIATES   | 258,970.                |                      |               |
| NAVER CORPORATION KRW500      | 972,762.                |                      |               |
| NCR CORP                      | 147,007.                |                      |               |
| NESTLE SA                     | 2,334,361.              | 654,391.             | 654,391.      |
| NETFLIX INC                   |                         | 1,740,257.           | 1,740,257.    |
| NEWCREST MNG LTD              |                         | 74,677.              | 74,677.       |
| NEXSTAR MEDIA GROUP INC       |                         | 30,167.              | 30,167.       |
| NICE LTD                      | 377,315.                |                      |               |
| NIDEC CORPORATION             | 1,319,254.              | 21,317.              | 21,317.       |
| NIKE INC                      |                         | 1,137,032.           | 1,137,032.    |
| NINTENDO LTD                  |                         | 75,994.              | 75,994.       |
| NOBLE ENERGY INC              |                         | 3,972.               | 3,972.        |
| NOMURA HLDGS INC              |                         | 13,413.              | 13,413.       |
| NORDEA BANK ABP ADS           |                         | 50,216.              | 50,216.       |
|                               |                         | 57,513.              | 57,513.       |

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ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                  | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|------------------------------|-------------------------|----------------------|---------------|
| NORDSTROM INC                |                         | 24,563.              | 24,563.       |
| NORFOLK SOUTHN CORP          |                         | 15,851.              | 15,851.       |
| NORSK HYDRO AS               |                         | 29,560.              | 29,560.       |
| NORTHWESTERN CORP            | 268,650.                |                      |               |
| NOVARTIS AG                  |                         | 65,730.              | 65,730.       |
| NOVO-NORDISK AS              | 1,204,284.              | 108,218.             | 108,218.      |
| NOVOZYMES                    | 990,192.                | 812,013.             | 812,013.      |
| NTGI-QM COMMON DAILY S&P 500 | 177,613,140.            | 167,504,696.         | 167,504,696.  |
| NVIDIA CORP                  |                         | 54,468.              | 54,468.       |
| OASIS PETE INC               | 105,756.                |                      |               |
| OCCIDENTAL PETROLEUM CORP    |                         | 69,728.              | 69,728.       |
| OMRON CORP                   |                         | 61,678.              | 61,678.       |
| ON SEMICONDUCTOR CORP        |                         | 27,588.              | 27,588.       |
| ONEOK INC                    |                         | 27,353.              | 27,353.       |
| ORACLE CORP                  |                         | 112,333.             | 112,333.      |
| ORIX CORP                    |                         | 51,731.              | 51,731.       |
| ORKLA AS                     |                         | 37,030.              | 37,030.       |
| PAC PREMIER BANCORP          | 323,000.                |                      |               |
| PAGNIE DE ST GOBAIN          |                         | 26,986.              | 26,986.       |
| PANALPINA WELT AG            |                         | 501,648.             | 501,648.      |
| PANASONIC CORP               |                         | 28,822.              | 28,822.       |
| PANDORA STOCK MERGER SIRIUS  | 920,800.                | 22,207.              | 22,207.       |
| PASS MINERALS INTL INC       |                         | 13,549.              | 13,549.       |
| PEPSICO INC                  |                         | 95,344.              | 95,344.       |
| PG&E CORP                    |                         | 28,880.              | 28,880.       |
| PINNACLE FINL PARTNERS INC   | 387,258.                |                      |               |
| PLEXUS CORP                  | 204,930.                |                      |               |
| PRA HEALTH SCIENCES INC      | 289,147.                |                      |               |
| PRESIDIO INC                 | 191,221.                |                      |               |

ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                   | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|-------------------------------|-------------------------|----------------------|---------------|
| PRICESMART INC                | 564,127.                | 366,716.             | 366,716.      |
| PROCTER & GAMBLE              |                         | 139,075.             | 139,075.      |
| PROSPERITY BANCSHARES INC     | 131,381.                |                      |               |
| PRUDENTIAL                    | 1,372,091.              | 1,294,319.           | 1,294,319.    |
| PRUDENTIAL FINL INC           |                         | 144,588.             | 144,588.      |
| PUBLICIS SA                   |                         | 23,279.              | 23,279.       |
| PVH CORP                      |                         | 65,065.              | 65,065.       |
| QBE INS GROUP LTD             |                         | 13,759.              | 13,759.       |
| QUALCOMM INC                  |                         | 36,707.              | 36,707.       |
| QUEST DIAGNOSTICS INC         |                         | 54,126.              | 54,126.       |
| RADIAN GROUP INC              | 187,036.                |                      |               |
| RAKUTEN INC                   | 805,652.                |                      |               |
| RANDGOLD RES STK MERG BARRICK |                         | 14,920.              | 14,920.       |
| RED ELECTRICA CORPORACION SA  |                         | 45,645.              | 45,645.       |
| RELIANCE STL & ALUM CO        | 392,489.                |                      |               |
| RESTAURANT BRANDS INTERN-W/I  | 923,577.                |                      |               |
| REV GROUP INC                 | 178,915.                |                      |               |
| RICHEMONT (CIE FIN)           | 1,022,722.              | 724,264.             | 724,264.      |
| RING ENERGY INC               | 134,135.                |                      |               |
| RIO TINTO                     | 1,780,269.              |                      |               |
| RITCHIE BROS AUCTI            | 523,286.                |                      |               |
| ROCKWELL AUTOMATION           |                         | 2,064,722.           | 2,064,722.    |
| ROLLS ROYCE HOLDINGS PRF STK  |                         | 569,580.             | 569,580.      |
| ROSETTA STONE INC             | 436,874.                | 39,877.              | 39,877.       |
| ROYAL DUTCH SHELL PLC         |                         | 414,868.             | 414,868.      |
| RYANAIR HLDGS PLC             |                         | 2,222.               | 2,222.        |
| S&P GLOBAL INC                |                         | 9,840.               | 9,840.        |
| SALESFORCE INC                | 1,942,935.              | 91,834.              | 91,834.       |
|                               |                         | 1,426,871.           | 1,426,871.    |
|                               |                         | 98,055.              | 98,055.       |
|                               |                         | 46,159.              | 46,159.       |

ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|----------------------------|-------------------------|----------------------|---------------|
| SAMPO OYJ                  |                         | 74,513.              | 74,513.       |
| SAMPO PLC                  | 823,685.                | 657,616.             | 657,616.      |
| SAMSUNG ELECTRONIC         | 3,693,892.              | 1,817,214.           | 1,817,214.    |
| SANDS CHINA LTD UN         |                         | 953.                 | 953.          |
| SANOFI                     |                         | 100,190.             | 100,190.      |
| SAP SE                     | 2,054,989.              | 2,221,109.           | 2,221,109.    |
| SCHLUMBERGER LTD           |                         | 11,185.              | 11,185.       |
| SCHNEIDER ELECTRIC SE      |                         | 69,087.              | 69,087.       |
| SCOR                       |                         | 28,974.              | 28,974.       |
| SCOUT24 AG                 |                         | 1,243,764.           | 1,243,764.    |
| SEAWORLD ENTMT INC         |                         | 21,074.              | 21,074.       |
| SEEK LIMITED               | 359,346.                |                      |               |
| SEMPRA ENERGY INC          |                         | 162,934.             | 162,934.      |
| SGS SA                     | 537,143.                | 867,590.             | 867,590.      |
| SHERWIN-WILLIAMS CO        |                         | 36,592.              | 36,592.       |
| SHIMANO INC                |                         | 11,510.              | 11,510.       |
| SHIMANO INC                | 1,195,961.              | 1,230,680.           | 1,230,680.    |
| SHIRE PLAN OF REORG TAKEDA |                         | 98,855.              | 98,855.       |
| SHISEIDO LTD               |                         | 67,106.              | 67,106.       |
| SIEMENS AG                 |                         | 2,131.               | 2,131.        |
| SILICON LABORATORIES INC   | 326,710.                | 37,891.              | 37,891.       |
| SIMPSON MFG INC            | 155,007.                | 168,969.             | 168,969.      |
| SINGAPORE TELECOMM LTD     |                         | 1,181,570.           | 1,181,570.    |
| SMC CORP                   | 1,564,527.              | 5,670.               | 5,670.        |
| SMITHS GROUP PLC           |                         | 25,506.              | 25,506.       |
| SOCIETE GENERALE FRANCE    |                         | 28,679.              | 28,679.       |
| SODEXO                     |                         | 32,288.              | 32,288.       |
| SONIC HEALTHCARE           |                         | 12,293.              | 12,293.       |
| SONOVA HLDG AG             |                         |                      |               |

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2018 FORM 990-PF

ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                    | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|--------------------------------|-------------------------|----------------------|---------------|
| SONY CORP                      |                         | 1,031,304.           | 1,031,304.    |
| SOTHEBYS HLDGS INC             |                         | 7,948.               | 7,948.        |
| SOUTH32 LTD                    |                         | 4,218.               | 4,218.        |
| SPIRE INC                      | 375,750.                |                      |               |
| SPOTIFY TECHNOLOGY SA          |                         | 977,689.             | 977,689.      |
| SPRINT CORP                    |                         | 28,204.              | 28,204.       |
| SQUARE ENIX HOLDINGS CO LTD    | 880,249.                |                      |               |
| ST JAMES'S PLACE               | 853,682.                |                      |               |
| STATE STR CORP                 |                         | 618,861.             | 618,861.      |
| STERICYCLE INC                 |                         | 94,605.              | 94,605.       |
| STMICROELECTRONICS             |                         | 15,777.              | 15,777.       |
| STORA ENSO CORP REPSTGSR       |                         | 62,599.              | 62,599.       |
| SUEZ REPSTG                    |                         | 35,434.              | 35,434.       |
| SUMITOMO MITSUI FINL GROUP INC |                         | 8,191.               | 8,191.        |
| SUMITOMO MITSUI TRUST HOLDINGS | 1,103,856.              | 36,000.              | 36,000.       |
| SUMMIT MATLS INC CL A CL A     | 250,168.                | 1,015,444.           | 1,015,444.    |
| SUN COMMUNITIES INC            |                         |                      |               |
| SUN COMMUNITIES INC            |                         | 65,806.              | 65,806.       |
| SVENSKA HANDELSBANKEN          | 1,543,050.              | 1,219,047.           | 1,219,047.    |
| SWEDBANK AB                    |                         | 75,768.              | 75,768.       |
| SYMANTEC CORP                  |                         | 47,540.              | 47,540.       |
| SYMRISE AG                     |                         | 7,188.               | 7,188.        |
| SYSCO CORP                     |                         | 34,902.              | 34,902.       |
| SYSTEMX CORP                   |                         | 20,636.              | 20,636.       |
| TAIWAN SEMICON MAN             |                         | 2,971,256.           | 2,971,256.    |
| TAKEDA PHARMA CO LTD ADS       |                         | 26,946.              | 26,946.       |
| TAPESTRY INC                   |                         | 44,550.              | 44,550.       |
| TARGET CORP                    |                         | 33,309.              | 33,309.       |
| TCP CAP CORP                   |                         |                      |               |
| TEAM INC                       | 279,242.                |                      |               |
|                                |                         | 19,045.              | 19,045.       |

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2018 FORM 990-PF

ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                   | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|-------------------------------|-------------------------|----------------------|---------------|
| TEGNA INC                     | 194,304.                | 13,044.              | 13,044.       |
| TELE ITALIA SPA               |                         | 3,208.               | 3,208.        |
| TELENOR ASA                   |                         | 25,200.              | 25,200.       |
| TELSTRA CORP LTD              |                         | 70,713.              | 70,713.       |
| TENCENT HLDGS LIMITED         |                         | 1,443,798.           | 1,443,798.    |
| TENCENT MUSIC ENTMT GROUP ADS |                         | 354,230.             | 354,230.      |
| TENET HEALTHCARE CORP         |                         | 13,918.              | 13,918.       |
| TEVA PHARMACEUTICAL INDS      |                         | 10,994.              | 10,994.       |
| TIFFANY & CO                  |                         | 12,640.              | 12,640.       |
| TJX COS INC                   |                         | 86,617.              | 86,617.       |
| TOKYO MARINE HLDGS INC        |                         | 33,194.              | 33,194.       |
| TOKYO ELECTRON LTD            |                         | 2,929.               | 2,929.        |
| TOSHIBA CORP                  |                         | 12,731.              | 12,731.       |
| TOTAL SA                      |                         | 134,468.             | 134,468.      |
| TOYOTA MTR CORP               |                         | 83,694.              | 83,694.       |
| TOYOTA TSUSHO CORP            | 1,445,242.              | 1,067,716.           | 1,067,716.    |
| TRANSOCEAN LTD                |                         | 3,782.               | 3,782.        |
| TRONOX LTD MAND EXCH          | 100,499.                | 3,369.               | 3,369.        |
| U S SILICA HLDGS INC          | 90,354.                 | 26,061.              | 26,061.       |
| ULTRA CLEAN HLDGS INC         |                         | 12,324.              | 12,324.       |
| UNILEVER NV NEW YORK SHS      |                         | 71,877.              | 71,877.       |
| UNILEVER NV CVA               | 1,336,178.              | 1,309,182.           | 1,309,182.    |
| UNION BANKSHARES CORP         | 443,987.                |                      |               |
| UNION PAC CORP                |                         | 36,907.              | 36,907.       |
| UNITED CMNTY BK BLAIRSVILLE   | 311,651.                | 76,073.              | 76,073.       |
| UNITED PARCEL SVC INC         |                         | 69,830.              | 69,830.       |
| US BANCORP                    |                         | 1,371,413.           | 1,371,413.    |
| UTD O/S BANK                  | 1,491,880.              | 28,635.              | 28,635.       |
| VALEO                         |                         |                      |               |

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2018 FORM 990-PF

ATTACHMENT 7 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION                | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|----------------------------|-------------------------|----------------------|---------------|
| VECTREN CORP               | 286,088.                | 17,793.              | 17,793.       |
| VEOLIA ENVIRONNEMENT       |                         | 149,883.             | 149,883.      |
| VERIZON COMMUNICATIONS COM |                         | 1,209.               | 1,209.        |
| VESTAS WIND SYS            |                         | 67,109.              | 67,109.       |
| VINCI SA                   |                         |                      |               |
| VIRTUSA CORP               | 188,442.                |                      |               |
| VIVENDI SA                 |                         | 44,774.              | 44,774.       |
| VOYA FINL INC              |                         | 67,917.              | 67,917.       |
| WALMART INC                |                         | 48,997.              | 48,997.       |
| WALT DISNEY CO             |                         | 136,185.             | 136,185.      |
| WASTE MGMT INC DEL         |                         | 68,700.              | 68,700.       |
| WEC ENERGY GROUP INC       |                         | 33,106.              | 33,106.       |
| WELLINGTON GLOBAL PERS     |                         | 44,790,109.          | 44,790,109.   |
| WELLS FARGO & CO           |                         | 75,249.              | 75,249.       |
| WELLTOWER INC REIT         |                         | 100,089.             | 100,089.      |
| WESTPAC BKG CORP           |                         | 19,357.              | 19,357.       |
| WEYERHAEUSER CO            |                         | 41,403.              | 41,403.       |
| WIDEOPENWEST INC           |                         |                      |               |
| WOLTERS KLUWER NV          | 172,555.                |                      |               |
| WORKDAY INC                |                         | 84,323.              | 84,323.       |
| WYNDHAM DESTINATIONS INC   |                         | 94,850.              | 94,850.       |
| WYNN RESORTS LTD           |                         | 20,644.              | 20,644.       |
| XEROX CORP                 |                         | 35,509.              | 35,509.       |
| ZEBRA TECHNOLOGIES CORP    |                         | 33,058.              | 33,058.       |
| ZURICH INS GROUP LTD       | 269,880.                | 44,584.              | 44,584.       |
| CASH AWAITING EQTY INV     |                         | 273,908.             | 273,908.      |
|                            |                         | 3,000,000.           | 3,000,000.    |
| TOTALS                     | 655,620,687.            | 543,966,649.         | 543,966,649.  |



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2018 FORM 990-PF

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE BONDS

| DESCRIPTION                    | BEGINNING BOOK VALUE | ENDING BOOK VALUE | ENDING FMV  |
|--------------------------------|----------------------|-------------------|-------------|
| AMERICAN EXPRESS CREDIT MTN 2. |                      | 39,570.           | 39,570.     |
| ANHEUSER-BUSCH 3.65%           |                      | 28,280.           | 28,280.     |
| APPLE INC 2.85%                |                      | 44,448.           | 44,448.     |
| AT&T INC 4.125%                |                      | 29,316.           | 29,316.     |
| BANK AMER CORP BDS             |                      | 40,222.           | 40,222.     |
| BANK NY MELLON CORP MED TRM SR |                      | 34,449.           | 34,449.     |
| CITIGROUP INC 2.75%            |                      | 29,141.           | 29,141.     |
| CVS HEALTH CORP 4.1%           |                      | 24,751.           | 24,751.     |
| DEERE JOHN CAP 2.8%            |                      | 43,997.           | 43,997.     |
| GOLDMAN SACHS 3%               |                      | 29,053.           | 29,053.     |
| HOME DEPOT INC 3%              |                      | 43,589.           | 43,589.     |
| JPMORGAN CHASE & 3.3%          |                      | 42,855.           | 42,855.     |
| MARSH & MCLENNAN 2.75%         |                      | 19,603.           | 19,603.     |
| MEDTRONIC INC 3.15%            |                      | 44,876.           | 44,876.     |
| MFO PIMCO INCOME FUNDS-INS     |                      | 32,620,774.       | 32,620,774. |
| MFO RBC FDS TR ACCESS CAP COMM |                      | 2,284,811.        | 2,284,811.  |
| MFO VANGUARD BD INDEX FDS      | 35,432,590.          | 38,932,260.       | 38,932,260. |
| MORGAN STANLEY 2.625%          |                      | 29,281.           | 29,281.     |
| NORTHEAST UTILS 2.8%           |                      | 24,395.           | 24,395.     |
| SANOFI-AVENTIS 4%              |                      | 40,909.           | 40,909.     |
| SHELL INTERNATIONAL FIN 3.25%  |                      | 34,511.           | 34,511.     |
| STATOIL ASA 2.45%              |                      | 38,865.           | 38,865.     |
| TORONTO DOMINION BANK MTN 2.5% |                      | 44,556.           | 44,556.     |
| UNITEDHEALTH GROUP INC 2.875%  |                      | 44,642.           | 44,642.     |
| VERIZON COMMUNICATIONS 5.15%   |                      | 26,609.           | 26,609.     |
| WESTPAC BKG CORP 2.6%          |                      | 44,426.           | 44,426.     |
| XCEL ENERGY INC 2.4%           |                      | 29,541.           | 29,541.     |
| TOTALS                         | 35,432,590.          | 74,689,730.       | 74,689,730. |

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2018 FORM 990-PF

ATTACHMENT 9

FORM 990PF, PART II - OTHER INVESTMENTS

| DESCRIPTION                    | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|--------------------------------|-------------------------|----------------------|---------------|
| ANGELES ABSOLUTE RETURN FUND L | 147,442,285.            | 129,758,577.         | 129,758,577.  |
| BLUE HARBR STRAT VAL PRT OFFSH |                         | 1,239,465.           | 1,239,465.    |
| CARRICK CAPITAL PARTNERS III L |                         | 915,096.             | 915,096.      |
| CIM ENTERPRISE LOAN FUND LP    |                         | 2,087,971.           | 2,087,971.    |
| GENERATION IM ASIA FUND LP     |                         | 2,731,016.           | 2,731,016.    |
| GLOBAL ALPHA INTL SMALL CAP FU |                         | 1,292,780.           | 1,292,780.    |
| HARBOURVEST 2015 GLOBAL FUND   | 8,471,734.              | 11,742,467.          | 11,742,467.   |
| HARBOURVEST 2016 GLOBAL FUND   | 14,293,902.             | 20,352,707.          | 20,352,707.   |
| HARBOURVEST 2017 GLOBAL FUND   | 3,871,112.              | 12,401,484.          | 12,401,484.   |
| HARBOURVEST 2018 GLOBAL FUND   |                         | 840,000.             | 840,000.      |
| HARVEST MLP INCOME FUND II     |                         | 678,558.             | 678,558.      |
| HCAP PARTNERS IV, LP           | 29,948,309.             | 50,400.              | 50,400.       |
| ILLUMEN CAPITAL, LP            |                         | 222,761.             | 222,761.      |
| IMPACT AMERICA FUND II LP      |                         | 46,162.              | 46,162.       |
| IMPAX GLOBAL RESOURCE OPT FUND |                         | 1,074,483.           | 1,074,483.    |
| MICROVEST ST DUR OFFSHR FND LT |                         | 1,026,990.           | 1,026,990.    |
| OWNERSHIP CAP GBL EQTY FND LP  |                         | 2,393,910.           | 2,393,910.    |
| SKELLIG DST WATER FUND         |                         | 1,099,740.           | 1,099,740.    |
| TOTALS                         | 204,027,342.            | 189,954,567.         | 189,954,567.  |

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2018 FORM 990-PF

ATTACHMENT 10

FORM 990PF, PART II - OTHER ASSETS

| <u>DESCRIPTION</u>          | <u>BEGINNING<br/>BOOK VALUE</u> | <u>ENDING<br/>BOOK VALUE</u> | <u>ENDING<br/>FMV</u> |
|-----------------------------|---------------------------------|------------------------------|-----------------------|
| PROGRAM RELATED INVESTMENTS |                                 | 2,000,000.                   | 2,000,000.            |
| ACCRUED INCOME RECEIVABLE   | 837,650.                        | 1,096,703.                   | 1,096,703.            |
| INVESTMENTS RECEIVABLE      | 279,155.                        | 87,139.                      | 87,139.               |
| OTHER                       |                                 | 161,880.                     | 161,880.              |
| TOTALS                      | <u>1,116,805.</u>               | <u>3,345,722.</u>            | <u>3,345,722.</u>     |

FORM 990PF, PART II - OTHER LIABILITIES

| <u>DESCRIPTION</u>     | <u>BEGINNING<br/>BOOK VALUE</u> | <u>ENDING<br/>BOOK VALUE</u> |
|------------------------|---------------------------------|------------------------------|
| DEFERRED TAX LIABILITY | 4,839,600.                      | 1,299,075.                   |
| DEFERRED RENT          | 1,697,078.                      | 2,292,696.                   |
| INVESTMENTS PAYABLE    | 899,957.                        | 907,197.                     |
| TOTALS                 | <u>7,436,635.</u>               | <u>4,498,968.</u>            |

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

| <u>DESCRIPTION</u>  | <u>AMOUNT</u>     |
|---|-------------------|
| POST RETIREMENT RELATED CHANGES OTHER<br>THAN NET PERIODIC PENSION COST | 157,427.          |
| PRIOR YEAR GRANT REFUNDED   | 6,643.            |
| FEDERAL EXCISE TAX  | 2,166,100.        |
| TOTAL   | <u>2,330,170.</u> |

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

| <u>DESCRIPTION</u>                       | <u>AMOUNT</u>       |
|--|---------------------|
| UNREALIZED LOSS ON MARKETABLE SECURITIES | 143,668,961.        |
| TOTAL                                    | <u>143,668,961.</u> |

FORM 990PF, PART VII-A -DISTRIBUTION TO A DONOR ADVISED FUND FOR QUALIFYING DISTRIBUTION

EAST BAY COMMUNITY FOUNDATION

THE FOUNDATION PROVIDED A DISTRIBUTION OF \$20,000 TO THE EAST BAY  
COMMUNITY FOUNDATION FOR A DONOR ADVISED FUND OF WHICH A FOUNDATION  
DISQUALIFIED PERSON HAD ADVISORY PRIVILEGES. ALL OF THE DISTRIBUTION  
WAS TREATED AS A QUALIFYING DISTRIBUTION.

FORM 990PF, PART VII-A -DISTRIBUTION TO A DONOR ADVISED FUND FOR SECTION 170 C 2B

EAST BAY COMMUNITY FOUNDATION

THE PURPOSE OF THE DISTRIBUTION WAS TO "TO SUPPORT A DONOR-ADVISED FUND TO PROVIDE SMALL GRANTS TO COMMUNITY ORGANIZATIONS IN NEED THAT SEEK TO IMPROVE HEALTH AND WELLNESS IN THE COMMUNITIES THEY SERVE IN THE BAY AREA," AND THEREFORE IN LINE WITH THE DEFINITION OF CHARITABLE DONATION IN SECTION 170(C)(2)(B). THE PURPOSE OF THE DISTRIBUTION WAS CONSISTENT WITH THE CHARITABLE MISSION OF THE FOUNDATION AND THE FUNDS WERE REQUIRED TO BE DISTRIBUTED IN 2018.



FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: ROSENBERG FOUNDATION  
 GRANTEE'S ADDRESS: 131 STEUART STREET, SUITE 650  
 CITY, STATE & ZIP: SAN FRANCISCO, CA 94105  
 GRANT DATE: 11/30/2017  
 GRANT AMOUNT: 100,000.  
 GRANT PURPOSE: SEE DETAIL BELOW  
 AMOUNT EXPENDED: 25,000.  
 ANY DIVERSION? NO  
 DATES OF REPORTS: 6/18/2018, 12/28/2018  
 VERIFICATION DATE: 07/30/2019

## RESULTS OF VERIFICATION:

GRANT PURPOSE FOR PROJECT SUPPORT FOR THE LEADING EDGE FUND TO PROVIDE EXECUTIVE COACHING FOR LEADERS OF NONPROFIT ORGANIZATIONS WORKING TO IMPROVE THE HEALTH OF CALIFORNIANS. ADDITIONAL VERIFICATION DATE: 11/6/2018. RESULTS OF VERIFICATION: NO ISSUES NOTED.

GRANTEE'S NAME: PACIFIC HEALTH CONSULTING GROUP  
 GRANTEE'S ADDRESS: 72 OAK KNOLL AVENUE  
 CITY, STATE & ZIP: SAN ANSELMO, CA 94960  
 GRANT DATE: 12/07/2017  
 GRANT AMOUNT: 100,000.  
 GRANT PURPOSE: SEE DETAIL BELOW  
 AMOUNT EXPENDED: 100,000.  
 ANY DIVERSION? NO  
 DATES OF REPORTS: 10/26/2018, 12/10/2018, 9/20/2019  
 VERIFICATION DATE: 09/23/2019

## RESULTS OF VERIFICATION:

GRANT PURPOSE FOR PROJECT SUPPORT TO COMPLETE A STUDY OF THE CURRENT CAPACITY, FUTURE GOALS AND POTENTIAL OPPORTUNITIES OF CLINIC CONSORTIA IN CALIFORNIA. ADDITIONAL VERIFICATION DATES: 11/8/2018 AND 12/17/2018. RESULTS OF VERIFICATION REPORT: NO ISSUES NOTED.

GRANTEE'S NAME: WE ARE RALLY, INC.  
 GRANTEE'S ADDRESS: 6565 SUNSET BOULEVARD, SUITE 400  
 CITY, STATE & ZIP: LOS ANGELES, CA 90028  
 GRANT DATE: 09/09/2016  
 GRANT AMOUNT: 999,000.  
 GRANT PURPOSE: SEE DETAIL BELOW  
 AMOUNT EXPENDED: 694,825.  
 ANY DIVERSION? NO  
 DATES OF REPORTS: 8/1/2018, 9/27/2019  
 VERIFICATION DATE: 09/30/2019

## RESULTS OF VERIFICATION:

GRANT PURPOSE FOR PROJECT SUPPORT TO DEVELOP AND IMPLEMENT A STATEWIDE PUBLIC AWARENESS CAMPAIGN TO RAISE AWARENESS, ADDRESS PREVENTION AND HIGHLIGHT INEQUITIES IN CONNECTION WITH THE WOMEN OF COLOR AND HIV/AIDS/STIS INITIATIVE. GRANT AMOUNT: \$333,000 PAID IN EACH 2016, 2017 AND 2018. ADDITIONAL DATES OF VERIFICATION: 10/17/2018. RESULTS OF VERIFICATION: REPORT REVIEWED, NO ISSUES NOTED.

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FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 17

| NAME AND ADDRESS  | TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | COMPENSATION | CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS | EXPENSE ACCT AND OTHER ALLOWANCES |
|---|--|--------------|---|-----------------------------------|
| JUDY BELK<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071        | PRESIDENT & CEO<br>50.00                             | 588,838.     | 44,000.                                 | 360.                              |
| MARGARET MINNICH<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071 | CFO<br>50.00   | 353,732.     | 44,000.                                 | 0.                                |
| FATIMA ANGELES<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071   | VP OF PROGRAMS<br>50.00                              | 284,571.     | 43,262.                                 | 840.                              |
| RICHARD TATE<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071     | VP OF PUBLIC AFFAIRS<br>50.00                        | 274,969.     | 43,026.                                 | 0.                                |
| SABAH EL-AMIN<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071    | ASSISTANT BOARD SECRETARY<br>40.00                   | 103,907.     | 16,702.                                 | 480.                              |
| ARUN BAHETI<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071      | VP OF OPERATIONS<br>50.00                            | 96,789.      | 0.                                      | 245.                              |

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FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 17 (CONT'D)

| NAME AND ADDRESS   | TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | COMPENSATION | CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS | EXPENSE ACCT AND OTHER ALLOWANCES |
|--|--|--------------|---|-----------------------------------|
| ISABEL BECERRA<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071    | DIRECTOR<br>2.00                                     | 34,900.      | 0.                                      | 0.                                |
| XOCHITL CASTANEDA<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071 | DIRECTOR<br>2.00                                     | 30,900.      | 0.                                      | 0.                                |
| ELISABETH HALLMAN<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071 | DIRECTOR, BOARD SECRETARY<br>5.00                    | 34,900.      | 0.                                      | 0.                                |
| JOSEPH LUMARDA<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071    | DIRECTOR, VICE CHAIR<br>5.00                         | 34,900.      | 0.                                      | 0.                                |
| DEBRA NAKATOMI<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071    | DIRECTOR, CHAIR<br>5.00                              | 43,400.      | 0.                                      | 0.                                |
| ARNOLD PERKINS<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071    | DIRECTOR<br>2.00                                     | 30,900.      | 0.                                      | 0.                                |

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2018 FORM 990-PF

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 17 (CONT'D)

| NAME AND ADDRESS   | TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | COMPENSATION | CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS | EXPENSE ACCT AND OTHER ALLOWANCES |
|--|--|--------------|---|-----------------------------------|
| PAMELA SIMMS-MACKEY<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071 | DIRECTOR<br>2.00                                     | 30,900.      | 0.                                      | 0.                                |
| ERNEST WILSON III<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071   | DIRECTOR<br>2.00                                     | 30,900.      | 0.                                      | 0.                                |
| GERI YANG-JOHNSON<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071   | DIRECTOR<br>2.00                                     | 30,900.      | 0.                                      | 0.                                |
| TERENCE P. MULLIGAN<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071 | DIRECTOR<br>2.00                                     | 30,900.      | 0.                                      | 0.                                |
| ANGELICA SALAS<br>515 SOUTH FLOWER STREET, STE. 1100<br>LOS ANGELES, CA 90071      | DIRECTOR<br>2.00                                     | 30,900.      | 0.                                      | 0.                                |
| GRAND TOTALS   |  | 2,067,206.   | 190,990.                                | 1,925.                            |

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 2018 FORM 990-PF

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

ATTACHMENT 18

| NAME AND ADDRESS   | TITLE AND AVERAGE<br>HOURS PER WEEK<br>DEVOTED TO POSITION | COMPENSATION | CONTRIBUTIONS<br>TO EMPLOYEE<br>BENEFIT PLANS | EXPENSE ACCT<br>AND OTHER<br>ALLOWANCES |
|--|--|--------------|---|---|
| AMY SCOP<br>515 S. FLOWER ST., STE. #1100<br>LOS ANGELES, CA 90071           | DIRTECTOR OF GRANTS<br>50.00                               | 253,843.     | 13,719.                                       | 0.                                      |
| ROCHELLE WITHARANA<br>515 S. FLOWER ST., STE. #1100<br>LOS ANGELES, CA 90071 | DIRECTOR- FINANCE<br>50.00                                 | 178,506.     | 28,622.                                       | 380.                                    |
| CAITLIN ADAMS<br>515 S. FLOWER ST., STE. #1100<br>LOS ANGELES, CA 90071      | DIRECTOR OF HR<br>50.00                                    | 172,280.     | 27,776.                                       | 840.                                    |
| SANDRA MARTINEZ<br>515 S. FLOWER ST., STE. #1100<br>LOS ANGELES, CA 90071    | DIRECTOR- PUB POLICY<br>50.00                              | 171,972.     | 27,515.                                       | 0.                                      |
| ANTHONY MASHKOVICH<br>515 S. FLOWER ST., STE. #1100<br>LOS ANGELES, CA 90071 | DIRECTOR- IT SYSTEM<br>50.00                               | 166,335.     | 20,075.                                       | 480.                                    |
| TOTAL COMPENSATION   |  | 942,936.     | 117,707.                                      | 1,700.                                  |

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 19

| <u>NAME AND ADDRESS</u>   | <u>TYPE OF SERVICE</u> | <u>COMPENSATION</u> |
|---|------------------------|---------------------|
| BAILLIE GIFFORD OVERSEAS LTD<br>CALTON SQUARE, 1 GREENSIDE ROW<br>EDINBURGH<br>UNITED KINGDOM EH1 3AN | INVESTMENT MGMT.       | 501,457.            |
| EXPONENT PARTNERS<br>720 MARKET STREET, SUITE 600<br>SAN FRANCISCO, CA 94102                          | CONSULTING             | 154,289.            |
| ARROWSTREET CAPITAL LP<br>200 CLARENDON STREET, 30TH FLOOR<br>BOSTON, MA 02116                        | INVESTMENT MGMT.       | 560,788.            |
| CAMBRIDGE ASSOCIATES<br>125 HIGH STREET<br>BOSTON, MA 02110   | INVESTMENT MGMT.       | 225,000.            |
| ANGELES INVESTMENT ADVISORS LLC<br>429 SANTA MONICA BLVD., #650<br>SANTA MONICA, CA 90401-3424        | INVESTMENT MGMT.       | 395,005.            |
| TOTAL COMPENSATION  |                        | <u>1,836,539.</u>   |

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

DIRECTOR OF GRANTS MANAGEMENT  
515 SOUTH FLOWER STREET, STE. 1100  
LOS ANGELES, CA 90071  
818 702 1900

FORM IN WHICH APPLICATION SHOULD BE SUBMITTED AND INFORMATION THEY SHOULD INCLUDE:

CAL WELLNESS ACCEPTS THE ONLINE SUBMISSION OF LETTERS OF INTEREST THROUGH A LINK ON THE CAL WELLNESS WEBSITE AT WWW.CALWELLNESS.ORG, THAT INCLUDES A 1 TO 2 PAGE DESCRIPTION OF THE ORGANIZATION'S MISSION AND ACTIVITIES, THE REGION AND POPULATIONS SERVED, HOW THE FUNDS WILL BE USED AND THE TOTAL FUNDS REQUESTED. IF REQUESTING PROJECT FUNDING INCLUDE PROJECT GOALS, LEADERSHIP AND DURATION.

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

GENERALLY PUBLIC CHARITIES DESCRIBED IN IRC 501(C)(3) OR PUBLIC AGENCIES, WITHIN CALIFORNIA ARE FUNDED. GRANTS SHOULD BE TO PROTECT AND IMPROVE HEALTH AND WELLNESS OF THE PEOPLE OF CALIFORNIA BY INCREASING ACCESS TO HEALTH CARE, QUALITY EDUCATION, GOOD JOBS, HEALTHY ENVIRONMENTS AND SAFE NEIGHBORHOODS. REQUESTS FOR CORE OPERATING SUPPORT ARE ENCOURAGED. THE FOUNDATION DOES NOT FUND IRC SECTION 509(A)(3) TYPE III, NON-FUNCTIONALLY INTEGRATED SUPPORTING ORGANIZATIONS.

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2018 FORM 990-PF

FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|---|--|---|----------|
| 100 BLACK MEN OF THE BAY AREA, INC.<br>1632 12TH ST<br>OAKLAND, CA 94607    | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE YOUTH MOVEMENT HEALTH AND WELLNESS INITIATIVE TO PROMOTE RECREATION AND WELLNESS FOR YOUTH TRACK AND FIELD CLINICS AND TRACK MEETS IN THE BAY AREA.                                  | 5,000.   |
| 18 REASONS<br>3150 18TH ST, NO 315<br>SAN FRANCISCO, CA 94110               | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN HEALTHY COOKING AND NUTRITION EDUCATION FOR UNDERSERVED RESIDENTS OF THE BAY AREA.  | 200,000. |
| A NEW WAY OF LIFE REENTRY PROJECT<br>PO BOX 875288<br>LOS ANGELES, CA 90087 | N/A<br>PC  | FOR PROJECT SUPPORT TO LEAD A DEMONSTRATION PROJECT PROVIDING INTEGRATED ECONOMIC SECURITY AND EMPLOYMENT SERVICES FOR FORMERLY INCARCERATED WOMEN OF COLOR AS A HEALTH IMPROVEMENT STRATEGY IN LOS ANGELES COUNTY.     | 600,000. |
| A NEW WAY OF LIFE REENTRY PROJECT<br>PO BOX 875288<br>LOS ANGELES, CA 90087 | N/A<br>PC  | TO SPONSOR THE 20TH ANNIVERSARY GALA IN DECEMBER 2018 IN LOS ANGELES IN SUPPORT OF THE HEALTH AND WELL-BEING OF FORMERLY INCARCERATED WOMEN OF COLOR IN CALIFORNIA.   | 5,000.   |
| AARP FOUNDATION<br>601 E ST, NW<br>WASHINGTON, CA 20049                     | N/A<br>PC  | TO SPONSOR THE 2018 MOVIES FOR GROWNUPS GALA TO HELP PEOPLE AGE 50 AND OVER IN THE GREATER LOS ANGELES AREA THROUGH PROGRAMS FOCUSING ON AFFORDABLE HOUSING, ADEQUATE, NUTRITIOUS FOOD, STEADY INCOME AND SOCIAL BONDS. | 10,000.  |
| ACCESS, INC.<br>2612 DANIEL AVE<br>SAN DIEGO, CA 92111                      | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO TRAIN AND ENGAGE A MINIMUM OF FIVE LATINO COMMUNITY HEALTH WORKERS IN SAN DIEGO COUNTY WHO ARE INTERESTED IN PURSUING HEALTH PROFESSIONS CAREERS.   | 5,000.   |



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2018 FORM 990-PF

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|--|--|---|----------|
| ACLU FOUND OF SAN DIEGO & IMPERIAL CO, INC.<br>PO BOX 87131<br>SAN DIEGO, CA 92138-7131            | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH AND WELLBEING OF INDIGENT IMMIGRANTS AND ASYLUM SEEKERS BY INCREASING ITS CAPACITY TO PROVIDE HIGH-QUALITY LEGAL REPRESENTATION AND RAPID RESPONSE TO IMMIGRANTS IN THE SAN DIEGO BORDER REGION. | 200,000. |
| ADVANCEMENT PROJECT<br>1910 W. SUNSET BLVD, STE 500<br>LOS ANGELES, CA 90026                       | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE RACE COUNTS INITIATIVE AND THE CENSUS POLICY ADVOCACY NETWORK TO ADVANCE HEALTH AND RACIAL EQUITY IN CALIFORNIA.   | 825,000. |
| ALAMEDA COUNTY PUBLIC HEALTH DEPARTMENT<br>1100 SAN LEANDRO BLVD, STE 120<br>SAN LEANDRO, CA 94577 | N/A<br>PC  | TO SUPPORT THE FATHERHOOD INITIATIVE TO PROVIDE HEALTH AND WELLNESS RESOURCES TO IMPROVE LIFE FOR CHILDREN AND FAMILIES IN ALAMEDA COUNTY.  | 20,000.  |
| ALAMEDA COUNTY PUBLIC HEALTH DEPARTMENT<br>7200 BANCROFT AVE, STE 202<br>OAKLAND, CA 94605         | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR CAMP BREATH EASY, A SUMMER CAMP FOR LOW-INCOME CHILDREN AGES 8-12 LIVING WITH ASTHMA IN ALAMEDA COUNTY.  | 15,000.  |
| ALIAH SHEET FRAGILE HEARTS FOUNDATION<br>23535 PALOMINO DR, NO 158<br>DIAMOND BAR, CA 91765        | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR OUTREACH, ACADEMIC SUPPORT FOR MINIMUM OF 25 UNDERREPRESENTED MINORITY STUDENTS IN THE INLAND REGION INTERESTED IN HEALTH CAREERS.   | 7,500.   |
| ALLIANCE FOR JUSTICE<br>11 DUPONT CIRCLE, STE 500<br>WASHINGTON, DC 20036                          | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE BOLDER ADVOCACY PROGRAM IN CALIFORNIA.   | 250,000. |

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2018 FORM 990-PF

FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|---|--|---|----------|
| ALZHEIMER'S DISEASE & RELATED DISORDERS ASSOC<br>2290 N FIRST, STE 101<br>SAN JOSE, CA 95131              | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO ENHANCE CARE FOR THOSE LIVING WITH ALZHEIMER'S DISEASE IN NORTHERN CALIFORNIA, IN MEMORY OF DR. ERNEST SIMMS  | 500.     |
| AMERICAN BAR ASSOC, FUND FOR JUSTICE AND EDUC<br>321 N. CLARK ST., 20TH FL<br>CHICAGO, IL 60654           | N/A<br>SO III FI   | FOR CORE OPERATING SUPPORT FOR IMMIGRATION JUSTICE PROJECT TO INCREASE CAPACITY TO PROVIDE HIGH-QUALITY LEGAL REPRESENTATION TO IMPROVE THE HEALTH OF INDIGENT IMMIGRANTS AND ASYLUM SEEKERS DETAINED IN THE SAN DIEGO BORDER REGION.       | 200,000. |
| AMERICAN FRIENDS SERVICE COMMITTEE<br>3649 W. BEACHWOOD AVE, STE 102<br>FRESNO, CA 93711                  | N/A<br>PC  | TO SPONSOR THE PAK VALLEY INSTITUTE'S 20TH ANNIVERSARY CELEBRATION IN OCTOBER 2018 IN FRESNO IN RECOGNITION OF ITS LEGACY OF PROMOTING JUSTICE AND HEALTH EQUITY FOR IMMIGRANTS AND REFUGEES IN THE CENTRAL VALLEY.                         | 5,000.   |
| GIFFORDS LAW CENTER TO PREVENT GUN VIOLENCE<br>268 BUSH ST, NO 555<br>SAN FRANCISCO, CA 94104             | N/A<br>PC  | FOR PROJECT SUPPORT TO SUSTAIN ENGAGEMENT OF YOUNG PEOPLE IN CALIFORNIA TO SHAPE THE DISCUSSION AND ACTIONS THAT CAN LEAD TO THE REDUCTION AND PREVENTION OF GUN VIOLENCE IN SCHOOLS AND IN COMMUNITIES.                                    | 50,000.  |
| ANAHUAK YOUTH SOCCER ASSOCIATION<br>5317 N. FIGUEROA ST<br>LOS ANGELES, CA 90042                          | N/A<br>PC  | TO IMPROVE THE HEALTH AND WELLNESS OF LOW-INCOME YOUTH IN LOS ANGELES THROUGH SPORTS SERVICES AND PHYSICAL ACTIVITY.  | 7,500.   |
| ASIAN AMERICANS ADVANCING JUSTICE LOS ANGELES<br>1145 WILSHIRE BLVD, 2ND FL<br>LOS ANGELES, CA 90017-1900 | N/A<br>PC  | TO SUPPORT THE 35TH ANNIVERSARY DINNER IN OCTOBER 2018 IN LOS ANGELES HONORING STEWART KWOK'S LEADERSHIP AND SERVICE TO IMPROVE ACCESS TO HEALTHCARE FOR UNDERSERVED ASIAN AMERICANS, NATIVE HAWAIIANS AND PACIFIC ISLANDERS IN CALIFORNIA. | 10,000.  |

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2018 FORM 990-PF

FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT  |
|---|--|---|---------|
| ASIAN AMERICANS ADVANCING JUSTICE LOS ANGELES<br>1145 WILSHIRE BLVD, 2ND FL<br>LOS ANGELES, CA 90017-1900 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROMOTE WELLNESS, SAFETY AND JUSTICE FOR COMMUNITIES IMPACTED BY ISLAMOFOBIA AND VIOLENCE IN LOS ANGELES.   | 20,000. |
| ASIAN AMERICANS ADVANCING JUSTICE LOS ANGELES<br>1145 WILSHIRE BLVD, 2ND FL<br>LOS ANGELES, CA 90017-1900 | N/A<br>PC  | FOR CORE OPERATING SUPPORT IN HONOR OF STEWART KMOH'S LEADERSHIP AND SERVICE FOR THE HEALTH AND WELLNESS IN THE ASIAN AMERICAN COMMUNITY IN SOUTHERN CALIFORNIA.  | 5,000.  |
| ASIAN AMERICAN-PACIFIC ISLANDERS IN PHILANTHROPY<br>300 FRANK H OGAWA PLAZA, NO 256<br>OAKLAND, CA 94612  | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 8,000.  |
| ASIANS & PACIFIC ISLANDERS WITH DISABILITIES OF CA<br>905 E. 8TH ST<br>LOS ANGELES, CA 90021              | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR CALIFORNIA-BASED HEALTH AND HUMAN SERVICE NONPROFIT LEADERS TO ATTEND THE 2019 STATEWIDE CONFERENCE ABOUT BREAKING DOWN BARRIERS FOR ASIAN AND PACIFIC ISLANDERS LIVING WITH DISABILITIES. | 5,000.  |
| ASSOCIATION OF BLACK FOUNDATION EXECUTIVES, INC.<br>42 BROADWAY, 20TH FL<br>NEW YORK, NY 10004            | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 10,000. |
| BERKELEY REPERTORY THEATRE<br>999 HARRISON ST<br>BERKELEY, CA 94710                                       | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE 50TH ANNIVERSARY CELEBRATION IN JUNE 2018 IN SAN FRANCISCO TO PROMOTE THE ARTS AS A TOOL FOR SOCIAL CHANGE TO HELP IMPROVE THE HEALTH AND WELLBEING OF CALIFORNIANS.                   | 10,000. |

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2018 FORM 990-PF

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT  |
|--|--|---|---------|
| BEYOND 12 EDUCATION, INC.<br>2101 WEBSTER ST, STE 1850<br>OAKLAND, CA 94612                      | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE ACADEMIC SUPPORT TO UNDERREPRESENTED MINORITY COLLEGE STUDENTS INTERESTED IN THE HEALTH PROFESSIONS AND ENGAGE IN ADVOCACY TO INCREASE DIVERSITY IN THE HEALTH PROFESSIONS IN CALIFORNIA                        | 250,000 |
| BOARD OF TRUSTEE OF THE GLIDE FOUNDATION<br>330 ELLIS ST, 3RD FL<br>SAN FRANCISCO, CA 94102-2735 | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR GLIDE TO PROVIDE PREVENTIVE HEALTH, HARM REDUCTION AND SAFETY NET SERVICES FOR LOW-INCOME AND UNDERSERVED RESIDENTS OF SAN FRANCISCO   | 5,000   |
| BORDER ANGELS<br>PO BOX 86598<br>SAN DIEGO, CA 92138   | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE VULNERABLE MIGRANTS IN SAN DIEGO COUNTY WITH WELLNESS RESOURCES AND REFERRALS TO HEALTH PROVIDERS   | 10,000  |
| BRAVE NEW FILMS 501 C 3<br>10510 CULVER BLVD<br>CULVER CITY, CA 90232                            | N/A<br>PC  | FOR CORE OPERATING SUPPORT OF THE DIVERSITY FELLOWSHIP PROGRAM TO TRAIN YOUNG PEOPLE TO BECOME SKILLED SOCIAL JUSTICE MEDIA PRACTITIONERS TO ADVANCE HEALTH EQUITY AND WELLNESS AMONG UNDERSERVED CALIFORNIA COMMUNITIES                              | 50,000  |
| BUILDING SKILLS PARTNERSHIP<br>828 W WASHINGTON BLVD<br>LOS ANGELES, CA 90015                    | N/A<br>PC  | FOR THE 2018 CAL WELLNESS SABBATICAL PROGRAM AWARDS, WHICH PROVIDE HEALTH NONPROFIT EXECUTIVES WITH EXTENDED TIME AWAY TO REST, REFLECT AND REJUVENATE TO SUSTAIN THEIR EFFECTIVENESS IN LEADING THEIR ORGANIZATIONS                                  | 40,000  |
| CAL STATE BAKERSFIELD FOUNDATION<br>9001 STOCKDALE HWY, AW 109<br>BAKERSFIELD, CA 93311          | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE GUARDIAN SCHOLARS PROGRAM TO SUSTAIN AND STRENGTHEN EFFORTS TO SUPPORT THE WELLBEING AND HIGHER EDUCATION SUCCESS AT CSU BAKERSFIELD OF CURRENT AND FORMER FOSTER YOUTH, AND HOMELESS YOUTH UNCONNECTED TO SYSTEMS | 200,000 |

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2018 FORM 990-PF

FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|--|--|---|----------|
| CALIFORNIA ASSOCIATION OF FOOD BANKS<br>1624 FRANKLIN ST, STE 722<br>OAKLAND, CA 94612         | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH OUTCOMES THROUGH PUBLIC POLICY EFFORTS TO MAINTAIN THE SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM, AND TO EFFECTIVELY AND EQUITABLY IMPLEMENT CALFRESH.                                     | 250,000. |
| CALIFORNIA ASSOCIATION OF NON PROFITS<br>400 MONTGOMERY ST, STE 500<br>SAN FRANCISCO, CA 94104 | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 5,000.   |
| CALIFORNIA COMMUNITY FOUNDATION<br>221 S. FIGUEROA ST, STE 400<br>LOS ANGELES, CA 90012        | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR LA N SYNC TO BRING TOGETHER ACADEMIC, CIVIC, NONPROFIT, BUSINESS AND PHILANTHROPIC SECTORS OF GREATER LOS ANGELES TO PURSUE FUNDING OPPORTUNITIES FOR PUBLIC SAFETY, HEALTH & WELLNESS, AND IMMIGRATION. | 25,000.  |
| CALIFORNIA COMMUNITY FOUNDATION<br>221 S. FIGUEROA ST, STE 400<br>LOS ANGELES, CA 90012        | N/A<br>PC  | TO SUPPORT THE BLOOM INITIATIVE TO PROVIDE HEALTH AND SUPPORT SERVICES FOR AT-RISK BOYS OF COLOR IN LOS ANGELES COMMUNITIES.  | 25,000.  |
| CALIFORNIA COMMUNITY FOUNDATION<br>221 S. FIGUEROA ST, STE 400<br>LOS ANGELES, CA 90012        | N/A<br>PC  | FOR PROJECT SUPPORT FOR THE STOP STUDENT HOMELESSNESS AND HUNGER FUND TO IMPROVE THE HEALTH AND WELLBEING OF STUDENTS IN CALIFORNIA.  | 5,000.   |
| CALIFORNIA COMMUNITY FOUNDATION<br>221 S. FIGUEROA ST, STE 400<br>LOS ANGELES, CA 90012        | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE BOLD VISION EQUITY 2028 FUND TO CREATE A SHARED VISION OF SYSTEMS CHANGE IN LOS ANGELES IN FOUR KEY AREAS: JUVENILE JUSTICE, K-12 EDUCATION, HEALTH AND WELL-BEING, AND HOMELESSNESS AND HOUSING.    | 25,000.  |

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2018 FORM 990-PF

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT   |
|--|--|--|----------|
| CALIFORNIA FOOD POLICY ADVOCATES, INC.<br>1970 BROADWAY, STE 760<br>OAKLAND, CA 94612      | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO AUGMENT A CURRENT GRANT FOR PUBLIC POLICY EFFORTS TO IMPROVE ACCESS TO CALFRESH AND OTHER PUBLIC BENEFIT PROGRAMS.   | 100,000. |
| CALIFORNIA IMMIGRANT POLICY CENTER<br>634 S. SPRING ST., STE 600A<br>LOS ANGELES, CA 90014 | N/A<br>PC  | FOR PROJECT SUPPORT TO CONDUCT A DEEP RESEARCH PROJECT ON IMMIGRATION MESSAGING IN ORANGE AND FRESNO COUNTIES TO INFORM THE CREATION OF POSITIVE NARRATIVES ABOUT THE ROLE OF IMMIGRANTS IN CREATING HEALTHY COMMUNITIES.                            | 100,000. |
| CALIFORNIA IMMIGRANT POLICY CENTER<br>634 S. SPRING ST., STE 600A<br>LOS ANGELES, CA 90014 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO CONTINUE ITS WORK TO PRESERVE AND EXPAND ACCESS TO VITAL HEALTH AND HUMAN SERVICES FOR IMMIGRANT POPULATIONS IN CALIFORNIA.  | 120,000. |
| CALIFORNIA PRIMARY CARE ASSOCIATION<br>1231 I ST., STE 400<br>SACRAMENTO, CA 95814         | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE 20 SCHOLARSHIPS TO FUND REGISTRATION FEES FOR THE HEALTH MANAGEMENT PROGRAM TO PROMOTE STAFF DEVELOPMENT FOR NEW HEALTH CENTER/SAFETY NET LEADERS IN ORANGE, SAN BERNARDINO AND RIVERSIDE COUNTIES.            | 54,000.  |
| CALIFORNIA STATE LIBRARY FOUNDATION<br>900 N. ST., STE 300<br>SACRAMENTO, CA 95814         | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE CALIFORNIA RESEARCH BUREAU TO CONTINUE TO INFORM POLICYMAKERS, OPINION LEADERS AND OTHERS ABOUT ISSUES CRITICAL TO THE HEALTH, WELL-BEING AND POSTSECONDARY EDUCATIONAL PROGRESS OF HOMELESS YOUTH IN CALIFORNIA. | 250,000. |
| CALIFORNIA STATE UNIVERSITY, FRESNO FOUNDATION<br>4910 N. CHESTNUT AVE                     | N/A  | FOR CORE OPERATING SUPPORT FOR THE WOMEN'S STUDIES PROGRAM TO ADVANCE EDUCATIONAL OPPORTUNITIES FOR YOUTH IN THE CENTRAL VALLEY AND PROMOTE SOCIAL STUDIES ON HEALTH EQUITY.   | 10,000.  |

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FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|--|--|---|----------|
| FRESNO, CA 93726 1852  | PC   |   |          |
| CANAL ALLIANCE<br>91 LARKSPUR ST<br>SAN RAFAEL, CA 94901                                     | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO FOSTER THE HEALTH AND WELL-BEING OF THE LATINO COMMUNITY IN SAN RAFAEL BY MITIGATING THE ISOLATION OF PEOPLE CAUSED BY LOW LITERACY AND LACK OF ENGLISH LANGUAGE SKILLS   | 5,000.   |
| CASA CORNELIA LEGAL SERVICES<br>2760 FIFTH AVE, STE 200<br>SAN DIEGO, CA 92127               | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN IMMIGRATION-FOCUSED LEGAL SERVICES TO IMPROVE THE HEALTH AND WELLBEING OF UNACCOMPANIED CHILDREN, ASYLUM SEEKERS AND OTHER IMMIGRANTS AND REFUGEES AT THE U.S.-MEXICO BORDER AND IN SAN DIEGO COUNTY.                 | 200,000. |
| CENTER FOR EMPLOYMENT OPPORTUNITIES, INC.<br>448 S HILL, STE 915<br>LOS ANGELES, CA 90013    | N/A<br>PC  | FOR PROJECT SUPPORT TO PROVIDE WORKFORCE DEVELOPMENT TECHNICAL ASSISTANCE FOR DEMONSTRATION PROJECTS TO PROVIDE ECONOMIC SECURITY AND EMPLOYMENT SERVICES FOR FORMERLY INCARCERATED WOMEN OF COLOR AS A HEALTH IMPROVEMENT STRATEGY IN SOUTHERN CALIFORNIA. | 300,000. |
| CENTER FOR EMPLOYMENT OPPORTUNITIES, INC.<br>464 7TH ST<br>OAKLAND, CA 94607                 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH OUTCOMES BY EXPANDING EMPLOYMENT PATHWAYS FOR FORMERLY INCARCERATED ADULTS AND YOUTH, THROUGH COMPREHENSIVE WORKFORCE DEVELOPMENT, ASSET-BUILDING, AND PUBLIC POLICY EFFORTS.                                  | 250,000. |
| THE CENTER FOR INVESTIGATIVE REPORTING, INC<br>1400 65TH ST, STE 200<br>EMERYVILLE, CA 94608 | N/A<br>PC  | FOR CORE OPERATING SUPPORT OF INVESTIGATIVE JOURNALISM ON HEALTH AND WELLNESS STORIES IN CALIFORNIA SUCH AS IMMIGRATION, HOUSING, AND DIVERSITY, EQUITY AND INCLUSION.  | 10,000.  |

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT   |
|---|--|--|----------|
| CENTER FOR ORAL HEALTH<br>309 E 2ND ST<br>POMONA, CA 91766  | N/A<br>PC  | TO SPONSOR THE ANNUAL SOUTHERN CALIFORNIA ORAL HEALTH SUMMIT IN AUGUST 2018 IN LOS ANGELES WHICH WILL FOCUS ON STRATEGIES TO IMPLEMENT THE STATE ORAL HEALTH PLAN, AS A HEALTH PROMOTION STRATEGY.                           | 5,000.   |
| CENTER FOR THE PACIFIC ASIAN FAMILY, INC.<br>3424 WILSHIRE BLVD, ST 1000<br>LOS ANGELES, CA 90010 | N/A<br>PC  | TO SPONSOR THE ANNUAL GALA IN SEPTEMBER 2018 IN LOS ANGELES HONORING DEBRA NAKATOMI WITH THE CHAMPIONS OF CHANGE AWARD FOR HER LEADERSHIP IN BUILDING SAFE AND HEALTHY COMMUNITIES FOR ALL CALIFORNIANS.                     | 20,000.  |
| CENTER FOR YOUTH DEVELOPMENT THROUGH LAW<br>2120 UNIVERSITY AVE<br>BERKELEY, CA 94704             | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE MOCK TRIAL PROGRAM FOR DIVERSE AND DISADVANTAGED YOUTH IN BERKELEY, AS A HEALTH PROMOTION STRATEGY.   | 5,000.   |
| CENTER FOR YOUTH WELLNESS<br>3450 THIRD ST, BLDG 2, STE 201<br>SAN FRANCISCO, CA 94124-1444       | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE THE STANDARDS OF PEDIATRIC PRACTICE AND TREATMENTS OF TOXIC STRESS AS A HEALTH PROMOTION STRATEGY IN SAN FRANCISCO.  | 25,000.  |
| CENTER ON BUDGET AND POLICY PRIORITIES<br>1275 FIRST ST, NE, STE 1200<br>WASHINGTON, DC 20002     | N/A<br>PC  | TO SPONSOR THE ANNUAL IMPACT CONFERENCE IN NOVEMBER 2018 IN WASHINGTON, DC TO BRING TOGETHER STATE AND NATIONAL EXPERTS TO DISCUSS TIMELY STRATEGIES TO LEVERAGE STATE POLICY TO ADVANCE HEALTH EQUITY AND ECONOMIC JUSTICE. | 5,000.   |
| CENTER ON JUVENILE AND CRIMINAL JUSTICE<br>40 BOARDMAN PL<br>SAN FRANCISCO, CA 94103              | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO REDUCE COMMUNITY VIOLENCE BY ADVOCATING FOR DIMINISHING THE USE OF INCARCERATION AS AN INTERVENTION.   | 250,000. |



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ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|---|--|---|----------|
| CENTER ON POLICY INITIATIVES<br>3727 CAMINO DEL RIO S, NO 100<br>SAN DIEGO, CA 92108          | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR COMMUNITY EDUCATION, PUBLIC POLICY AND LEADERSHIP DEVELOPMENT EFFORTS TO IMPROVE ECONOMIC SECURITY AND HEALTH OUTCOMES IN SAN DIEGO COUNTY AND STATEWIDE.  | 200,000. |
| CENTRAL CALIFORNIA ASIAN PACIFIC WOMEN<br>PO BOX 26803<br>FRESNO, CA 93729                    | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE RESOURCES TO EMPOWER ASIAN PACIFIC ISLANDER WOMEN IN THE CENTRAL VALLEY TO LIVE HEALTHY AND PROSPEROUS LIVES.   | 5,000.   |
| CENTRAL CALIFORNIA LEGAL SERVICES, INC.<br>2115 KERN ST, STE 1<br>FRESNO, CA 93721            | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE RESOURCES FOR DEMONSTRATION PERFORMANCES BY DANIEL BEATY TO RAISE AWARENESS ABOUT THE NEED FOR THEATER ARTS SERVICES FOR AT-RISK YOUTH WHO EXPERIENCE COMMUNITY VIOLENCE AND TRAUMA IN LOS ANGELES. | 10,000.  |
| CESAR CHAVEZ FOUNDATION<br>29700 WOODFORD-TEHACHAPI RD<br>KEENE, CA 93531                     | N/A<br>PC  | TO SPONSOR THE NATIONAL YOUTH SUMMIT IN JULY 2018 TO BUILD LEADERSHIP AND ADVOCACY SKILLS OF YOUNG CALIFORNIANS AS A STRATEGY TO ADVANCE HEALTH EQUITY.   | 20,000.  |
| CHARITABLE VENTURES OF ORANGE COUNTY, INC.<br>1505 E. 17TH ST, STE 101<br>SANTA ANA, CA 92705 | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 5,000.   |
| CHARITABLE VENTURES OF ORANGE COUNTY, INC.<br>1505 E. 17TH ST, STE 101<br>SANTA ANA, CA 92705 | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE ANNUAL WOMEN'S HEALTH SUMMIT IN IRVINE IN OCTOBER 2018 TO EXPLORE THE SOCIAL DETERMINANTS AND WOMEN'S HEALTH IN ORANGE COUNTY.   | 5,000.   |

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FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

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|--|--|---|----------|
| CHARITABLE VENTURES OF ORANGE COUNTY, INC.<br>1505 E. 17TH ST, STE 101<br>SANTA ANA, CA 92705    | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR PROJECT KINSHIP TO CONTINUE TO PROMOTE COMMUNITY SAFETY, HEALTH AND WELL-BEING AMONG FORMERLY INCARCERATED AND FORMER GANG MEMBERS BY PROVIDING A SUCCESSFUL PATHWAY TO RE-INTEGRATION IN SANTA ANA.       | 320,000. |
| CHARLES DREW UNIVERSITY OF MEDICINE & SCIENCE<br>1731 E. 120TH ST<br>LOS ANGELES, CA 90059       | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR SCHOLARSHIPS FOR STUDENTS AT CHARLES DREW UNIVERSITY OF MEDICINE & SCIENCE IN LOS ANGELES, IN MEMORY OF DR. EZRA C. DAVIDSON, JR.  | 1,000.   |
| CHICANA FOUNDATION OF NORTHERN CALIFORNIA<br>1421 BURLINGAME AVE, STE W2<br>BURLINGAME, CA 94010 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO REDUCE HEALTH DISPARITIES AND ADVANCE THE SKILL-BUILDING AND EDUCATION OF LOW-INCOME, FIRST GENERATION, IMMIGRANT AND UNDOCUMENTED LATINA COLLEGE STUDENTS IN NORTHERN CALIFORNIA.                          | 10,000.  |
| CHILDREN'S INSTITUTE, INC.<br>2121 W. TEMPLE ST<br>LOS ANGELES, CA 90026                         | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE RESOURCES FOR DEMONSTRATION PERFORMANCES BY DANIEL BEATY TO RAISE AWARENESS ABOUT THE NEED FOR THEATER ARTS SERVICES FOR AT-RISK YOUTH WHO EXPERIENCE COMMUNITY VIOLENCE AND TRAUMA IN LOS ANGELES. | 15,000.  |
| CHILDREN'S INSTITUTE, INC.<br>2121 W. TEMPLE ST<br>LOS ANGELES, CA 90026                         | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE CAPE AND COMM GALA IN NOVEMBER 2018 IN SANTA MONICA FOR BEHAVIOR HEALTH AND WELLNESS, EARLY EDUCATION AND FAMILY STRENGTHENING SERVICES IN LOS ANGELES.  | 5,000.   |
| CHILDREN'S INSTITUTE, INC.<br>2121 W. TEMPLE ST<br>LOS ANGELES, CA 90026                         | N/A<br>PC  | FOR PROJECT SUPPORT FOR THE I DREAM PROJECT TO HELP UNDERSERVED YOUTH IN LOS ANGELES WHO HAVE EXPERIENCED TRAUMA USE DRAMATIC ARTS TO EXPLORE RECOVERY.   | 50,000.  |

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ATTACHMENT 21 (CONT'D)

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|---|--|---|----------|
| THE CHILDREN'S PARTNERSHIP<br>811 WILSHIRE BLVD, STE 1000<br>LOS ANGELES, CA 90017  | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR PUBLIC POLICY,<br>COMMUNICATIONS AND COMMUNITY EDUCATION EFFORTS TO<br>PROTECT THE AFFORDABLE CARE ACT, MEDICAID AND THE<br>CHILDREN'S HEALTH INSURANCE PROGRAM. | 225,000. |
| CHINATOWN SERVICE CENTER<br>767 N. HILL ST, STE 400<br>LOS ANGELES, CA 90012        | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR HEALTH COVERAGE<br>OUTREACH, ENROLLMENT, AND RETENTION SERVICES FOR<br>LOW INCOME RESIDENTS OF LOS ANGELES COUNTY.   | 200,000. |
| CHINESE FOR AFFIRMATIVE ACTION<br>17 WALTER U. LUM PL<br>SAN FRANCISCO, CA 94108    | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR CIVIC ENGAGEMENT<br>EFFORTS TO IMPROVE THE HEALTH OF UNDERREPRESENTED<br>HONG AND OTHER DISENFRANCHISED COMMUNITIES IN<br>CALIFORNIA.                            | 25,000.  |
| CHINESE PROGRESSIVE ASSOCIATION<br>1042 GRANT AVE 5TH FL<br>SAN FRANCISCO, CA 94133 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH<br>OUTCOMES THROUGH THE IMPLEMENTATION OF MINIMUM<br>WAGE AND OTHER LABOR LAWS IN SAN FRANCISCO AND<br>OAKLAND.                                    | 180,000. |
| CIVIC NATION<br>727 15TH ST NW STE 300<br>WASHINGTON, DC 20005                      | N/A<br>PC  | TO SPONSOR A SUMMIT IN LOS ANGELES IN MAY 2018 TO<br>HIGHLIGHT THE ACHIEVEMENTS OF WOMEN AND GIRLS<br>WORKING TO ADVANCE HEALTH AND GENDER EQUITY IN<br>CALIFORNIA.                             | 10,000.  |
| COACHELLA VALLEY VOLUNTEERS IN MEDICINE<br>PO BOX 10090<br>INDIO, CA 92202          | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO CONTINUE TO PROVIDE<br>HEALTH CARE SERVICES TO LOW-INCOME RESIDENTS OF<br>THE COACHELLA VALLEY AND BUILD ORGANIZATIONAL<br>CAPACITY.                              | 222,000. |

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ATTACHMENT 21 (CONT'D)

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|---|--|--|----------|
| COALITION FOR RESPONSIBLE COMMUNITY DEVELOPMENT<br>3101 S. GRAND AVE<br>LOS ANGELES, CA 90007 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE NEIGHBORHOOD-BASED COMMUNITY DEVELOPMENT TO IMPROVE THE HEALTH OUTCOMES AND QUALITY OF LIFE IN THE VERNON SOUTH CENTRAL LOS ANGELES AREA.  | 25,000.  |
| SONRISAS DENTAL HEALTH, INC.<br>430 N. EL CAMINO REAL<br>SAN MATEO, CA 94401                  | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN AND STRENGTHEN ORAL HEALTH CARE SERVICES FOR LOW-INCOME ADULTS AND SENIORS IN HALF MOON BAY AND SAN MATEO.   | 125,000. |
| COFEN<br>125 PASEO DE LA PLAZA, STE 101<br>LOS ANGELES, CA 90012                              | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE CULTURALLY SENSITIVE HEALTH SERVICES AND RESOURCES TO MIGRANTS IN HARD TO REACH RURAL CALIFORNIA CITIES.   | 7,500.   |
| COMMON COUNSEL FOUNDATION<br>1624 FRANKLIN ST., NO 1022<br>OAKLAND, CA 94612                  | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR NATIVE VOICES RISING TO SUPPORT AND STRENGTHEN CALIFORNIA-BASED, NATIVE-LED ORGANIZATIONS THROUGH REGRANTING AND CAPACITY BUILDING TO ENHANCE THE HEALTH AND WELL-BEING OF CALIFORNIA'S NATIVE COMMUNITIES. | 330,000. |
| COMMUNICATION NETWORK<br>718 7TH ST. NW<br>WASHINGTON, DC 20001                               | N/A<br>PC  | FOR 2018 MEMBERSHIP.   | 1,500.   |
| COMMUNICATION NETWORK<br>718 7TH ST. NW<br>WASHINGTON, DC 20001                               | N/A<br>PC  | TO SPONSOR THE 2018 ANNUAL CONFERENCE IN OCTOBER IN SAN FRANCISCO TO INCREASE THE STRATEGIC COMMUNICATIONS CAPACITY OF HEALTH GRANTMAKERS.   | 25,000.  |

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ATTACHMENT 21 (CONT'D)

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|---|--|---|---------|
| COMMUNICATION NETWORK<br>718 7TH ST, NW<br>WASHINGTON, DC 20001   | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO ACKNOWLEDGE AND RECOGNIZE THE ORGANIZATION'S STAND ON BEHALF OF HEALTH EQUITY FOR LOW-WAGE WORKERS IN CALIFORNIA AND TO HELP COVER ADDED COSTS INCURRED BY LAST-MINUTE RELOCATION OF ITS CONFERENCE VENUE                     | 25,000  |
| COMMUNITY BEYOND VIOLENCE<br>960 MCCOURTNEY RD, STE E<br>GRASS VALLEY, CA 95949                           | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE SERVICES TO IMPROVE THE HEALTH AND WELLBEING OF NEVADA COUNTY RESIDENTS WHO HAVE BEEN AFFECTED BY DOMESTIC VIOLENCE   | 3,000   |
| COMMUNITY CLINIC ASSOCIATION OF LOS ANGELES COUNTY<br>700 S. FLOWER ST, STE 3150<br>LOS ANGELES, CA 90017 | N/A<br>PC  | TO SUPPORT A TRI-COUNTY HEALTH SYMPOSIUM IN MARCH 2018 IN LONG BEACH TO PROVIDE A FORUM TO NETWORK AND SHARE VALUABLE KNOWLEDGE AND RESOURCES ABOUT THE PROVISION OF QUALITY HEALTH CARE THROUGHOUT SOUTHERN CALIFORNIA                                     | 5,000   |
| COMM COALIT FOR SUBSTANCE ABUSE PREV & TREATMNT<br>8101 S VERMONT AVE<br>LOS ANGELES, CA 90044            | N/A<br>PC  | TO SPONSOR THE ANNUAL PEOPLE, POWER, PROGRESS AWARDS EVENT IN OCTOBER 2018 IN LOS ANGELES TO RECOGNIZE COMMUNITY LEADERS WHO PROMOTE SOCIAL JUSTICE AND HEALTH EQUITY   | 5,000   |
| COMM COALIT FOR SUBSTANCE ABUSE PREV & TREATMNT<br>8101 S VERMONT AVE<br>LOS ANGELES, CA 90044            | N/A<br>PC  | FOR PROJECT SUPPORT TO ESTABLISH THE LOS ANGELES CENTER FOR COMMUNITY ORGANIZING TO ADVANCE HEALTH AND JUSTICE BY BUILDING LEADERSHIP AND TRAINING OF PEOPLE OF COLOR TO LEAD COMMUNITIES AND DRIVE SYSTEMIC POLICY CHANGE TO IMPROVE HEALTH AND WELL-BEING | 400,000 |
| COMMUNITY HEALTH INITIATIVE OF ORANGE COUNTY  | N/A  | FOR CORE OPERATING SUPPORT TO PROVIDE HEALTH COVERAGE OUTREACH, ENROLLMENT, RETENTION AND UTILIZATION SERVICES, AS WELL AS ASSISTANCE WITH ENROLLMENT IN INCOME SUPPORT PROGRAMS, IN ORANGE   | 200,000 |

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ATTACHMENT 21 (CONT'D)

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| 1505 E. 17TH ST. STE 121<br>SANTA ANA, CA 92705   | PC   | COUNTY   |          |
| COMMUNITY HEALTH INITIATIVE NAPA COUNTY, INC.<br>2140 JEFFERSON ST, STE D<br>NAPA, CA 94559 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROMOTE THE HEALTH AND WELLNESS OF UNDERSERVED NAPA COUNTY RESIDENTS THROUGH EDUCATION AND OUTREACH.   | 5,000.   |
| COMMUNITY PARTNERS<br>1000 N. ALAMEDA ST, STE 240<br>LOS ANGELES, CA 90012                  | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR AFRICAN AMERICAN BOARD LEADERSHIP INSTITUTE TO CONTINUE TO BROADEN THE PIPELINE OF QUALIFIED AFRICAN AMERICAN PROFESSIONALS SERVING ON HEALTH-FOCUSED NONPROFIT BOARDS AND STATE AND LOCAL COMMISSIONS. | 105,000. |
| COMMUNITY PARTNERS<br>1000 N. ALAMEDA ST, STE 240<br>LOS ANGELES, CA 90012                  | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH OUTCOMES THROUGH COMPREHENSIVE WORKFORCE DEVELOPMENT, LEADERSHIP DEVELOPMENT AND ORGANIZING EFFORTS FOR LOW-INCOME BLACK WORKERS IN LOS ANGELES.  | 180,000. |
| COMMUNITY PARTNERS<br>1000 N. ALAMEDA ST, STE 240<br>LOS ANGELES, CA 90012                  | N/A<br>PC  | TO SUPPORT THE DAYS OF DIALOGUE PROGRAM TO FACILITATE CONSTRUCTIVE DISCUSSIONS AMONG DISPARATE GROUPS IN LOS ANGELES ABOUT CRITICAL COMMUNITY-WIDE HEALTH ISSUES, AS A VIOLENCE PREVENTION STRATEGY.                                   | 5,000.   |
| COMMUNITY PARTNERS<br>1000 N. ALAMEDA ST, STE 240<br>LOS ANGELES, CA 90012                  | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE MENTORSHIP AND PROFESSIONAL DEVELOPMENT THROUGH A SHARED EXPERIENCE OF MUSIC TO PROMOTE THE MENTAL HEALTH WELL-BEING OF STUDENTS AT UNDERSERVED SCHOOLS IN LOS ANGELES.                          | 10,000.  |

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| COMMUNITY PARTNERS<br>1000 N. ALAMEDA ST, STE 240<br>LOS ANGELES, CA 90012                                  | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR A FUNDER TOUR<br>HIGHLIGHTING INNOVATIVE APPROACHES TO CREATING A<br>HEALTHY FOOD SYSTEM IN UNDERSERVED COMMUNITIES IN<br>LOS ANGELES.   | 5,000.  |
| COMMUNITY PARTNERS<br>1000 N. ALAMEDA ST, STE 240<br>LOS ANGELES, CA 90012                                  | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE<br>TRANSPORTATION PUBLIC POLICIES TO SUPPORT HEALTHY<br>AND THRIVING COMMUNITIES IN LOS ANGELES COUNTY.   | 10,000. |
| COMMUNITY PARTNERS<br>1000 N. ALAMEDA ST, STE 240<br>LOS ANGELES, CA 90012                                  | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE NATIONAL<br>NETWORK OF HOSPITAL-BASED VIOLENCE INTERVENTION<br>PROGRAMS TO BUILD ORGANIZATIONAL CAPACITY,<br>RECRUIT AND RETAIN AN EXECUTIVE DIRECTOR, AND<br>MAXIMIZE EFFORTS TO PREVENT VIOLENCE IN<br>CALIFORNIA. | 50,000. |
| COMMUNITY WATER CENTER<br>716 10TH ST<br>SACRAMENTO, CA 95814   | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE CLEAN WATER<br>RESOURCES THROUGH ORGANIZING, EDUCATION, AND<br>ADVOCACY TO DISADVANTAGED COMMUNITIES IN SAN<br>JOAQUIN VALLEY, AS A HEALTH PROMOTION STRATEGY.  | 5,000.  |
| CONFLUENCE PHILANTHROPY, INC<br>475 RIVERSIDE DR, STE 900<br>NEW YORK, NY 10115                             | N/A<br>PC  | FOR 2018 MEMBERSHIP   | 10,000. |
| CONGREGATIONS ORGANIZED FOR PROPHETIC ENGAGEMENT<br>1505 W. HIGHLAND AVE, STE 8<br>SAN BERNARDINO, CA 92411 | N/A<br>PC  | FOR THE 2018 CAL WELLNESS SABBATICAL PROGRAM<br>AWARDS, WHICH PROVIDE HEALTH NONPROFIT EXECUTIVES<br>WITH EXTENDED TIME AWAY TO REST, REFLECT AND<br>REJUVENATE TO SUSTAIN THEIR EFFECTIVENESS IN<br>LEADING THEIR ORGANIZATIONS.                       | 40,000. |

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| CONTRA COSTA INTERFAITH TRANSITIONAL HOUSING, INC<br>399 TAYLOR BLVD, STE 115<br>PLEASANT HILL, CA 94523 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE PERMANENT AFFORDABLE HOUSING AND ON-SITE SUPPORT SERVICES TO HOMELESS AND AT-RISK FAMILIES AND INDIVIDUALS IN CONTRA COSTA COUNTY, AS A HEALTH PROMOTION STRATEGY.        | 5,000.  |
| COPE FAMILY CENTER<br>707 RANDOLPH ST<br>NAPA, CA 94559  | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROMOTE THE HEALTH AND WELLNESS OF UNDERSERVED, LOW-INCOME RESIDENTS OF NAPA COUNTY THROUGH PARENT EDUCATION, HOME VISITATION AND OTHER SERVICES.                                 | 10,000. |
| COUNCIL ON FOUNDATIONS, INC.<br>2121 CRYSTAL DR, STE 700<br>ARLINGTON, VA 22202                          | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 25,000. |
| COVE COMMUNITIES SENIOR ASSOCIATION<br>73-750 CATALINA WAY<br>PALM DESERT, CA 92260                      | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE HEALTH, RECREATIONAL, EDUCATIONAL AND SOCIAL PROGRAMS TO IMPROVE THE QUALITY OF LIFE FOR LOCAL SENIORS IN THE COMMUNITIES OF INDIAN WELLS, PALM DESERT AND RANCHO MIRAGE. | 10,000. |
| CRISIS HOUSE<br>1034 N. MAGNOLIA AVE<br>EL CAJON, CA 92020   | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH OUTCOMES THROUGH DOMESTIC VIOLENCE SUPPORT SERVICES FOR INDIVIDUALS AND FAMILIES LIVING IN EASTERN SAN DIEGO COUNTY.   | 3,000.  |
| CSULA AUXILIARY SERVICES, INC<br>5151 STATE UNIVERSITY DR, GE 314<br>LOS ANGELES, CA 90032               | N/A<br>SO III FI   | TO SPONSOR THE 2018 POST-ELECTION CONFERENCE IN NOVEMBER IN LOS ANGELES TO EXPLORE THE HEALTH AND EQUITY IMPACTS OF THE 2018 MID-TERM ELECTIONS ON CALIFORNIA COMMUNITIES.                                      | 10,000. |



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| CSULA AUXILIARY SERVICES, INC.<br>5151 STATE UNIVERSITY DR, GE 314<br>LOS ANGELES, CA 90012 | N/A<br>50 III FI   | FOR PROJECT SUPPORT TO CONDUCT THE "SURVEYING RACIAL AND ETHNIC LOS ANGELES. A PORTRAIT OF ENGAGEMENT" AFRICAN AMERICAN POLL TO BETTER UNDERSTAND THE HEALTH AND HUMAN SERVICE NEEDS OF THIS POPULATION IN LOS ANGELES.             | 55,000.  |
| DEAFHOPE<br>470 27TH ST<br>OAKLAND, CA 94612  | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH OUTCOMES THROUGH SUPPORT SERVICES FOR DEAF WOMEN AND THEIR CHILDREN WHO ARE SURVIVORS OF DOMESTIC AND SEXUAL VIOLENCE IN THE BAY AREA  | 4,000.   |
| DIENTES COMMUNITY DENTAL CARE<br>5300 SOQUEL AVE, STE 103<br>SANTA CRUZ, CA 95062           | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN COMPREHENSIVE ORAL HEALTH SERVICES FOR UNINSURED AND PUBLICLY INSURED LOW-INCOME ADULTS AND SENIORS THROUGHOUT SANTA CRUZ COUNTY.   | 200,000. |
| DOWNTOWN WOMEN'S CENTER<br>442 S. SAN PEDRO ST<br>LOS ANGELES, CA 90013                     | N/A<br>PC  | TO SUPPORT THE ANNUAL DINNER WITH A CAUSE GALA IN OCTOBER 2018 TO IMPROVE THE HEALTH OF WOMEN EXPERIENCING HOMELESSNESS AND/OR EXTREME POVERTY IN LOS ANGELES   | 10,000.  |
| EAST BAY COMMUNITY FOUNDATION<br>200 FRANK H. OGAWA PLAZA<br>OAKLAND, CA 94612              | N/A<br>PC  | FOR PROJECT SUPPORT FOR THE BOLSTERING BLACK-LED ORGANIZATIONS INITIATIVE TO SUPPORT THE SUSTAINABILITY AND IMPACT OF BAY AREA BLACK-LED GROUPS TO ENSURE THE HEALTH AND VITALITY OF LOW- AND MODERATE-INCOME COMMUNITIES OF COLOR. | 150,000. |
| EAST BAY COMMUNITY FOUNDATION<br>200 FRANK H. OGAWA PLAZA<br>OAKLAND, CA 94612              | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN THE WORK OF NON-PROFIT ORGANIZATIONS SERVING COMMUNITIES THAT ARE ADVERSELY AFFECTED BY SOCIAL FACTORS CONTRIBUTING TO HEALTH DISPARITIES IN THE EAST BAY.                                    | 30,000.  |

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|--|--|--|----------|
| EAST BAY COMMUNITY FOUNDATION<br>200 FRANK H. OGAWA PLAZA<br>OAKLAND, CA 94612 | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR A DONOR-ADVISED FUND TO PROVIDE SMALL GRANTS TO COMMUNITY ORGANIZATIONS IN NEED THAT SEEK TO IMPROVE HEALTH AND WELLNESS IN THE COMMUNITIES THEY SERVE IN THE BAY AREA. | 20,000.  |
| EAST BAY COMMUNITY FOUNDATION<br>200 FRANK H. OGAWA PLAZA<br>OAKLAND, CA 94612 | N/A<br>PC  | FOR PROJECT SUPPORT TO AUGMENT A CURRENT GRANT FOR THE ASCEND: BOLSTERING BLACK-LED ORGANIZATIONS INITIATIVE.  | 100,000. |
| EAST BAY SANCTUARY COVENANT<br>2362 BANCROFT WAY<br>BERKELEY, CA 94704         | N/A<br>PC  | TO PROVIDE WELLNESS SERVICES, INCLUDING MEDICAL AND PSYCHOLOGICAL EVALUATIONS, TO VULNERABLE IMMIGRANT COMMUNITIES FOR THEIR OPTIMAL INTEGRATION INTO A NEW COUNTRY.                                   | 7,500.   |
| EASTSIDE ARTS ALLIANCE<br>PO BOX 17008<br>OAKLAND, CA 94601                    | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR A SERIES OF EVENTS DESIGNED TO RAISE CONSCIOUSNESS AND AWARENESS TO IMPROVE THE HEALTH OF HOMELESS COMMUNITIES THROUGHOUT OAKLAND.                                      | 10,000.  |
| EDUCATIONAL RESULTS PARTNERSHIP<br>428 J ST, STE 320<br>SACRAMENTO, CA 95814   | N/A<br>PC  | FOR PROJECT SUPPORT TO DEVELOP NEW RESEARCH AND IMPROVED DATA FOR CALIFORNIA COLLEGE PATHWAYS ABOUT POSTSECONDARY EDUCATIONAL OUTCOMES OF YOUTH IN AND FORMERLY IN FOSTER CARE IN CALIFORNIA.          | 100,000. |
| EL RESCATE<br>1501 W. 8TH, STE 100<br>LOS ANGELES, CA 90017                    | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE HEALTH AND WELLNESS RESOURCES AND LEGAL IMMIGRATION COUNSELING TO VICTIMS AFFECTED BY DOMESTIC VIOLENCE IN SOUTHERN CALIFORNIA.                                  | 5,000.   |

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2018 FORM 990-PF

FORM 990PF, PART IV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT  |
|---|--|--|---------|
| ELEVATE YOUR GAME<br>2019 E. 120TH ST<br>LOS ANGELES, CA 90059                        | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN MENTORING AND INTERNSHIPS PROGRAMS AS A VIOLENCE PREVENTION STRATEGY FOR AT-RISK YOUTH IN COMPTON, LONG BEACH AND SOUTH LOS ANGELES.   | 14,600. |
| EQUAL JUSTICE SOCIETY<br>1939 HARRISON ST. STE 818<br>OAKLAND, CA 94612               | N/A<br>PC  | FOR CORE OPERATING SUPPORT OF THE MIND SCIENCE CONFERENCE "FIGHTING RACISM AND OTHER FORMS OF BIAS: WHAT'S WORKING?" IN JUNE 2018 IN OAKLAND, TO REDUCE BIAS IN THE HEALTH CARE FIELD IN CALIFORNIA.                                       | 15,000. |
| EQUAL RIGHTS ADVOCATES, INC.<br>1170 MARKET ST, STE 700<br>SAN FRANCISCO, CA 94102    | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR STATE-LEVEL COMMUNITY EDUCATION AND PUBLIC POLICY EFFORTS TO IMPROVE INCOME SUPPORTS, WAGES AND BENEFITS, WORKING CONDITIONS AND PROTECTIONS AGAINST PREDATORY SERVICES FOR LOW-INCOME WOMEN IN CALIFORNIA. | 25,000. |
| EQUITABLE FOOD INITIATIVE<br>1875 CONNECTICUT AVE NW, 12TH FL<br>WASHINGTON, DC 20009 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE THE HEALTH AND WELL-BEING OF AGRICULTURAL WORKERS IN CALIFORNIA BY IMPROVING WAGES AND WORKING CONDITIONS.   | 10,000. |
| EVERYTOWN FOR GUN SAFETY SUPPORT FUND, INC.<br>PO BOX 3886<br>NEW YORK, NY 10163      | N/A<br>PC  | FOR PROJECT SUPPORT TO SUSTAIN ENGAGEMENT OF YOUNG PEOPLE IN CALIFORNIA TO SHAPE THE DISCUSSION AND ACTIONS THAT CAN LEAD TO THE REDUCTION AND PREVENTION OF GUN VIOLENCE IN SCHOOLS AND COMMUNITIES.                                      | 50,000. |
| FAMILY SUPPORT NETWORK<br>1694 N. MAIN ST   | N/A  | FOR CORE OPERATING SUPPORT TO PROVIDE HEALTH AND WELLNESS RESOURCES TO UNDERSERVED CHILDREN IN ORANGE COUNTY.  | 5,000.  |

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|---|--|---|----------|
| ORANGE, CA 92865  | FC   |   |          |
| FARMWORKER JUSTICE FUND, INC.<br>1126 16TH ST, NW, STE LL-101<br>WASHINGTON, DC 20036   | N/A<br>FC  | FOR CORE OPERATING SUPPORT TO ADVANCE THE HEALTH,<br>IMMIGRATION STATUS, WAGES, WORKPLACE SAFETY AND<br>ACCESS TO JUSTICE FOR CALIFORNIA FARMWORKERS AND<br>THEIR FAMILY MEMBERS.   | 5,000.   |
| FED OF ZACATECAN INTL BENEFIT ORGS, INC.<br>1332 N. MILLER AVE<br>LOS ANGELES, CA 90063 | N/A<br>FC  | TO PROVIDE HEALTH EDUCATION RESOURCES AND<br>WELLNESS INFORMATION TO THE UNDERSERVED IMMIGRANT<br>LATINO FAMILIES IN THE LOS ANGELES AREA, WHO LACK<br>FORMAL HEALTH INSURANCE.   | 7,500.   |
| FEED THE HUNGER FOUNDATION<br>100 MONTGOMERY ST<br>SAN FRANCISCO, CA 94129-1718         | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE THE HEALTH<br>AND WELL-BEING OF PEOPLE IN CALIFORNIA TO<br>ALLEVATE HUNGER AND POVERTY BY PROVIDING<br>RESOURCES TO SMALL BUSINESSES AND ENTREPRENEURS<br>WITHIN THE FOOD CHAIN.  | 10,000.  |
| FIRST PLACE FOR YOUTH<br>426 17TH ST, STE 100<br>OAKLAND, CA 94612                      | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN AND<br>STRENGTHEN CAREER-FOCUSED PROGRAMMING IN SIX<br>CALIFORNIA COUNTIES FOR FOSTER YOUTH WHO ARE<br>PREGNANT OR PARENTING, WITH AN EMPHASIS ON<br>SUPPORTING THEIR POSTSECONDARY EDUCATIONAL<br>PROGRESS AND OVERALL WELL-BEING. | 350,000. |
| FLINTRIDGE CENTER<br>236 W. MOUNTAIN ST, STE 106<br>PASADENA, CA 91103                  | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE CREATION OF<br>PATHWAYS TO ECONOMIC VITALITY AND TO FOSTER<br>SOCIAL CONNECTEDNESS, LEADING TO IMPROVED<br>COMMUNITY HEALTH FOR AT-RISK YOUTH AND ADULTS IN<br>PASADENA.   | 5,000.   |

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2018 FORM 990-PF

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|---|--|---|----------|
| FOUNDATION CENTER<br>32 OLD SLIP, 24TH FL<br>NEW YORK, NY 10005                   | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 15,000.  |
| FOUNDATION CENTER<br>312 SUTTER ST. STE 606<br>SAN FRANCISCO, CA 94108            | N/A<br>PC  | FOR PROJECT SUPPORT TO PROVIDE CAPACITY-BUILDING FOR ITS 35 PARTNERS TO PROMOTE ORGANIZATIONAL SUSTAINABILITY FOR CALIFORNIA NONPROFITS AND TO STRENGTHEN PHILANTHROPIC ASSESSMENT OF INVESTMENTS TO ADVANCE HEALTH EQUITY. | 165,000. |
| FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES<br>1102 Q ST<br>SACRAMENTO, CA 95811 | N/A<br>PC  | FOR PROJECT SUPPORT FOR THE CALIFORNIA MEDICINE SCHOLARS PROGRAM TO CONTINUE TO PLAN AND IMPLEMENT A STATEWIDE, COORDINATED PATHWAY INCLUSIVE OF COMMUNITY COLLEGES TO PRODUCE A DIVERSE PHYSICIAN WORKFORCE.               | 250,000. |
| FRESH LIFELINES FOR YOUTH, INC<br>568 VALLEY WAY<br>MILPITAS, CA 95035            | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE HEALTH AND WELLNESS RESOURCES TO UNDERSERVED YOUTH IN SANTA CLARA AND ALAMEDA COUNTY.   | 5,000.   |
| FRESH LIFELINES FOR YOUTH, INC<br>568 VALLEY WAY<br>MILPITAS, CA 95035            | N/A<br>PC  | FOR THE 2018 CAL WELLNESS SABBATICAL PROGRAM AWARDS, WHICH PROVIDE HEALTH NONPROFIT EXECUTIVES WITH EXTENDED TIME AWAY TO REST, REFLECT AND REJUVENATE TO SUSTAIN THEIR EFFECTIVENESS IN LEADING THEIR ORGANIZATIONS.       | 40,000.  |
| FRESNO AREA HISPANIC FOUNDATION<br>1444 FULTON ST<br>FRESNO, CA 93721             | N/A<br>PC  | FOR THE 2018 CAL WELLNESS SABBATICAL PROGRAM AWARDS, WHICH PROVIDE HEALTH NONPROFIT EXECUTIVES WITH EXTENDED TIME AWAY TO REST, REFLECT AND REJUVENATE TO SUSTAIN THEIR EFFECTIVENESS IN LEADING THEIR ORGANIZATIONS.       | 40,000.  |

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2018 FORM 990-PF

FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|---|--|---|----------|
| THE FRESNO CENTER<br>4879 E. KINGS CANYON RD.<br>FRESNO, CA 93727                               | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE HEALTH AND WELLNESS RESOURCES TO THE SOUTHEAST ASIAN IMMIGRANT COMMUNITY IN FRESNO COUNTY.  | 10,000.  |
| FRESNO METROPOLITAN MINISTRY<br>4270 N. BLACKSTONE AVE, NO 212<br>FRESNO, CA 93726              | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE HEALTH AND WELLNESS RESOURCES TO THE SOUTHEAST ASIAN IMMIGRANT COMMUNITY IN FRESNO COUNTY.  | 150,000. |
| FRIENDS OF THE FISCALINI RANCH PRESERVE<br>604 MAIN ST<br>CAMBRIA, CA 93428                     | N/A<br>PC  | TO PROVIDE HEALTH AND WELLNESS RESOURCES TO IMPROVE THE QUALITY OF LIFE FOR LOW-INCOME RESIDENTS IN SAN LUIS OBISPO COUNTY.   | 5,000.   |
| FUNDERS CONCERNED ABOUT AIDS, INC.<br>1100 CONNECTICUT AVE NW, STE 1200<br>WASHINGTON, DC 20036 | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 5,000.   |
| FUNDERS FOR LESBIAN AND GAY ISSUES, INC.<br>104 W. 29TH ST, 4TH FL<br>NEW YORK, NY 10001        | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 15,000.  |
| FUNDERS FOR LESBIAN AND GAY ISSUES, INC.<br>104 W. 29TH ST, 4TH FL<br>NEW YORK, NY 10001        | N/A<br>PC  | TO SPONSOR THE FIRST GRANTMAKERS UNITED FOR TRANS COMMUNITIES FUNDER FORUM IN OAKLAND IN DECEMBER 2018 TO LAUNCH A NATIONAL CAMPAIGN TO INCREASE AWARENESS AND SUPPORT OF ISSUES IMPACTING THE HEALTH OF TRANS COMMUNITIES. | 12,000.  |

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT   |
|--|--|--|----------|
| FUNDERS NETWRK SMART GROWTH & LIVABLE COMM INC<br>1500 SAN REMO AVE, STE 249<br>CORAL GABLES, FL 33146 | N/A<br>PC  | FOR 2018 MEMBERSHIP.   | 1,000.   |
| FUNDERS NETWRK SMART GROWTH & LIVABLE COMM INC<br>1500 SAN REMO AVE, STE 249<br>CORAL GABLES, FL 33146 | N/A<br>PC  | FOR CORE OPERATING SUPPORT IN EFFORTS TO BRING FUNDERS TOGETHER TO BUILD HEALTHY, EQUITABLE AND SUSTAINABLE COMMUNITIES FOR THE HEALTH AND WELL BEING OF CALIFORNIANS.   | 10,000.  |
| FUSE CORPS<br>235 MONTGOMERY ST, STE 1110<br>SAN FRANCISCO, CA 94104                                   | N/A<br>PC  | FOR PROJECT SUPPORT TO HIRE A FUSE FELLOW FOR THE CITY OF OAKLAND, WHO WILL DESIGN AN INCLUSIVE ECONOMIC DEVELOPMENT GUIDE TO ADDRESS ECONOMIC AND HEALTH EQUITY IN THE INTERNATIONAL BOULEVARD CORRIDOR.      | 25,000.  |
| GARY AND MARY WEST SENIOR DENTAL CENTER, INC<br>1525 4TH AVE<br>SAN DIEGO, CA 92101                    | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN QUALITY, AFFORDABLE DENTAL SERVICES IN DOWNTOWN SAN DIEGO FOR LOW-INCOME SENIORS AND TO EXPAND THESE SERVICES TO A NEW SITE IN NORTH SAN DIEGO COUNTY FOR FRAIL SENIORS. | 250,000. |
| GIRLS ON THE RUN OF LOS ANGELES COUNTY<br>556 FAIR OAKS AVE, NO 101-307<br>PASADENA, CA 91105          | N/A<br>PC  | TO PROVIDE MENTORSHIP OPPORTUNITIES FOR GIRLS IN 3RD TO 8TH GRADES IN LOS ANGELES COUNTY TO LEARN SKILLS AND HABITS THAT SUPPORT PHYSICAL, MENTAL AND EMOTIONAL HEALTH.  | 10,000.  |
| GOLDEN STATE OPPORTUNITY FOUNDATION<br>10877 WILSHIRE BLVD, STE 708<br>LOS ANGELES, CA 90024           | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH OUTCOMES THROUGH OUTREACH, COMMUNICATIONS AND PUBLIC POLICY EFFORTS RELATED TO THE STATE AND FEDERAL EARNED INCOME TAX CREDITS.                                   | 300,000. |

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|--|--|---|----------|
| GORDON BROWN FELLOWSHIP<br>5903 DAMASK AVE<br>LOS ANGELES, CA 90056                            | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE COLLEGE BOUND STUDENTS IN CALIFORNIA WITH GAP FUNDING AND MENTORSHIP OPPORTUNITIES TO FACILITATE COLLEGE SUCCESS, AS A HEALTH PROMOTION STRATEGY.                             | 5,000.   |
| GRAND PERFORMANCES<br>350 S. GRAND AVE, STE A-4<br>LOS ANGELES, CA 90071                       | N/A<br>PC  | TO SPONSOR A SUMMER CONCERT EVENT IN LOS ANGELES IN AUGUST 2018 TO ELEVATE UNHEARD COMMUNITY VOICES AS A STRATEGY TO ADVANCE HEALTH EQUITY IN CALIFORNIA.   | 5,000.   |
| GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES<br>PO BOX 1100<br>SEBASTOPOL, CA 95473-1100 | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 4,000.   |
| GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES<br>PO BOX 1100<br>SEBASTOPOL, CA 95473-1100 | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE COORDINATION OF THE CALIFORNIA STATEWIDE CENSUS 2020 FUNDERS INITIATIVE TO IMPROVE THE HEALTH OF CALIFORNIANS.   | 150,000. |
| GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS<br>1310 L ST NW, STE 650<br>WASHINGTON, DC 20005       | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 12,000.  |
| GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS<br>1310 L ST NW, STE 650<br>WASHINGTON, DC 20005       | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO CONTINUE TO PROVIDE LEARNING OPPORTUNITIES TO ENHANCE THE EFFECTIVENESS OF ORGANIZATIONAL PRACTICES IN AND BY THE PHILANTHROPIC HEALTH COMMUNITY WITH A FOCUS ON THOSE IN CALIFORNIA. | 150,000. |



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2018 FORM 990-PF

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|--|--|---|----------|
| GRANTMAKERS IN HEALTH<br>1100 CONNECTICUT AVE NW, STE 1200<br>WASHINGTON, DC 20036 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO CONTINUE TO PROVIDE CONSULTING, NETWORKING AND TRAINING OPPORTUNITIES FOR HEALTH FOUNDATIONS IN CALIFORNIA.   | 150,000. |
| GUARDIAN ORG FOUNDATION<br>900 17TH ST. NW<br>WASHINGTON, DC 20006                 | N/A<br>PC  | FOR PROJECT SUPPORT FOR TURNAROUND CITIES, A COMMUNITY-BASED REPORTING PROJECT FOCUSED ON BREAKING CYCLES OF GUN VIOLENCE IN THE BAY AREA REGION OF CALIFORNIA.   | 250,000. |
| GUIDESTAR USA, INC<br>4801 COURTHOUSE ST, NO 220<br>WILLIAMSBURG, VA 23188         | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 3,000.   |
| HEALTH ACCESS FOUNDATION<br>1127 11TH ST, STE 925<br>SACRAMENTO, CA 95814          | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE NEW CARE4ALL CALIFORNIA CAMPAIGN AND COALITION TO CREATE A HIGH QUALITY, AFFORDABLE AND EQUITABLE UNIVERSAL HEALTH CARE SYSTEM IN CALIFORNIA.  | 600,000. |
| HIDDEN GENIUS PROJECT<br>2934 TELEGRAPH AVE<br>OAKLAND, CA 94609                   | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO TRAIN AND MENTOR BLACK MALE YOUTH IN TECHNOLOGY CREATION, ENTREPRENEURSHIP, AND LEADERSHIP SKILLS TO TRANSFORM THEIR LIVES AND COMMUNITIES, AS A HEALTH IMPROVEMENT STRATEGY IN THE EAST BAY. | 20,000.  |
| HIGHWAY CITY COMMUNITY DEVELOPMENT, INC<br>4710 N. POLK AVE<br>FRESNO, CA 93722    | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE DEVELOPMENT AND WELLNESS OF LOW-INCOME RESIDENTS IN THE HIGHWAY CITY AREA OF FRESNO COUNTY.  | 10,000.  |

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2018 FORM 990-PF

FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT  |
|--|--|--|---------|
| HILLSIDES<br>815 COLORADO BLVD, STE 300<br>LOS ANGELES, CA 90041       | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE HIGH QUALITY CARE, ADVOCACY, AND INNOVATIVE SERVICES THAT PROMOTE SAFE, PERMANENT ENVIRONMENTS WHERE AT-RISK YOUTH PEOPLE IN LOS ANGELES CAN THRIVE.                       | 25,000. |
| HISPANICS IN PHILANTHROPY<br>414 13TH ST, STE 200<br>OAKLAND, CA 94612 | N/A<br>PC  | FOR 2018 MEMBERSHIP.   | 15,000. |
| HISPANICS IN PHILANTHROPY<br>414 13TH ST, STE 200<br>OAKLAND, CA 94612 | N/A<br>PC  | TO SPONSOR THE CONFERENCE AND GALA IN APRIL 2018 IN SAN FRANCISCO TO CELEBRATE LATINO LEADERSHIP AND ENGAGE IN DISCUSSIONS INCLUDING ADVANCING THE HEALTH OF LATINO COMMUNITIES IN CALIFORNIA.                   | 5,000.  |
| IMAGINE BUS PROJECT<br>1012 TORNEY AVE<br>SAN FRANCISCO, CA 94129      | N/A<br>PC  | TO SUPPORT AN ART EDUCATION PROGRAM FOR YOUTH AND YOUNG PEOPLE CURRENTLY OR PREVIOUSLY PART OF THE JUVENILE JUSTICE SYSTEM IN NORTHERN CALIFORNIA, AS A HEALTH PROMOTION STRATEGY.                               | 15,000. |
| INDEPENDENT SECTOR<br>1602 L ST NW, STE 900<br>WASHINGTON, DC 20036    | N/A<br>PC  | FOR 2018 MEMBERSHIP.   | 15,000. |
| INDEPENDENT SECTOR<br>1602 L ST NW, STE 900<br>WASHINGTON, DC 20036    | N/A<br>PC  | TO SPONSOR THE UPSWELL LA 2018 CONFERENCE IN NOVEMBER IN LOS ANGELES TO PROVIDE NONPROFIT AND PHILANTHROPIC LEADERS IN CALIFORNIA A FORUM TO EXPLORE PRACTICAL SOLUTIONS TO ADVANCE EQUITY AND COMMUNITY HEALTH. | 25,000. |

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|--|--|---|----------|
| INLAND COUNTIES REGIONAL CENTER, INC.<br>1365 S WATERMAN AVE<br>SAN BERNARDINO, CA 92408         | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE ANOTHER WAY PROGRAM TO SUSTAIN PREVENTIVE AND RESTORATIVE DENTAL CARE SERVICES FOR ADULTS AND SENIORS IN RIVERSIDE AND SAN BERNARDINO COUNTIES WHO ARE LIVING WITH INTELLECTUAL AND/OR DEVELOPMENTAL DISABILITIES.           | 250,000. |
| INNER CITY LAW CENTER<br>1309 E. SEVENTH ST<br>LOS ANGELES, CA 90021                             | N/A<br>PC  | FOR CORE OPERATING SUPPORT OF THE HEALTHY HOMES "LEGAL SERVICES TO KEEP PETS AND PEOPLE TOGETHER IN THEIR HOMES" PROJECT TO IMPROVE THE HEALTH AND WELL BEING OF LOW-INCOME HOUSING RESIDENTS IN LOS ANGELES THROUGH OUTREACH, EDUCATION, AND LEGAL ASSISTANCE. | 5,000.   |
| THE INTERNATIONAL INSTITUTE OF THE BAY AREA<br>1111 MARKET ST, 4TH FL<br>SAN FRANCISCO, CA 94103 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROMOTE THE HEALTH AND WELLNESS OF LOW TO MODERATE-INCOME IMMIGRANTS WHO LIVE OR WORK IN NAPA COUNTY THROUGH THE PROVISION OF LEGAL SERVICES.   | 25,000.  |
| JAPANESE AMERICAN NATIONAL MUSEUM<br>100 N. CENTRAL AVE<br>LOS ANGELES, CA 90012                 | N/A<br>PC  | TO SPONSOR THE 2018 SERVICE TO DEMOCRACY GALA IN APRIL IN LOS ANGELES TO HONOR OUTSTANDING INDIVIDUALS WHOSE SERVICE TO THEIR COMMUNITIES HAS ADVANCED EQUITY AND IMPROVED HEALTH.  | 5,000.   |
| JEWISH FAMILY SERVICE OF SAN DIEGO<br>8804 BALBOA AVE<br>SAN DIEGO, CA 92123                     | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SAN DIEGO RAPID RESPONSE NETWORK TO HELP EFFORTS TO PROVIDE IMMEDIATE RELIEF, SHELTER, AND AID TO ASYLUM-SEEKING FAMILIES IN RESPONSE TO THE MIGRANT HUMANITARIAN CRISIS AT THE SAN DIEGO BORDER.                                 | 6,000.   |

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT  |
|--|--|--|---------|
| JOVENES, INC.<br>1208 PLEASANT AVE<br>LOS ANGELES, CA 90033                                | N/A<br>PC  | TO PROVIDE UNDERSERVED YOUTH IN LOS ANGELES WITH LIFE SKILLS EDUCATION, EMPLOYMENT AND HOUSING READINESS TRAINING, AND LEADERSHIP DEVELOPMENT TO BECOME INTEGRATED MEMBERS OF THE COMMUNITY, AS A HEALTH PROMOTION STRATEGY.                                   | 5,000.  |
| JOVENES, INC.<br>1208 PLEASANT AVE<br>LOS ANGELES, CA 90033                                | N/A<br>PC  | FOR PROJECT SUPPORT TO PROVIDE TECHNICAL ASSISTANCE TO HOUSING PROVIDERS TO IMPROVE THE WELLBEING OF HOMELESS YOUTH BY IMPLEMENTING A COLLEGE-FOCUSED RAPID REHOUSING APPROACH THAT CAN LEVERAGE FUNDING FROM CALIFORNIA'S NEW HOMELESS EMERGENCY AID PROGRAM. | 25,000. |
| JUST COMMUNITIES CENTRAL COAST<br>1528 CHAPALA ST, STE 308<br>SANTA BARBARA, CA 93101      | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROMOTE HEALTH AND WELLNESS AND ADVANCE SOCIAL JUSTICE OF UNDERSERVED, LOW-INCOME COMMUNITIES IN THE SANTA BARBARA AND CENTRAL COAST REGION.   | 10,000. |
| JUST DETENTION INTERNATIONAL, INC.<br>3325 WILSHIRE BLVD, STE 340<br>LOS ANGELES, CA 90010 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROMOTE THE HEALTH AND WELLBEING OF WOMEN AT THE CALIFORNIA INSTITUTION FOR WOMEN AND OTHER CALIFORNIA DETENTION FACILITIES.   | 25,000. |
| JUST LOVIN' MUSIC STUDIOS<br>5354 OVERDALE DR<br>LOS ANGELES, CA 90043                     | N/A<br>PC  | FOR CORE OPERATING SUPPORT PROVIDING OUTREACH AND ACADEMIC ENRICHMENT TO MINIMUM OF 25 UNDERREPRESENTED MINORITY STUDENTS IN INGLEWOOD AND SOUTH LOS ANGELES INTERESTED IN PURSUING HEALTH CAREERS   | 7,500.  |
| KHMER GIRLS IN ACTION  | N/A  | FOR THE 2018 CAL WELLNESS SABBATICAL PROGRAM AWARDS, WHICH PROVIDE HEALTH NONPROFIT EXECUTIVES WITH EXTENDED TIME AWAY TO REST, REFLECT AND REJUVENATE TO SUSTAIN THEIR EFFECTIVENESS IN   | 40,000. |

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FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|---|--|---|----------|
| 1355 REDONDO AVE, NO 9<br>LONG BEACH, CA 90804                                    | PC   | LEADING THEIR ORGANIZATIONS.  |          |
| KOCE-TV FOUNDATION<br>3080 BRISTOL ST, STE 400<br>COSTA MESA, CA 92626            | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO UNDERWRITE SEASON FOUR OF BONNIE BOSWELL REPORTS, A SERIES OF PUBLIC AFFAIRS SEGMENTS ON HEALTH, WELLNESS AND EQUITY IN CALIFORNIA.   | 25,000.  |
| KOREAN RESOURCE CENTER, INC.<br>900 CRENSHAW BLVD<br>LOS ANGELES, CA 90019        | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR COMMUNITY ORGANIZING AND LEADERSHIP DEVELOPMENT EFFORTS TO ENSURE HEALTH COVERAGE FOR ALL ORANGE COUNTY RESIDENTS, REGARDLESS OF IMMIGRATION STATUS.                           | 150,000. |
| KOUNKUEY DESIGN INITIATIVE, INC.<br>309 E 8TH ST, NO 205<br>LOS ANGELES, CA 90014 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE OUTREACH, EDUCATION, AND TECHNICAL ASSISTANCE TO UNDERSERVED CITIES IN CALIFORNIA SEEKING FUNDING FOR NEIGHBORHOOD PARKS TO IMPROVE HEALTH OUTCOMES.                    | 400,000. |
| KQED, INC.<br>2601 MARIPOSA ST<br>SAN FRANCISCO, CA 94110                         | N/A<br>PC  | FOR PROJECT SUPPORT TO FUND PRODUCTION AND DISTRIBUTION OF THE TRUTH BE TOLD PODCAST SERIES TO EXPLORE ISSUES OF RACE, CULTURE AND COMMUNITY WELLNESS IN THE BAY AREA AS A STRATEGY TO PROMOTE HEALTH EQUITY. | 50,000.  |
| LA CLINICA DE LA RAZA, INC.<br>1450 FRUITVALE AVE, 3RD FL<br>OAKLAND, CA 94601    | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE ACCESS TO HIGH QUALITY CULTURALLY AND LINGUISTICALLY APPROPRIATE HEALTH RESOURCES FOR COMMUNITY MEMBERS IN ALAMEDA, SOLANO, AND CONTRA COSTA COUNTIES.                  | 10,000   |

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ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|---|--|---|----------|
| LA COOPERATIVA CAMPESINA DE CALIFORNIA<br>1107 9TH ST, STE 420<br>SACRAMENTO, CA 95814    | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROMOTE THE HEALTH AND WELLBEING OF UNDERSERVED FARMWORKERS IN ISOLATED, RURAL AREAS OF SONOMA COUNTY.  | 5,000.   |
| LA COOPERATIVA CAMPESINA DE CALIFORNIA<br>1107 9TH ST, STE 420<br>SACRAMENTO, CA 95814    | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROMOTE THE HEALTH AND WELLNESS OF UNDERSERVED POPULATIONS IN LAKE AND MENDOCINO COUNTIES, WHO WERE ADVERSELY AFFECTED BY RECENT WILDFIRES IN THESE COMMUNITIES.        | 5,000.   |
| LA PROMISE FUND<br>202 W. 1ST ST, STE 160<br>LOS ANGELES, CA 90012                        | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO EXPAND THE STUDENT INTERNSHIP PROGRAM TO PROVIDE INTERNSHIPS IN THE HEALTH FIELD TO A MINIMUM OF FIVE UNDERREPRESENTED MINORITY STUDENTS IN LOS ANGELES.                | 5,000.   |
| LA SALLE HIGH SCHOOL OF PASADENA, INC.<br>3880 E. SIERRA MADRE BLVD<br>PASADENA, CA 91107 | N/A<br>PC  | FOR CORE OPERATING SUPPORT OF THE STEAM LEARNING COMMONS CAPITAL PROJECT TO ENCOURAGE ENTREPRENEURSHIP, LEARNING AND INVENTIVENESS FOR STUDENTS IN SAN GABRIEL VALLEY INTERESTED IN THE HEALTH FIELD. | 20,000.  |
| LA SALLE HIGH SCHOOL OF PASADENA, INC.<br>3880 E. SIERRA MADRE BLVD<br>PASADENA, CA 91107 | N/A<br>PC  | TO SUPPORT THE ANNUAL CRYSTAL BALL EVENT IN MAY IN PASADENA, WHICH HONORS JOE LUMARDA FOR HIS LEADERSHIP ROLE IN SUSTAINING THE HEALTH OF THE COMMUNITY.  | 5,000.   |
| LAGUNA BEACH COMMUNITY CLINIC<br>362 THIRD ST<br>LAGUNA BEACH, CA 92656                   | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO CONTINUE TO PROVIDE PRIMARY HEALTH CARE SERVICES TO LOW-INCOME RESIDENTS OF SOUTH ORANGE COUNTY.  | 225,000. |

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| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT   |
|---|--|--|----------|
| LATINO CENTER PREVENTION & ACTION IN HEALTH & WELF<br>450 W. 4TH ST, STE 130<br>SANTA ANA, CA 92701 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO ASSIST LOW-INCOME FAMILIES IN SANTA ANA BY ADDRESSING CHRONIC DISEASE RISK AND LARGER COMMUNITY FACTORS THAT PERPETUATE HEALTH DISPARITIES.  | 5,000.   |
| LATINO CENTER PREVENTION & ACTION IN HEALTH & WELF<br>450 W. 4TH ST, STE 130<br>SANTA ANA, CA 92701 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE HEALTH AND WELLNESS RESOURCES TO THE LOW-INCOME LATINO FAMILIES AND CHILDREN IN ORANGE COUNTY.   | 5,000.   |
| LATINO PHYSICIANS OF CALIFORNIA<br>2229 J ST, STE 200<br>SACRAMENTO, CA 95816                       | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO INCREASE THE NUMBER OF LATINOS IN HEALTH PROFESSIONS AND ENGAGE IN ADVOCACY TO INCREASE THE DIVERSITY OF THE HEALTH PROFESSIONS IN CALIFORNIA.   | 180,000. |
| LEADERSHIP FOR URBAN RENEWAL NETWORK, INC.<br>553 S. CLARENCE ST<br>LOS ANGELES, CA 90033           | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN COMPRA FOODS' EFFORTS TO INCREASE ACCESS TO HEALTHY FOOD IN LOW-INCOME COMMUNITIES.  | 200,000. |
| LEARNING RIGHTS LAW CENTER<br>205 S. BROADWAY, STE 808<br>LOS ANGELES, CA 90012                     | N/A<br>PC  | FOR THE 2018 CAL WELLNESS SABBATICAL PROGRAM AWARDS, WHICH PROVIDE HEALTH NONPROFIT EXECUTIVES WITH EXTENDED TIME AWAY TO REST, REFLECT AND REJUVENATE TO SUSTAIN THEIR EFFECTIVENESS IN LEADING THEIR ORGANIZATIONS.                                | 40,000.  |
| LIBERTY HILL FOUNDATION<br>6420 WILSHIRE BLVD, STE 700<br>LOS ANGELES, CA 90048                     | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPLEMENT "GREEN ZONES" TO IMPROVE THE HEALTH OF UNDERSERVED COMMUNITY RESIDENTS, ADDRESS THE HEALTH IMPACTS OF OIL DRILLING IN LOS ANGELES, AND SUPPORT THE WALLY MARKS LEADERSHIP INSTITUTE AND THE FUND FOR CHANGE. | 400,000. |

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ATTACHMENT 21 (CONT'D)

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| LOS ANGELES ALLIANCE FOR A NEW ECONOMY<br>464 LUCAS AVE<br>LOS ANGELES, CA 90017                | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR PUBLIC POLICY AND LEADERSHIP DEVELOPMENT EFFORTS TO IMPROVE ECONOMIC SECURITY AND HEALTH OUTCOMES IN LOS ANGELES COUNTY.   | 350,000. |
| LA BROTHERHOOD CRUSADE - BLACK UNITED FUND, INC.<br>200 E. SLANSON AVE<br>LOS ANGELES, CA 90011 | N/A<br>PC  | TO SPONSOR THE ANNUAL PIONEER OF AFRICAN AMERICAN ACHIEVEMENT AWARD DINNER IN DECEMBER 2018 IN LOS ANGELES TO HONOR THE CONTRIBUTIONS OF LEADING COMMUNITY MEMBERS IN PROMOTING HEALTH AND WELLNESS FOR AFRICAN AMERICAN COMMUNITIES. | 10,000.  |
| LOS ANGELES EDUCATIONAL PARTNERSHIP<br>202 W. 1ST ST, STE 6-0410<br>LOS ANGELES, CA 90012       | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE "GENERATION EMPOWERED" EVENT IN APRIL 2018 TO PROMOTE HEALTH, WELLNESS AND EDUCATIONAL EQUITY WORK IN UNDERSERVED COMMUNITIES OF LOS ANGELES.  | 5,000.   |
| LA CO MUSEUM OF NATURAL HISTORY FOUNDATION<br>900 EXPOSITION BLVD<br>LOS ANGELES, CA 90007      | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROMOTE WELLNESS AND EDUCATIONAL OPPORTUNITIES FOR UNDERSERVED CHILDREN IN SOUTHERN CALIFORNIA.   | 10,000.  |
| LOS ANGELES PARKS FOUNDATION<br>22633 VANOWEN ST<br>WEST HILLS, CA 91307                        | N/A<br>PC  | FOR CORE OPERATING SUPPORT OF THE SALUTE TO RECREATION FAMILY FESTIVAL IN JUNE 2018 TO PROMOTE HEALTH AND FITNESS IN THE COMMUNITIES OF THE SAN FERNANDO VALLEY.  | 10,000.  |
| LOTUS BLOOM<br>555 19TH ST, UNIT 131<br>OAKLAND, CA 94612                                       | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE ROOM TO BLOOM PROGRAM IN EAST OAKLAND TO PROMOTE WELLNESS, POSITIVE PARENTING AND COMMUNITY ENGAGEMENT THROUGH A MULTI-FACETED APPROACH TO EARLY CHILDHOOD DEVELOPMENT.                            | 5,000.   |



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| LOVING HANDS COMMUNITY CARE, INC.<br>9927 GRAPE ST<br>LOS ANGELES, CA 90002                     | N/A<br>PC  | TO SPONSOR THE MOTHER'S DAY BRUNCH IN MAY 2018 IN LOS ANGELES TO PROVIDE A SUPPORTIVE, HEALTHY AND HEALING ENVIRONMENT FOR WOMEN WHO HAVE LOST CHILDREN TO GUN VIOLENCE.  | 5,000.   |
| MANDELA PARTNERS<br>1364 7TH ST<br>OAKLAND, CA 94607  | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN HEALTH EDUCATION AND EFFORTS TO IMPROVE THE FOOD SYSTEM IN UNDERSERVED NEIGHBORHOODS OF ALAMEDA COUNTY AND TO BUILD ORGANIZATIONAL CAPACITY.                                    | 250,000. |
| MARTIN LUTHER KING JR. COMMUNITY HEALTH FOUNDATION<br>1680 E. 120TH ST<br>LOS ANGELES, CA 90059 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN SAFETY NET HEALTH CARE SERVICES IN SOUTH LOS ANGELES AND SUPPORT STAFF TRAINING PROGRAMS TO INCREASE HEALTH WORKFORCE DIVERSITY.  | 450,000. |
| MARTIN LUTHER KING JR. FREEDOM CENTER<br>12500 CAMPUS DR.<br>OAKLAND, CA 94619                  | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROMOTE THE PRINCIPLES OF NONVIOLENCE THAT FOSTER THE DEVELOPMENT OF HEALTHY INDIVIDUALS AND COMMUNITIES IN OAKLAND.  | 5,000.   |
| HAVEN PROJECT<br>3838 CALIFORNIA ST, STE 316<br>SAN FRANCISCO, CA 94118                         | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR MENTORING AND EDUCATION OF HEALTH CARE PROVIDERS IN SAFETY NET CLINICS IN CALIFORNIA.  | 15,000.  |
| MEALS-ON-WHEELS GREATER SAN DIEGO, INC.<br>2254 SAN DIEGO AVE<br>SAN DIEGO, CA 92110            | N/A<br>PC  | FOR THE 2018 CAL WELLNESS SABBATICAL PROGRAM AWARDS, WHICH PROVIDE HEALTH NONPROFIT EXECUTIVES WITH EXTENDED TIME AWAY TO REST, REFLECT AND REJUVENATE TO SUSTAIN THEIR EFFECTIVENESS IN LEADING THEIR ORGANIZATIONS. | 40,000.  |

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| MEDIA IMPACT FUNDERS<br>200 W. WASHINGTON SQUARE, STE 220<br>PHILADELPHIA, PA 19106               | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 7,500.   |
| MEND-MEET EACH NEED WITH DIGNITY<br>10641 SAN FERNANDO RD<br>PACIFICA, CA 91311                   | N/A<br>PC  | TO SUPPORT THE MENDING POVERTY CONFERENCE IN JUNE 2018 IN LOS ANGELES, AS A STRATEGY TO IMPROVE THE HEALTH OF UNDERSERVED FAMILIES LIVING IN SAN FERNANDO VALLEY COMMUNITIES.   | 5,000.   |
| METHODIST HOSPITAL FOUNDATION<br>300 W. HUNTINGTON DR<br>ARCADIA, CA 91007                        | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE THE HEALTH OF THE PEOPLE IN THE SAN GABRIEL VALLEY BY PROVIDING WELLNESS EDUCATION AND DISEASE PREVENTION, IN PARTICULAR FOR THOSE WHO ARE AFFLICTED BY STROKE.                         | 10,000.  |
| MICHAEL G. SANTOS FOUNDATION<br>23679 CALABASAS RD, STE 905<br>CALABASAS, CA 91302                | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH OUTCOMES BY EXPANDING EMPLOYMENT PATHWAYS FOR FORMERLY INCARCERATED INDIVIDUALS ACROSS CALIFORNIA.   | 250,000. |
| MIORA<br>17328 VENTURA BLVD, NO 190<br>ENCINO, CA 91316   | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO CONTINUE TO PROVIDE MENTORING, INTERNSHIPS AND RESEARCH OPPORTUNITIES FOR A MINIMUM OF 5 UNDERREPRESENTED MINORITY HIGH SCHOOL AND COLLEGE STUDENTS INTERESTED IN HEALTH CAREERS IN LOS ANGELES | 7,500.   |
| MISSION INVESTORS EXCHANGE, INC<br>2440 W EL CAMINO REAL, STE 300<br>MOUNTAIN VIEW, CA 94040-1498 | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 4,000.   |

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| MIXTECO INDIGENA COMMUNITY ORGANIZING PROJECT<br>520 W. 5TH ST., STE G<br>OXNARD, CA 93030  | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH EQUITY AND ACCESS TO QUALITY CARE FOR INDIGENOUS IMMIGRANTS IN VENTURA COUNTY THROUGH PUBLIC POLICY EFFORTS AND HEALTH COVERAGE OUTREACH AND EDUCATION, ENROLLMENT AND NAVIGATION SERVICES. | 350,000. |
| MOVEMENT BRAVE ENTREPRENEUR<br>3913 INGRAHAM ST., STE U304<br>SAN DIEGO, CA 92109           | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROMOTE THE HEALTH AND WELLNESS OF UNDERSERVED YOUTH IN SAN DIEGO THROUGH CREATIVE STORYTELLING.   | 20,000.  |
| MS. FOUNDATION FOR WOMEN, INC.<br>12 METROTECH, 26TH FL<br>BROOKLYN, NY 11201               | N/A<br>PC  | TO SUPPORT THE 30TH ANNIVERSARY OF THE GLORIA AWARDS IN MAY 2018 TO ADVOCATE FOR THE HEALTH AND WELLNESS NEEDS OF GIRLS AND WOMEN IN CALIFORNIA AND ACROSS THE NATION.   | 10,000.  |
| MUSEUM OF CRAFT AND DESIGN<br>2569 THIRD ST<br>SAN FRANCISCO, CA 94107                      | N/A<br>PC  | TO SPONSOR DESIGNING CHANGE: A CONVERSATION WITH DAVID HOGG IN SAN FRANCISCO IN DECEMBER 2018 TO EXPLORE LINKS BETWEEN ARTS AND ACTIVISM IN THE PREVENTION OF GUN VIOLENCE IN CALIFORNIA AND NATIONWIDE.                                 | 5,000.   |
| MY SISTER'S HOUSE<br>3053 FREEPORT BLVD, NO 120<br>SACRAMENTO, CA 95818                     | N/A<br>PC  | FOR THE 2018 CAL WELLNESS SABBATICAL PROGRAM AWARDS, WHICH PROVIDE HEALTH NONPROFIT EXECUTIVES WITH EXTENDED TIME AWAY TO REST, REFLECT AND REJUVENATE TO SUSTAIN THEIR EFFECTIVENESS IN LEADING THEIR ORGANIZATIONS.                    | 40,000.  |
| NATIONAL BLACK WOMEN'S JUSTICE INSTITUTE<br>2703 7TH ST., MAILBOX 109<br>BERKELEY, CA 94710 | N/A<br>PC  | FOR PROJECT SUPPORT FOR ITS FIRST YEAR OF WORK CONDUCTING AN INDEPENDENT EVALUATION OF THE CAL WELLNESS WOMEN'S INITIATIVES.   | 200,000. |

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| NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY<br>1900 L ST NW, STE 825<br>WASHINGTON, DC 20036        | N/A<br>PC  | FOR 2018 MEMBERSHIP  | 15,000.  |
| NATIONAL DAY LABORER ORGANIZING NETWORK<br>675 S. LA FAYETTE PARK PL<br>LOS ANGELES, CA 90057          | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR COMMUNITY ORGANIZING TO IMPROVE THE HEALTH, WELLNESS AND SAFETY OF PASADENA'S LOW-INCOME, AFRICAN AMERICAN AND LATINO RESIDENTS.  | 30,000.  |
| NATL FAMILY PLAN & REPRODUCT HEALTH ASSOC, INC.<br>1025 VERMONT AVE NW, NO 800<br>WASHINGTON, DC 20005 | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR PUBLIC POLICY AND ADVOCACY EFFORTS TO PROTECT AND IMPROVE ACCESS TO COMPREHENSIVE REPRODUCTIVE HEALTH CARE FOR LOW-INCOME WOMEN IN CALIFORNIA.  | 200,000. |
| NATIONAL HEALTH LAW PROGRAM, INC.<br>3701 WILSHIRE BLVD, STE 750<br>LOS ANGELES, CA 90010              | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR PUBLIC POLICY AND LEGAL EFFORTS TO PROTECT AND IMPROVE LOW-INCOME CALIFORNIANS' ACCESS TO HEALTH CARE, INCLUDING REPRODUCTIVE HEALTH.   | 600,000. |
| NATIONAL IMMIGRATION LAW CENTER<br>3435 WILSHIRE BLVD, STE 1600<br>LOS ANGELES, CA 90042               | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR A COLLABORATIVE OF SIX HEALTH, COMMUNITY ORGANIZING AND IMMIGRATION ORGANIZATIONS TO ENGAGE IN PUBLIC POLICY EFFORTS THAT ADDRESS THE HEALTH CARE NEEDS OF LOW-INCOME IMMIGRANTS IN CALIFORNIA. | 350,000. |
| NATIONAL MEDICAL FELLOWSHIPS, INC.<br>347 FIFTH AVE, STE 510<br>NEW YORK, NY 10016                     | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO CONTINUE TO PROVIDE ACADEMIC SUPPORT, SCHOLARSHIPS AND FELLOWSHIPS TO UNDERREPRESENTED MEDICAL STUDENTS AND PHYSICIANS IN CALIFORNIA.  | 7,500.   |

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| NATIONAL URBAN FELLOWS, INC.<br>1120 AVE OF AMERICAS<br>NEW YORK, NY 10036                | N/A<br>PC  | FOR PROJECT SUPPORT FOR ITS SIGNATURE ACADEMIC AND LEADERSHIP DEVELOPMENT FELLOWSHIP PROGRAM TO PLACE TWO FELLOWS IN CALIFORNIA-BASED, HEALTH FOCUSED NONPROFIT OR PHILANTHROPIC ORGANIZATIONS.  | 150,000. |
| NATIONAL WOMEN'S LAW CENTER<br>11 DUPONT CIRCLE, STE 800<br>WASHINGTON, DC 20036          | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR PUBLIC POLICY AND ADVOCACY EFFORTS TO PROTECT AND IMPROVE ACCESS TO COMPREHENSIVE REPRODUCTIVE HEALTH CARE FOR LOW INCOME WOMEN IN CALIFORNIA.  | 250,000. |
| NATIVE AMERICAN HEALTH CENTER, INC.<br>3124 INTERNATIONAL BLVD<br>OAKLAND, CA 94601       | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO CONTINUE TO PROVIDE HEALTH CARE SERVICES TO NATIVE AMERICAN AND LOW INCOME RESIDENTS OF THE BAY AREA.  | 100,000. |
| NATIVE AMERICANS IN PHILANTHROPY<br>323 WASHINGTON AVE N STE 200<br>MINNEAPOLIS, MN 55401 | N/A<br>PC  | FOR 2018 MEMBERSHIP.   | 15,000.  |
| NATIVIDAD MEDICAL FOUNDATION, INC.<br>PO BOX 4427<br>SALINAS, CA 93912                    | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR CHOICE, A HOSPITAL-BASED VIOLENCE INTERVENTION, PREVENTION AND WELLNESS PROGRAM OF NATIVIDAD'S TRAUMA CENTER DESIGNED TO REDUCE RETALIATION AND RE-INJURY AMONG VIOLENCE-PRONE YOUTH AND YOUNG ADULTS IN SALINAS. | 225,000. |
| NEIGHBORHOOD FUNDERS GROUP<br>436 14TH ST, STE 425<br>OAKLAND, CA 94612                   | N/A<br>PC  | FOR 2018 MEMBERSHIP.   | 15,000.  |

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| NEO PHILANTHROPY, INC.<br>45 W. 36TH ST., 6TH FL<br>NEW YORK, NY 10018               | N/A<br>PC  | FOR 2018 MEMBERSHIP.   | 5,000.     |
| NETWORK ON WOMEN IN PRISON<br>1540 MARKET ST., STE 490<br>SAN FRANCISCO, CA 94102    | N/A<br>PC  | FOR PROJECT SUPPORT FOR A STATEWIDE CONVENING IN APRIL 2018 TO IMPROVE THE HEALTH AND WELLBEING OF FORMERLY INCARCERATED STUDENTS AND ALUMNI, INCLUDING RESILIENT YOUTH, BY FOCUSING ON EXPANDING ACCESS TO HIGHER EDUCATION AND CAREER OPPORTUNITIES. | 10,000.    |
| NEW VENTURE FUND<br>1201 CONNECTICUT AVE., STE 300<br>WASHINGTON, DC 20036           | N/A<br>PC  | FOR 2018 MEMBERSHIP.   | 7,500.     |
| NEW VENTURE FUND<br>1201 CONNECTICUT AVE., STE 300<br>WASHINGTON, DC 20036           | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE HOPE AND HEAL FUND TO HIRE A DEVELOPMENT OFFICER, INCREASE FISCAL SUSTAINABILITY, AND MAXIMIZE EFFORTS TO PREVENT GUN VIOLENCE IN CALIFORNIA.   | 250,000.   |
| NEW VENTURE FUND<br>1201 CONNECTICUT AVE., STE 300<br>WASHINGTON, DC 20036           | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR HOPE AND HEAL FUND TO INCREASE FISCAL SUSTAINABILITY, BUILD GRANTMAKING CAPACITY AND MAXIMIZE EFFORTS TO REDUCE GUN VIOLENCE IN CALIFORNIA.   | 1,000,000. |
| NORTHERN CALIFORNIA GRANTMAKERS<br>160 SPEAR ST., STE 360<br>SAN FRANCISCO, CA 94105 | N/A<br>PC  | FOR 2018 MEMBERSHIP.   | 17,500.    |

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| NORTHERN CALIFORNIA GRANTMAKERS<br>160 SPEAR ST, STE 360<br>SAN FRANCISCO, CA 94105 | N/A<br>PC  | FOR 2018 MEMBERSHIP.   | 10,000.  |
| NORTHERN CALIFORNIA GRANTMAKERS<br>160 SPEAR ST, STE 360<br>SAN FRANCISCO, CA 94105 | N/A<br>PC  | FOR PROJECT SUPPORT FOR PROGRAMMING THAT WILL INCLUDE DISCUSSIONS AND BRIEFINGS FOCUSED ON VIOLENCE PREVENTION AND THE HEALTH NEEDS OF THE FORMERLY INCARCERATED IN CALIFORNIA.  | 10,000.  |
| NORTHERN CALIFORNIA GRANTMAKERS<br>160 SPEAR ST, STE 360<br>SAN FRANCISCO, CA 94105 | N/A<br>PC  | FOR PROJECT SUPPORT TO PLAN A DIVERSITY, EQUITY AND INCLUSION FOCUSED SITE VISIT TO THE NATIONAL MEMORIAL FOR PEACE AND JUSTICE FOR CALIFORNIA PHILANTHROPY PROFESSIONALS TO INCORPORATE A SOCIAL JUSTICE LENS IN GRANTMAKING, AS A HEALTH PROMOTION STRATEGY. | 10,000.  |
| NORTHERN CALIFORNIA GRANTMAKERS<br>160 SPEAR ST, STE 360<br>SAN FRANCISCO, CA 94105 | N/A<br>PC  | FOR CORE SUPPORT TO ADVANCE EQUITY AND SOCIAL JUSTICE, TO CULTIVATE LEADERSHIP, CULTURE AND COMMUNITY AMONG ITS MEMBERS, AND REINFORCE THE HEALTH, VITALITY AND SUSTAINABILITY OF NORTHERN CALIFORNIA.   | 200,000. |
| NPOWER, INC.<br>405 S. 10TH ST<br>SAN JOSE, CA 95112                                | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH OUTCOMES THROUGH THE TECHNOLOGY SECTOR WORKFORCE DEVELOPMENT PROGRAM IN THE BAY AREA FOR UNEMPLOYED VETERANS AND YOUNG ADULTS WITH BARRIERS TO EMPLOYMENT.  | 200,000. |
| OAKLAND COMMUNITY POOLS PROJECT<br>4096 PIEDMONT AVE, NO 181<br>OAKLAND, CA 94611   | N/A<br>PC  | TO PROVIDE SCHOLARSHIPS FOR YOUTH IN THE BAY AREA WITH A DEMONSTRATED FINANCIAL NEED TO ATTEND THE OAKLAND COMMUNITY POOLS PROJECT IN ORDER TO DEVELOP PARTICIPANTS' PHYSICAL AND MENTAL HEALTH.   | 20,000.  |

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT   |
|--|--|--|----------|
| OCCUR<br>360 14TH ST., STE 100<br>OAKLAND, CA 94612                            | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR TRAINING UNDERSERVED YOUTH IN OAKLAND IN TECHNOLOGY, AS A HEALTH STRATEGY, TO PROMOTE WELLNESS, EDUCATION AND POSITIVE ROLE MODELING  | 5,000.   |
| OK PROGRAM, INC.<br>1034 66TH AVE<br>OAKLAND, CA 94621                         | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR SERVICES THAT PROMOTE ACADEMIC EXCELLENCE AND REDUCE UNHEALTHY BEHAVIORS OF UNDERSERVED YOUTH IN OAKLAND  | 5,000.   |
| OLE HEALTH<br>1100 TRANCAS ST., STE 300<br>NAPA, CA 94558                      | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROMOTE THE HEALTH AND WELLNESS OF NAPA COUNTY LOW-INCOME RESIDENTS.   | 10,000.  |
| ON THE MOVE<br>780 LINCOLN AVE<br>NAPA, CA 94558                               | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO ENABLE VULNERABLE POPULATIONS IN NAPA COUNTY TO LIVE WITH GREATER ECONOMIC STABILITY, HEALTH AND WELLNESS AND A DEEPER SENSE OF CONNECTION TO THE CIVIC LIFE OF THE COMMUNITY. | 10,000.  |
| ONE WORLD LINK<br>2581 SULLIVAN RD<br>COLLEGE PARK, GA 30337                   | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROMOTE HEALTH AND WELLNESS THROUGH EDUCATIONAL OPPORTUNITIES FOR UNDERSERVED YOUTH IN OAKLAND.  | 10,000.  |
| OPEN DOOR COMMUNITY HEALTH CENTERS<br>670 9TH ST., STE 203<br>ARCATA, CA 95521 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN AND STRENGTHEN ORAL HEALTH CARE SERVICES FOR LOW-INCOME ADULTS AND SENIORS IN HUMBOLDT COUNTY.   | 250,000. |



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FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|--|--|---|----------|
| OPPORTUNITY JUNCTION, INC.<br>3102 DELTA FAIR BLVD<br>ANTIOCH, CA 94509                                      | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR WORKFORCE DEVELOPMENT SERVICES IN EAST CONTRA COSTA COUNTY, TO IMPROVE HEALTH OUTCOMES.  | 200,000. |
| ORANGE CO ASIAN & PAC ISLANDER COMM ALLIANCE, INC.<br>12912 BROOKHURST ST, STE 410<br>GARDEN GROVE, CA 92840 | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE ORANGE COUNTY CIVIC ENGAGEMENT TABLE TO SUSTAIN CIVIC ENGAGEMENT EFFORTS TO IMPROVE THE HEALTH OF UNDERREPRESENTED COMMUNITIES IN ORANGE COUNTY. | 250,000. |
| ORGANIZ EN CA DE LIDERES CAMPESINAS, INC.<br>PO BOX 20033<br>OXNARD, CA 93034                                | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE RESOURCES THAT PROMOTE HEALTH AND SAFETY FOR THE FARMWORKER COMMUNITY IN CALIFORNIA.  | 5,000.   |
| PACIFIC COUNCIL ON INTERNATIONAL POLICY<br>725 S. FIGUEROA ST, STE 450<br>LOS ANGELES, CA 90017              | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 5,000.   |
| PACIFIC HEALTH CONSULTING GROUP<br>72 OAK KNOLL AVE<br>SAN ANSELMO, CA 94960                                 | N/A<br>NC  | FOR PROJECT SUPPORT TO COMPLETE A STUDY OF THE CURRENT CAPACITY, FUTURE GOALS AND POTENTIAL OPPORTUNITIES OF CLINIC CONSORTIA IN CALIFORNIA.  | 100,000. |
| PARENTS & PROVID PARTNER FOR EDUC OF YOUNG CHILDREN<br>780 CORNSILK CT<br>BRENTWOOD, CA 94513                | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR MENTAL HEALTH AWARENESS, EDUCATION AND RESOURCES TO ELIMINATE THE STIGMA OF MENTAL HEALTH WITHIN COMMUNITIES OF COLOR IN CALIFORNIA.                 | 10,000.  |

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FORM 990-PF, PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT  |
|---|--|--|---------|
| PARTNERS IN CARE FOUNDATION, INC.<br>732 MOTT ST, STE 150<br>SAN FERNANDO, CA 91340 | N/A<br>PC  | TO SPONSOR A 2018 ANNUAL TRIBUTE DINNER IN JUNE IN LOS ANGELES TO HONOR SECRETARY DIANA DOOLEY WITH THE VISION & EXCELLENCE IN HEALTHCARE LEADERSHIP AWARD, TO RECOGNIZE HER ROLE IN THE SUCCESSFUL IMPLEMENTATION OF THE AFFORDABLE CARE ACT IN CALIFORNIA. | 5,000.  |
| PASADENA-FOOTHILL VALLEY YMCA<br>50 N. HILL AVE, STE 301<br>PASADENA, CA 91106      | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE GIRLS AGES 10-15 IN PASADENA AN OPPORTUNITY TO LEARN ABOUT NUTRITION AND FITNESS, HEALTHY RELATIONSHIPS AND EXPLORE FUTURE EDUCATIONAL OPPORTUNITIES THROUGH AN ALL-GIRLS SUMMER CAMP AND AFTER SCHOOL PROGRAMS.       | 10,000. |
| PEACE OVER VIOLENCE<br>1015 WILSHIRE BLVD, STE 200<br>LOS ANGELES, CA 90017         | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE DENIM DAY SEXUAL VIOLENCE PREVENTION EDUCATION CAMPAIGN TO EXPAND EFFORTS TO EDUCATE THE PUBLIC ON METHODS FOR VIOLENCE PREVENTION IN CALIFORNIA.   | 10,000. |
| PEACE OVER VIOLENCE<br>1015 WILSHIRE BLVD, STE 200<br>LOS ANGELES, CA 90017         | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR "AN EVENING OVER VIOLENCE" IN OCTOBER 2018 IN LOS ANGELES TO RAISE FUNDS FOR DOMESTIC VIOLENCE PREVENTION AND INTERVENTION SERVICES TO PROMOTE BUILDING HEALTHY RELATIONSHIPS FOR COMMUNITIES IN SOUTHERN CALIFORNIA.         | 5,000.  |
| PEAK GRANTMAKING, INC.<br>1666 K ST NW, STE 440<br>WASHINGTON, DC 20006             | N/A<br>PC  | TO SPONSOR THE 2018 PEAK GRANTMAKING CONFERENCE IN MARCH 2018 IN ORLANDO TO BUILD THE CAPACITY OF CALIFORNIA HEALTH FUNDERS TO EFFECTIVELY SUPPORT THEIR FOUNDATION OPERATIONS AND VALUES.   | 10,000. |

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FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|--|--|---|----------|
| PEAK GRANTMAKING, INC.<br>1666 K ST NW STE 440<br>WASHINGTON, DC 20006                             | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 5,000.   |
| PESTICIDE ACTION NETWRK N AMERICA REGION CTR<br>2029 UNIVERSITY AVE, STE 200<br>BERKELEY, CA 94704 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE THE HEALTH OF THE PEOPLE OF TULARE COUNTY BY EXPANDING LOCAL AWARENESS AND UNDERSTANDING OF PESTICIDE ISSUES, INCLUDING THE HEALTH RISKS POSED BY CHRONIC AND ACUTE EXPOSURE TO PESTICIDES.                         | 15,000.  |
| PHILANTHROPY NEW YORK, INC.<br>1500 BROADWAY, 7TH FL<br>NEW YORK, NY 10036                         | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 3,500.   |
| PHILANTHROPY NORTHWEST<br>2101 FOURTH AVE STE 650<br>SEATTLE, WA 98121                             | N/A<br>PC  | FOR PROJECT SUPPORT FOR ITS NATIONAL CONSULTING TEAM, THE GIVING PRACTICE, TO AUGMENT A CURRENT GRANT TO PRODUCE CONTENT AND LOGISTICS FOR THE 2018 ORGANIZATIONAL LEARNING AND EVALUATION CONVENING AND CAL WELLNESS SABBATICAL PROGRAM AWARDS LUNCHEON. | 45,000.  |
| PHILANTHROPY ROUNDTABLE<br>1120 20TH ST NW STE 550 S<br>WASHINGTON, DC 20036                       | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 5,000.   |
| PHYSICIANS MEDICAL FORUM<br>6114 LA SALLE AVE, NO 601<br>OAKLAND, CA 94611                         | N/A<br>PC  | FOR CORE OPERATING TO CONTINUE TO PROVIDE ACADEMIC SUPPORT TO UNDERREPRESENTED MINORITY STUDENTS PURSUING HEALTH CAREERS AND ENGAGE IN ADVOCACY TO INCREASE DIVERSITY IN THE HEALTH PROFESSIONS IN CALIFORNIA.  | 250,000. |

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT   |
|---|--|--|----------|
| PICO NATIONAL NETWORK<br>171 SANTA ROSA AVE<br>OAKLAND, CA 94610-1316     | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN COMMUNITY ORGANIZING, LEADERSHIP TRAINING, ADVOCACY, AND INTEGRATED CIVIC ENGAGEMENT EFFORTS IN LOW-INCOME COMMUNITIES OF COLOR TO PROMOTE HEALTHIER, SAFE NEIGHBORHOODS AND INCREASE ACCESS TO HEALTH CARE. | 600,000. |
| PLACER COMMUNITY FOUNDATION<br>PO BOX 9207<br>AUBURN, CA 95604            | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO HELP PROMOTE HEALTH AND WELLNESS IN PLACER COUNTY BY PROVIDING RESOURCES TO INCREASE THE AVAILABILITY OF AFFORDABLE HOUSING FOR LOW-INCOME RESIDENTS.  | 5,000.   |
| POLICYLINK<br>1438 WEBSTER ST, STE 303<br>OAKLAND, CA 94612               | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO ADVANCE A COMPREHENSIVE HEALTH EQUITY AGENDA FOCUSED ON IMPROVING THE LIVES OF LOW-INCOME PEOPLE AND PEOPLE OF COLOR AND THEIR COMMUNITIES IN CALIFORNIA.  | 500,000. |
| POSITIVE RESULTS CORPORATION<br>1128 W. GARDENA BLVD<br>GARDENA, CA 90247 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO EXPAND VOLUNTEER TRAINING PROGRAMS FOR YOUNG WOMEN OF COLOR TO EDUCATE THEIR PEERS ABOUT DOMESTIC AND SEXUAL VIOLENCE, IN LOS ANGELES COUNTY.  | 4,000.   |
| POWER CALIFORNIA<br>436 14TH ST, STE 500<br>OAKLAND, CA 94612             | N/A<br>PC  | FOR PROJECT SUPPORT TO SUSTAIN YVOTE'S ENGAGEMENT OF YOUNG PEOPLE IN CALIFORNIA TO SHAPE THE CONVERSATION AND HAVE IMPACT AROUND GUN VIOLENCE PREVENTION AND SCHOOL SAFETY.  | 100,000. |
| POWER CALIFORNIA<br>436 14TH ST, STE 500<br>OAKLAND, CA 94612             | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN A NETWORK OF YOUTH ORGANIZING GROUPS THAT ARE HARNESSING THE POWER OF YOUNG VOTERS IN CALIFORNIA TO IMPROVE THE HEALTH OF UNDERREPRESENTED COMMUNITIES.  | 400,000. |

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ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT  |
|--|--|--|---------|
| PROJECT HOPE PEOPLE TO PEOPLE HEALTH FNDTN, INC<br>255 CARTER HALL LN<br>MILLWOOD, VA 22646    | N/A<br>PC  | FOR PROJECT SUPPORT FOR HEALTH AFFAIRS JOURNAL TO PRODUCE A THEMATIC ISSUE ON THE TIMELY TOPIC OF VIOLENCE IN CALIFORNIA AND HEALTH IN AMERICA   | 200,000 |
| PUBLIC HEALTH ADVOCATES<br>PO BOX 2309<br>DAVIS, CA 95617                                      | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE OUTREACH, EDUCATION, AND TECHNICAL ASSISTANCE TO UNDERSERVED CITIES IN CALIFORNIA SEEKING FUNDING FOR NEIGHBORHOOD PARKS TO IMPROVE HEALTH OUTCOMES.   | 400,000 |
| PUBLIC HEALTH INSTITUTE<br>555 12TH ST 10TH FL<br>OAKLAND, CA 94607                            | N/A<br>PC  | FOR PROJECT SUPPORT TO AUGMENT A CURRENT GRANT TO LAUNCH AND MANAGE A NEW HEALTH WORKFORCE COMMISSION TO DEVELOP A HEALTH WORKFORCE MASTER PLAN FOR CALIFORNIA.  | 96,000  |
| PUBLIC HEALTH INSTITUTE<br>555 12TH ST 10TH FL<br>OAKLAND, CA 94607                            | N/A<br>PC  | FOR PROJECT SUPPORT FOR THE CENTER FOR COLLABORATIVE PLANNING TO PROVIDE PROJECT MANAGEMENT, CONVENING PLANNING AND LOGISTICAL SUPPORT FOR CAL WELLNESS' WOMEN OF COLOR AND HIV/AIDS/STIS INITIATIVE AND THE RE-ENTRY WOMEN AND EMPLOYMENT INITIATIVE. | 250,000 |
| PUBLIC POLICY INSTITUTE OF CALIFORNIA<br>500 WASHINGTON ST, STE 600<br>SAN FRANCISCO, CA 94111 | N/A<br>PC  | FOR PROJECT SUPPORT TO IMPROVE HEALTH OUTCOMES THROUGH ANNUAL UPDATES TO THE CALIFORNIA POVERTY MEASURE AND RESEARCH TO UNDERSTAND HOW INCOME INSTABILITY AFFECTS ELIGIBILITY FOR PUBLIC BENEFIT PROGRAMS FOR LOW-INCOME CALIFORNIANS.                 | 300,000 |
| RALLY<br>6565 SUNSET BLVD, STE 400<br>LOS ANGELES, CA 90028                                    | N/A<br>MC  | FOR PROJECT SUPPORT TO DEVELOP AND IMPLEMENT A STATEWIDE PUBLIC AWARENESS CAMPAIGN TO RAISE AWARENESS, ADDRESS PREVENTION AND HIGHLIGHT INEQUITIES IN CONNECTION WITH THE WOMEN OF COLOR AND HIV/AIDS/STIS INITIATIVE.                                 | 333,000 |

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ATTACHMENT 21 (CONT'D)

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|--|--|---|---------|
| REGENTS UNIVERSITY OF CALIFORNIA BERKELEY<br>2080 ADLISON ST<br>BERKELEY, CA 94720                         | N/A<br>PC  | FOR PROJECT SUPPORT CENTER FOR LABOR RESEARCH AND EDUCATION TO EXPAND CAPACITY OF THE CALIFORNIA SIMULATION OF INSURANCE MARKETS MODEL, TO ESTIMATE HEALTH COVERAGE RATES AND OTHER POLICY CHANGE IMPACTS   | 135,000 |
| REGENTS OF THE UNIVERSITY OF CALIFORNIA<br>1850 RESEARCH PARK DR, STE 300<br>DAVIS, CA 95618-6153          | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE UNIVERSITY OF CALIFORNIA POSTBACCALAUREATE CONSORTIUM TO CONTINUE TO HELP UNDERREPRESENTED MINORITY STUDENTS GAIN ADMISSION TO MEDICAL SCHOOLS AND OTHER HEALTH PROFESSIONS SCHOOLS                                      | 250,000 |
| REGENTS UNIVERSITY OF CALIFORNIA IRVINE<br>141 INNOVATION DR, STE 250<br>IRVINE, CA 92697                  | N/A<br>PC  | TO SUPPORT THE OC TOLERANCE AND RACIAL HEALING PROJECT TO ADVANCE CONVERSATIONS AROUND DIVERSITY, HEALTH EQUITY AND INCLUSION WITH ORANGE COUNTY HIGH SCHOOL STUDENTS   | 50,000  |
| REGENTS UNIVERSITY OF CALIFORNIA LOS ANGELES<br>10889 WILSHIRE BLVD, STE 700<br>LOS ANGELES, CA 90095-1406 | N/A<br>PC  | FOR PROJECT SUPPORT FOR THE LUSKIN SCHOOL OF PUBLIC AFFAIRS, TO CONTINUE TO GROW THE WATTS LEADERSHIP INSTITUTE, A LEADERSHIP AND CAPACITY-BUILDING PROGRAM FOR NON PROFITS BASED IN WATTS TO ALLOW THEM TO BETTER ADDRESS OVERALL COMMUNITY HEALTH         | 250,000 |
| REGENTS UNIVERSITY OF CALIFORNIA LOS ANGELES<br>10889 WILSHIRE BLVD, STE 700<br>LOS ANGELES, CA 90095 1406 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN AND STRENGTHEN THE CALIFORNIA HEALTH INTERVIEW SURVEY'S STATEWIDE DATA COLLECTION AND DISSEMINATION EFFORTS, AND TO DEVELOP AND DISSEMINATE ANALYSES OF CHIS AND OTHER DATA ON THE ORAL HEALTH OF ADULTS AND SENIORS. | 650,000 |

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ATTACHMENT 21 (CONT'D)

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| REGENTS UNIVERSITY OF CALIFORNIA LOS ANGELES<br>10889 WILSHIRE BLVD, STE 700<br>LOS ANGELES, CA 90095-1406 | N/A<br>PC  | FOR PROJECT SUPPORT FOR CENTER FOR CULTURE, TRAUMA AND MENTAL HEALTH DISPARITIES TO LEAD A DEMONSTRATION PROJECT PROVIDING HIV/AIDS/STI PREVENTION SERVICES FOR WOMEN OF COLOR IN LA COUNTY.   | 500,000. |
| REGENTS UNIVERSITY OF CALIFORNIA LOS ANGELES<br>10889 WILSHIRE BLVD, STE 700<br>LOS ANGELES, CA 90095      | N/A<br>PC  | FOR CORE OPERATING FOR THE ASIAN AMERICAN STUDIES CENTER TO HELP TRANSFORM THE ROLE OF EDUCATION, THE QUALITY OF HEALTH CARE, RESEARCH, AND COMMUNITY SERVICE FOR ASIAN AMERICANS IN LOS ANGELES.                                      | 10,000.  |
| REINVENT STOCKTON FOUNDATION<br>110 N SAN JOAQUIN ST<br>STOCKTON, CA 95202                                 | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE STOCKTON SCHOLARS PROGRAM TO ADVANCE EDUCATIONAL OPPORTUNITIES AND WELLNESS RESOURCES FOR STOCKTON YOUTH.   | 10,000.  |
| RESPECTABILITY<br>11333 WOODGLEN DR, NO 102<br>ROCKVILLE, MD 20852   | N/A<br>PC  | FOR PROJECT SUPPORT TO PROVIDE CAPACITY BUILDING TO ENABLE PHILANTHROPIC ORGANIZATIONS AND THE BACKBONE ORGANIZATIONS SERVING THE NONPROFIT SECTOR TO BE INCLUSIVE OF PEOPLE WITH DISABILITIES TO ADVANCE HEALTH EQUITY IN CALIFORNIA. | 125,000. |
| ROBBY POBLETE FOUNDATION<br>4680 LARIAT DR<br>FAIRFIELD, CA 94534  | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN AND STRENGTHEN THE VIOLENCE PREVENTION PROGRAMS IN SOLANO COUNTY, INCLUDING GUN BUYBACK EVENTS, GUN VIOLENCE AWARENESS ART EXHIBITS, AND WORKFORCE DEVELOPMENT AND VOCATIONAL PROGRAMS.          | 150,000. |

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| ROCKEFELLER PHILANTHROPY ADVISORS, INC.<br>6 W 48TH ST, 10TH FL<br>NEW YORK, NY 10036 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO AUGMENT A GRANT FOR THE THEORY OF THE FOUNDATION RESEARCH COLLABORATIVE TO IMPROVE THE ABILITY OF FOUNDATIONS TO MOST EFFECTIVELY PURSUE THEIR MISSIONS AND STRENGTHEN THE NONPROFIT HEALTH SECTOR IN CALIFORNIA. | 25,000.  |
| ROOT & REBOUND<br>1730 FRANKLIN ST, STE 300<br>OAKLAND, CA 94612                      | N/A<br>PC  | FOR PROJECT SUPPORT TO LEAD A DEMONSTRATION PROJECT TO PROVIDE INTEGRATED ECONOMIC SECURITY AND EMPLOYMENT SERVICES FOR FORMERLY INCARCERATED WOMEN OF COLOR AS A HEALTH IMPROVEMENT STRATEGY IN FRESNO.  | 600,000. |
| ROSE FNDTN FOR COMM AND THE ENVIRONMENT<br>201 4TH ST, STE 102<br>OAKLAND, CA 94607   | N/A<br>PC  | TO SPONSOR THE ORGANIZATION'S 25TH BIRTHDAY BASH AND FILM FESTIVAL IN OAKLAND IN OCTOBER 2018 TO HONOR ITS LEGACY OF PROMOTING ENVIRONMENTAL HEALTH AND SOCIAL JUSTICE.   | 5,000.   |
| ROSENBERG FOUNDATION<br>131 STEUART ST, STE 650<br>SAN FRANCISCO, CA 94105            | N/A<br>PF  | FOR PROJECT SUPPORT FOR THE LEADING EDGE FUND TO PROVIDE EXECUTIVE COACHING FOR LEADERS OF NONPROFIT ORGANIZATIONS WORKING TO IMPROVE THE HEALTH OF CALIFORNIANS.   | 50,000.  |
| SALUD PARA LA GENTE<br>195 AVIATION WAY<br>WATSONVILLE, CA 95076                      | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN EFFORTS TO ADDRESS SOCIAL DETERMINANTS OF HEALTH AFFECTING ITS PATIENTS IN SANTA CRUZ AND MONTEREY COUNTIES AND TO BUILD ORGANIZATIONAL CAPACITY.   | 250,000. |
| SAN DIEGO GRANTMAKERS<br>5060 SHOREHAM PL, STE 350<br>SAN DIEGO, CA 92122             | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 7,500.   |



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| SAN DIEGO GRANTMAKERS<br>5060 SHOREHAM PL., STE 350<br>SAN DIEGO, CA 92122                           | N/A<br>PC  | FOR PROJECT SUPPORT FOR PHILANTHROPY CALIFORNIA'S EFFORTS TO CONTINUE COORDINATING STATEWIDE AND REGIONAL PARTNERSHIPS TO BRING FUNDERS TOGETHER TO LEARN, CONNECT, ENGAGE AND MAXIMIZE PARTICIPATION IN THE 2020 CENSUS TO IMPROVE THE HEALTH OF CALIFORNIANS. | 125,000. |
| SAN DIEGO LGBT COMMUNITY CENTER<br>3909 CENTRE ST<br>SAN DIEGO, CA 92163                             | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR ENGAGE SAN DIEGO TO SUSTAIN CIVIC ENGAGEMENT EFFORTS TO IMPROVE THE HEALTH OF UNDERREPRESENTED COMMUNITIES IN SAN DIEGO COUNTY.  | 250,000. |
| SAN FRANCISCO WOMEN'S CENTERS<br>3543 18TH ST, NO 8<br>SAN FRANCISCO, CA 94110                       | N/A<br>PC  | TO SPONSOR SPEAKER SERIES EVENTS IN MARCH 2019 AT THE WOMEN'S BUILDING IN SAN FRANCISCO ON THE HEALTH AND WELLBEING OF WOMEN AND GIRLS FROM DIVERSE COMMUNITIES.  | 5,000.   |
| SAN FRANCISCO FOUNDATION<br>ONE EMBARCADERO CENTER, STE 1400<br>SAN FRANCISCO, CA 94111              | N/A<br>PC  | FOR PROJECT SUPPORT FOR THE BAY AREA WORKFORCE FUNDERS COLLABORATIVE, A POOLED FUND THAT WILL IMPROVE HEALTH OUTCOMES BY INVESTING IN REDESIGNING THE REGIONAL WORKFORCE SYSTEM TO EFFECTIVELY CONNECT LOW-WAGE WORKERS TO LIVING-WAGE WORK.                    | 250,000. |
| SAN FRANCISCO PUBLIC HEALTH FOUNDATION<br>375 LAGUNA HONDA BLVD, NO. B303<br>SAN FRANCISCO, CA 94116 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE HEALTHCARE, SOCIAL SERVICES AND COMMUNITY HEALTH WORKER TRAININGS TO FORMERLY INCARCERATED INDIVIDUALS WITH CHRONIC DISEASES RETURNING HOME IN CALIFORNIA.  | 5,000.   |

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|---|--|---|----------|
| SAN MATEO COUNTY COMMUNITY COLLEGE DISTRICT<br>3401 CSH DR<br>SAN MATEO, CA 94402     | N/A<br>GOV   | FOR CORE OPERATING SUPPORT FOR PROJECT CHANGE TO SUSTAIN AND STRENGTHEN EFFORTS THAT SUPPORT THE WELLBEING AND POSTSECONDARY EDUCATIONAL PROGRESS OF YOUTH CONNECTED TO SAN MATEO COUNTY'S JUVENILE JUSTICE SYSTEM. | 250,000. |
| SANTA ANA UNIFIED SCHOOL DISTRICT<br>1951 N. HARBURY ST<br>SANTA ANA, CA 92705        | N/A<br>GOV   | FOR CORE OPERATING SUPPORT TO PROVIDE HEALTH, WELLNESS AND EDUCATIONAL RESOURCES, INCLUDING CAMPS AND FIELDTRIPS, FOR ALL GRADES AT JOHN MUIR FUNDAMENTAL ELEMENTARY IN SANTA ANA.                                  | 16,000.  |
| SANTA ROSA COMMUNITY HEALTH CENTERS<br>3569 ROUND BARN CIRCLE<br>SANTA ROSA, CA 95403 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN PRIMARY HEALTH CARE, DENTAL AND BEHAVIORAL HEALTH SERVICES FOR LOW-INCOME RESIDENTS OF SONOMA COUNTY AND FOR RECOVERY EFFORTS RELATED TO THE OCTOBER 2017 FIRESTORM.          | 250,000. |
| SELF-HELP GRAPHICS AND ARTS, INC.<br>1300 E FIRST ST<br>BOYLE HEIGHTS, CA 90033       | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE THE HEALTH AND WELLNESS OF THE PEOPLE IN EAST LOS ANGELES BY PROMOTING SOCIALLY ENGAGING ART.   | 10,000.  |
| SHASTA REGIONAL COMMUNITY FOUNDATION<br>1335 ARBORETUM DR B<br>REDDING, CA 96003      | N/A<br>PC  | TO PROVIDE HEALTH AND HUMAN SERVICES SUPPORT TO THE AFFECTED COMMUNITIES IMPACTED BY THE FIRES IN SHASTA AND TRINITY COUNTIES.  | 40,000.  |
| SHEPHERD'S DOOR<br>1021 E. WALNUT ST., STE 202<br>PASADENA, CA 91104                  | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR DIRECT SERVICES AND PROFESSIONAL TRAINING TO ASSIST VICTIMS OF DOMESTIC VIOLENCE, SUPPORT VICTIMS' HEALTH AND WELLBEING, AND PREVENT THE CYCLE OF DOMESTIC VIOLENCE IN PASADENA.     | 3,000.   |

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ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT   |
|---|--|--|----------|
| SIERRA HEALTH FOUND CENTER FOR HEALTH PROGR MGMT<br>1321 GARDEN HWY<br>SACRAMENTO, CA 95833             | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE SAN JOAQUIN VALLEY HEALTH FUND TO ADDRESS HEALTH INEQUITIES THROUGH REGRAWTING, TECHNICAL ASSISTANCE AND LOCAL AND REGIONAL POLICY ADVOCACY.  | 200,000. |
| SIERRA HEALTH FOUND CENTER FOR HEALTH PROGR MGMT<br>1321 GARDEN HWY<br>SACRAMENTO, CA 95833             | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR FRESNO COUNTY CIVIC ENGAGEMENT INITIATIVE TO SUSTAIN CIVIC ENGAGEMENT EFFORTS TO IMPROVE THE HEALTH OF UNDERREPRESENTED COMMUNITIES IN FRESNO COUNTY.   | 250,000. |
| SIERRA HEALTH FOUND CENTER FOR HEALTH PROGR MGMT<br>1321 GARDEN HWY<br>SACRAMENTO, CA 95833             | N/A<br>PC  | FOR PROJECT SUPPORT TO COORDINATE A YOUTH-CENTERED BIPARTISAN STATEWIDE CANDIDATE FORUM TO ENSURE YOUTH VOICES ARE HEARD TO DEVELOP A MORE JUST, EQUITABLE AND HEALTHY CALIFORNIA.   | 30,000.  |
| SIERRA HEALTH FOUND CENTER FOR HEALTH PROGR MGMT<br>1321 GARDEN HWY<br>SACRAMENTO, CA 95833             | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO ADVANCE THE EFFORTS OF THE CALIFORNIA FUNDERS FOR BOYS AND MEN OF COLOR TO IMPROVE THE WELL-BEING OF BOYS AND MEN OF COLOR, WITH ATTENTION TO POLICY ADVOCACY, NARRATIVE CHANGE, AND STRENGTHENED INTERNAL COMMUNICATIONS. | 220,000. |
| SLO NOOR FOUNDATION, A NON-PROFIT CORPORATION<br>1428 PHILLIPS LN, STE B-4<br>SAN LUIS OBISPO, CA 93401 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO CONTINUE TO PROVIDE FREE MEDICAL, VISION AND DENTAL SERVICES TO LOW-INCOME RESIDENTS OF SAN LUIS OBISPO COUNTY AND TO BUILD ORGANIZATIONAL SUSTAINABILITY.   | 250,000. |
| SMARTWEME, INC.<br>PO BOX 71928<br>OAKLAND, CA 94612  | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE CAPACITY-BUILDING PROGRAMS AND SUPPORT FOR COMMUNITIES AND SOCIAL CHANGE ORGANIZATIONS TO CONTINUE TO CHANGE THE STORY OF HEALTH AND WELLNESS IN CALIFORNIA.   | 155,000. |

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ATTACHMENT 21 (CONT'D)

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| SOCIAL VENTURE PARTNERS LOS ANGELES, INC.<br>8055 W. MANCHESTER AVE, STE 405<br>PLAYA DEL REY, CA 90293 | N/A<br>PC  | TO SUPPORT THE "SOCIAL INNOVATION FAST PITCH" EVENT IN MARCH 2018 IN LOS ANGELES AND THE SYSTEMS CHANGE ACCELERATOR PROGRAM AS STRATEGIES TO PROMOTE INNOVATION IN THE OPERATIONS AND SERVICE DELIVERY OF NONPROFIT HEALTH AND WELLNESS ORGANIZATIONS | 5,000.   |
| SOLVE ME CFS INITIATIVE, INC.<br>5455 WILSHIRE BLVD, STE 806<br>LOS ANGELES, CA 90036                   | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR HEALTH ADVOCACY AND OUTREACH IN CALIFORNIA TO BRING JUSTICE TO THOSE WHO SUFFER FROM MYALGIC ENCEPHALOMYELITIS/CHRONIC FATIGUE SYNDROME IN LOW-INCOME COMMUNITIES OF COLOR.  | 25,000.  |
| SOUTH COUNTY COMMUNITY HEALTH CENTER, INC.<br>1885 BAY RD<br>EAST PALO ALTO, CA 94303                   | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN AND STRENGTHEN ORAL HEALTH CARE SERVICES FOR LOW-INCOME ADULTS AND SENIORS IN EAST PALO ALTO AND SURROUNDING COMMUNITIES.   | 225,000. |
| SO CAL CENTER FOR NONPROFIT MANAGEMENT<br>1000 N. ALAMEDA ST, NO 250<br>LOS ANGELES, CA 90012           | N/A<br>PC  | TO SPONSOR THE ANNUAL 501(C)ONFERENCE IN JUNE 2018 IN LOS ANGELES TO BUILD THE CAPACITY OF SOUTHERN CALIFORNIA HEALTH NONPROFITS TO PROVIDE EFFECTIVE SERVICES TO THEIR COMMUNITIES.  | 10,000.  |
| SOUTHERN CALIFORNIA COUNSELING CENTER<br>5615 W. PICO BLVD<br>LOS ANGELES, CA 90019                     | N/A<br>PC  | TO SUPPORT THE ANNUAL GALA IN APRIL 2018 IN LOS ANGELES, AND HONOR ELISABETH HALLMAN FOR HER LEADERSHIP ROLE IN SUSTAINING THE HEALTH OF THE COMMUNITY.   | 5,000.   |
| SOUTHERN CALIFORNIA COUNSELING CENTER<br>5615 W. PICO BLVD<br>LOS ANGELES, CA 90019                     | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE MENTAL HEALTH COUNSELING SERVICES FOR SOUTHERN CALIFORNIANS.  | 70,000.  |

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|--|--|--|----------|
| SOUTHERN CALIFORNIA CROSSROADS<br>PO BOX 2474<br>DOWNEY, CA 90242                            | N/A<br>PC  | TO SUPPORT THE 7TH ANNUAL GANG PREVENTION & INTERVENTION CONFERENCE IN MAY 2018 IN LOS ANGELES TO EXPLORE SYSTEMS AND POLICY CHANGE TO PREVENT VIOLENCE IN CALIFORNIA COMMUNITIES.                                   | 5,000.   |
| SOUTHERN CALIFORNIA GRANTMAKERS<br>1000 N. ALAMEDA ST, STE 230<br>LOS ANGELES, CA 90012      | N/A<br>PC  | FOR 2018 MEMBERSHIP.   | 10,000.  |
| SOUTHERN CALIFORNIA GRANTMAKERS<br>1000 N. ALAMEDA ST, STE 230<br>LOS ANGELES, CA 90012      | N/A<br>PC  | FOR 2018 MEMBERSHIP.   | 2,500.   |
| SOUTHERN CALIFORNIA GRANTMAKERS<br>1000 N. ALAMEDA ST, STE 230<br>LOS ANGELES, CA 90012      | N/A<br>PC  | FOR PROJECT SUPPORT FOR THE LOS ANGELES COUNTY'S YOUTH DIVERSION AND DEVELOPMENT SUMMIT IN MARCH 2018. FOCUSED ON THE LAUNCH OF THE COUNTY'S YOUTH DIVERSION INITIATIVE TO IMPROVE HEALTH OUTCOMES FOR YOUNG PEOPLE. | 10,000.  |
| SOUTHERN CALIFORNIA GRANTMAKERS<br>1000 N. ALAMEDA ST, STE 230<br>LOS ANGELES, CA 90012      | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO CONTINUE TO PROVIDE EDUCATION AND SUPPORT COLLABORATION AND CROSS-SECTOR ENGAGEMENT OF GRANTMAKERS TO ADVANCE HEALTH EQUITY IN THE SOUTHERN CALIFORNIA REGION.                         | 150,000. |
| SOUTHERN CALIFORNIA LEADERSHIP NETWORK<br>350 S. BIXEL ST, STE. 201<br>LOS ANGELES, CA 90017 | N/A<br>PC  | TO SPONSOR THE 2018 VISIONARIES AWARDS IN NOVEMBER 2018 IN LOS ANGELES WHICH SUPPORTS PROGRAMS TO FOSTER SKILLS OF TALENTED EMERGING LEADERS INTERESTED IN THE HEALTH OF THEIR COMMUNITIES IN SOUTHERN CALIFORNIA.   | 10,000.  |

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ATTACHMENT 21 (CONT'D)

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|--|--|---|----------|
| SOUTHERN CALIFORNIA PUBLIC RADIO<br>474 S. RAYMOND AVE<br>PASADENA, CA 91105       | N/A<br>PC  | FOR CORE OPERATING SUPPORT OF AN ANNUAL GALA IN FEBRUARY 2018 IN LOS ANGELES, TO STRENGTHEN THE CIVIC AND CULTURAL BONDS AND TO PROVIDE RESOURCES FOR WELLNESS AND SAFETY AMONG SOUTHERN CALIFORNIA'S DIVERSE COMMUNITIES.                                  | 10,000.  |
| SOUTHERN CALIFORNIA PUBLIC RADIO<br>474 S. RAYMOND AVE<br>PASADENA, CA 91105       | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR UNHEARD LA, A SERIES OF EVENTS THROUGHOUT SOUTHERN CALIFORNIA FEATURING LOCAL VOICES AND STORIES ABOUT COMMUNITY HEALTH AND WELL-BEING.  | 200,000. |
| SPECIAL NEEDS NETWORK, INC<br>4401 CRENSHAW BLVD, STE 215<br>LOS ANGELES, CA 90043 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE HEALTH AND WELLNESS RESOURCES AND SERVICES FOR UNDERSERVED FAMILIES RAISING CHILDREN WITH DEVELOPMENTAL DISABILITIES IN LOS ANGELES.  | 25,000.  |
| SPECIAL SERVICE FOR GROUPS, INC<br>905 E. 8TH ST<br>LOS ANGELES, CA 90021          | N/A<br>PC  | TO SPONSOR THE 3RD ANNUAL AANHPI HEALTH SUMMIT IN NOVEMBER 2018 TO IMPROVE HEALTH STRATEGIES AND THE CAPACITY OF ORGANIZATIONS TO PROVIDE CULTURALLY COMPETENT SERVICES TO ASIAN AMERICAN, NATIVE HAWAIIAN AND PACIFIC ISLANDER COMMUNITIES IN LOS ANGELES. | 10,000.  |
| SPIRIT AWAKENING FOUNDATION<br>POST OFFICE BOX 11643<br>MARINA DEL REY, CA 90295   | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO CONTINUE A VIOLENCE PREVENTION PROGRAM, WHICH TEACHES MEDITATION AND LIFE SKILLS AND PROVIDES INTENSIVE WRAPAROUND SUPPORT TO TRAUMA-EXPOSED YOUTH IN SOUTHERN CALIFORNIA.  | 200,000. |
| ST. JEANNE DE LESTONNAC FREE CLINIC<br>1215 E. CHAPMAN AVE                         | N/A  | FOR CORE OPERATING SUPPORT TO PROVIDE HEALTH AND WELLNESS RESOURCES FOR OPTOMETRY CARE TO UNINSURED FAMILIES IN ORANGE COUNTY.  | 15,000.  |

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ATTACHMENT 21 (CONT'D)

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|--|--|---|----------|
| ORANGE, CA 92866   | PC   | FOR CORE OPERATING SUPPORT TO SUSTAIN ORAL HEALTH CARE SERVICES FOR UNINSURED AND LOW-INCOME ADULTS AND SENIORS IN ORANGE AND SAN BERNARDINO COUNTIES, AND COMPTON.   | 250,000. |
| ST. JEANNE DE LESTONNAC FREE CLINIC<br>1215 E. CHAPMAN AVE<br>ORANGE, CA 92866                 | N/A<br>PC  | FOR THE 2018 CAL WELLNESS SABBATICAL PROGRAM AWARDS, WHICH PROVIDE HEALTH NONPROFIT EXECUTIVES WITH EXTENDED TIME AWAY TO REST, REFLECT AND REJUVENATE TO SUSTAIN THEIR EFFECTIVENESS IN LEADING THEIR ORGANIZATIONS.             | 40,000.  |
| ST. MARY'S DINING ROOM<br>545 W. SONORA ST<br>STOCKTON, CA 95203                               | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE CAREER PATHWAYS PROGRAM TO PROVIDE OUTREACH, EDUCATION AND SUPPORT TO A MINIMUM OF 15 UNDERREPRESENTED MINORITY STUDENTS INTERESTED IN THE MENTAL/BEHAVIORAL HEALTH PROFESSIONS IN CALIFORNIA. | 5,000.   |
| STANFORD YOUTH SOLUTIONS<br>8912 VOLUNTEER LN<br>SACRAMENTO, CA 95826                          | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE MENTAL HEALTH SERVICES FOR YOUNG PEOPLE OF CALIFORNIA.  | 10,000.  |
| STEPHEN C. ROSE LEGACY FOUNDATION<br>PO BOX 9070<br>PROVIDENCE, RI 02940                       | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO INCREASE THE NUMBER OF UNDERSERVED STUDENTS IN OAKLAND WHO ARE PREPARING FOR COLLEGE, VOCATIONS AND CAREERS, AS A HEALTH PROMOTION STRATEGY.  | 5,000.   |
| STUDENT PROG FOR ACAD AND ATHLETIC TRANSITIONING<br>360 GRAND AVE, NO 371<br>OAKLAND, CA 94610 | N/A<br>PC  |   |          |

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ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|--|--|---|----------|
| TECHNOLOGY AFFINITY GROUP, INC.<br>1 N. STATE ST STE 1500<br>CHICAGO, IL 60602 | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 1,000.   |
| TIDES CENTER<br>1014 TORNEY AVE<br>SAN FRANCISCO, CA 94129                     | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 9,500.   |
| TIDES CENTER<br>1014 TORNEY AVE<br>SAN FRANCISCO, CA 94129                     | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 1,250.   |
| TIDES CENTER<br>1014 TORNEY AVE<br>SAN FRANCISCO, CA 94129                     | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO ADVANCE AND PROTECT<br>LATINO HEALTH THROUGH POLICY AND ADVOCACY TO<br>BUILD HEALTHY COMMUNITIES IN CALIFORNIA.   | 15,000.  |
| TIDES CENTER<br>1014 TORNEY AVE<br>SAN FRANCISCO, CA 94129                     | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE CALIFORNIA<br>COALITION FOR REPRODUCTIVE FREEDOM FOR PUBLIC<br>POLICY AND ADVOCACY EFFORTS TO PROTECT AND<br>IMPROVE ACCESS TO COMPREHENSIVE REPRODUCTIVE<br>HEALTH CARE FOR LOW-INCOME WOMEN IN CALIFORNIA. | 150,000. |
| TIME FOR CHANGE FOUNDATION<br>PO BOX 25040<br>SAN BERNARDINO, CA 92406         | N/A<br>PC  | FOR PROJECT SUPPORT TO LEAD A DEMONSTRATION<br>PROJECT TO PROVIDE INTEGRATED ECONOMIC SECURITY<br>AND EMPLOYMENT SERVICES FOR FORMERLY INCARCERATED<br>WOMEN OF COLOR AS A HEALTH IMPROVEMENT STRATEGY<br>IN SAN BERNARDINO COUNTY.             | 600,000. |



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|--|--|---|----------|
| TWO FEATHERS NAFS<br>1560 BETTY COURT STE A<br>MCKINLEYVILLE, CA 95519                 | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR DOMESTIC VIOLENCE EDUCATION AND CHILD ABUSE PREVENTION PROGRAMS FOR NATIVE AMERICAN COMMUNITIES IN HUMBOLDT COUNTY.  | 4,000.   |
| UFW FOUNDATION<br>3002 WHITTIER BLVD<br>LOS ANGELES, CA 90023                          | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR HEALTH COVERAGE AND PUBLIC BENEFITS OUTREACH AND ENROLLMENT FOR FARMWORKERS, AND LEADERSHIP DEVELOPMENT AND PUBLIC POLICY EFFORTS TO IMPROVE ACCESS TO CARE FOR CALIFORNIA'S FARMWORKERS.                                | 295,000. |
| UNCOMMON GOOD<br>211 W. FOOTHILL BLVD<br>CLAREMONT, CA 91711                           | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO CONTINUE TO PROVIDE DEBT RELIEF TO UNDERREPRESENTED MINORITY HEALTH CARE PROVIDERS SERVING IN COMMUNITY CLINICS AND TO CONDUCT A PIPELINE PROGRAM TO ENCOURAGE STUDENTS OF COLOR TO EXPLORE CAREERS IN THE MEDICAL FIELD. | 250,000. |
| UNCOMMON LAW<br>220 4TH ST, STE 103<br>OAKLAND, CA 94607                               | N/A<br>PC  | TO SPONSOR THE UNCOMMON HEROES EVENT IN NOVEMBER 2018 IN OAKLAND TO SUPPORT PROGRAMS THAT PROMOTE HEALTHY REUNIFICATION OF FAMILIES FOLLOWING INCARCERATION.  | 5,000.   |
| UNITED AMERICAN INDIAN INVOLVEMENT<br>1125 W. 6TH ST. STE 103<br>LOS ANGELES, CA 90017 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN THE PROVISION OF PRIMARY AND BEHAVIORAL HEALTH CARE SERVICES FOR LOW-INCOME AMERICAN INDIANS/ALASKAN NATIVES IN LOS ANGELES COUNTY.   | 250,000. |
| UNITED WAY CALIFORNIA CAPITAL REGION<br>10389 OLD PLRVILLE RD<br>SACRAMENTO, CA 95827  | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH OUTCOMES THROUGH OUTREACH AND EDUCATION ABOUT THE CALSAVERS RETIREMENT PROGRAM FOR EMPLOYERS AND EMPLOYEES IN SACRAMENTO, ANADOR, EL DORADO, PLACER AND YOLO COUNTIES.                                     | 200,000. |

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| UNITED WAY OF FRESNO COUNTY<br>4949 E. KINGS CANYON RD<br>FRESNO, CA 93727                        | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH OUTCOMES THROUGH OUTREACH AND EDUCATION ABOUT THE CALSAVERS RETIREMENT PROGRAM FOR EMPLOYERS AND EMPLOYEES IN THE CENTRAL VALLEY.                                    | 100,000. |
| UNITED WAY OF NORTHERN CALIFORNIA<br>2280 BENTON DR, BUILDING B<br>REDDING, CA 96003              | N/A<br>PC  | TO PROVIDE HEALTH AND HUMAN SERVICES SUPPORT TO THE AFFECTED COMMUNITIES IMPACTED BY THE WILDFIRES IN SHASTA AND TRINITY COUNTIES.  | 40,000.  |
| UNITED WAY OF NORTHERN CALIFORNIA<br>2280 BENTON DR, BUILDING B<br>REDDING, CA 96003              | N/A<br>PC  | FOR PROJECT SUPPORT TO AUGMENT A CURRENT GRANT PROVIDING HEALTH AND HUMAN SERVICES SUPPORT TO THE AFFECTED COMMUNITIES IMPACTED BY THE WILDFIRES IN NORTHERN CALIFORNIA, INCLUDING THE CAMP FIRE IN BUTTE COUNTY. | 100,000. |
| UNITED WAY OF THE INLAND VALLEYS<br>1835 CHICAGO AVE, STE. B<br>RIVERSIDE, CA 92507               | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH OUTCOMES THROUGH OUTREACH AND EDUCATION ABOUT THE CALSAVERS RETIREMENT PROGRAM FOR COMMUNITY RESIDENTS AND BUSINESS OWNERS IN THE INLAND EMPIRE.                     | 200,000. |
| UNITE-IA, INC.<br>350 S. BIXEL ST, STE 200<br>LOS ANGELES, CA 90017                               | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE HEALTH AND WELLNESS RESOURCES TO IMPROVE OPPORTUNITIES AND OUTCOMES FOR AT-RISK YOUTH IN LOS ANGELES.   | 20,000.  |
| UNIVERSITY MUSLIM MEDICAL ASSOCIATION, INC.<br>5849 S CROCKER ST, UNIT K<br>LOS ANGELES, CA 90003 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO CONTINUE TO PROVIDE HEALTH CARE SERVICES TO LOW-INCOME INDIVIDUALS IN LOS ANGELES, PLAN FOR THE OPENING OF ITS FIRST DENTAL CLINIC, AND BUILD ORGANIZATIONAL CAPACITY.              | 200,000. |

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| UNIVERSITY OF CALIFORNIA, MERCED FOUNDATION<br>5200 N. LAKE RD<br>MERCED, CA 95343                 | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR UC MERCED'S GUARDIAN SCHOLARS PROGRAM TO SUSTAIN AND STRENGTHEN EFFORTS TO SUPPORT THE WELL-BEING AND HIGHER EDUCATION SUCCESS OF CURRENT AND FORMER FOSTER YOUTH ENROLLED AT THE UNIVERSITY OF CALIFORNIA, MERCED.              | 180,000. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO<br>1855 N. FOLSOM, MCB 425<br>SAN FRANCISCO, CA 94143-0862 | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE CALIFORNIA HEALTH PROFESSIONS CONSORTIUM, A STATEWIDE COALITION OF ORGANIZATIONS AND PIPELINE PROGRAMS, TO DEVELOP AND IMPLEMENT STRATEGIES AND POLICIES TO INCREASE THE DIVERSITY OF THE STATE'S HEALTH WORKFORCES.         | 150,000. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO<br>3333 CALIFORNIA ST, STE 315<br>SAN FRANCISCO, CA 94143  | N/A<br>PC  | FOR PROJECT SUPPORT FOR THE SCHOOL OF NURSING FOR THE IMPLEMENTATION OF A CAREER DEVELOPMENT PROGRAM AIMED AT IMPROVING OUTCOMES AMONG UNDERREPRESENTED MINORITY, FIRST-GENERATION NURSING STUDENTS IN CALIFORNIA.  | 250,000. |
| UNIVERSITY OF CHICAGO<br>6054 DREXEL AVE, STE 300<br>CHICAGO, IL 60637                             | N/A<br>PC  | FOR PROJECT SUPPORT FOR ITS SCHOOL OF SOCIAL SERVICE ADMINISTRATION FOR THE CALYOUTH STUDY TO EVALUATE THE IMPACT OF CALIFORNIA'S EXTENSION OF THE AGE LIMIT FOR FOSTER CARE BENEFITS ON POSTSECONDARY EDUCATION AND OTHER WELL-BEING OUTCOMES OF YOUTH IN CARE | 100,000. |
| UNIVERSITY OF SOUTHERN CALIFORNIA<br>UNIVERSITY GARDENS, STE UGB203<br>LOS ANGELES, CA 90089-8003  | N/A<br>PC  | FOR 2018 MEMBERSHIP.  | 10,000.  |

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| UNIVERSITY OF SOUTHERN CALIFORNIA<br>3470 TROUSDALE PARKWAY<br>LOS ANGELES, CA 90089 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE ACADEMIC RESEARCH AND SUPPORT ON HEALTH, EDUCATION, ADVOCACY AND HOMELESSNESS TO THE PHILANTHROPIC COMMUNITY OF LOS ANGELES  | 10,000. |
| UP VALLEY FAMILY CENTERS OF NAPA COUNTY<br>1440 SPRING ST<br>ST. HELENA, CA 94574    | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE HEALTH, WELLNESS, EDUCATION AND ECONOMIC OPPORTUNITIES FOR UNDERSERVED RESIDENTS, SUCH AS FARM WORKERS AND HOSPITALITY WORKERS, OF THE UP VALLEY COMMUNITIES OF NAPA COUNTY    | 10,000. |
| UPLIFT FAMILY SERVICES<br>815 N. EL CENTRO AVE<br>LOS ANGELES, CA 90038              | N/A<br>PC  | TO SUPPORT THE NORMA JEAN GALA IN MAY 2018 FOR BEHAVIORAL AND MENTAL HEALTH ASSISTANCE PROGRAMS FOR UNDERSERVED AND AT-RISK YOUTH AND THEIR FAMILIES LIVING IN LOS ANGELES COUNTY                                    | 5,000.  |
| URBAN AGE INSTITUTE<br>11 7TH ST<br>PETALUMA, CA 94952                               | N/A<br>PC  | TO SUPPORT THE ANNUAL MEETING OF THE MINDS CONVERGING IN NOVEMBER 2018 IN SACRAMENTO TO CONNECT GLOBAL LEADERS WORKING TO DEVELOP SUSTAINABLE, HEALTHY AND SMART URBAN COMMUNITIES BENEFITTING CALIFORNIANS          | 5,000.  |
| URBAN AGE INSTITUTE<br>11 7TH ST<br>PETALUMA, CA 94952                               | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR A DIGITAL COMMUNICATIONS STRATEGY THAT PROMOTES HEALTH EQUITY IN THE URBAN PARKS AND ENVIRONMENT FIELDS IN ADVANCE OF A NATIONAL CONFERENCE TO BE HELD IN SACRAMENTO IN NOVEMBER 2018 | 18,000. |
| VALLEY FAMILY CENTER<br>302 S. BRAND BLVD<br>SAN FERNANDO, CA 91340                  | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO PROVIDE HEALTH AND WELLNESS RESOURCES TO VICTIMS OF DOMESTIC VIOLENCE IN THE SAN FERNANDO VALLEY   | 3,000.  |

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT   |
|--|--|--|----------|
| VENTURA COUNTY COMMUNITY FOUNDATION<br>4001 MISSION OAKS BLVD<br>CAMARILLO, CA 93012 | N/A<br>PC  | TO PROVIDE HEALTH AND HUMAN SERVICES SUPPORT TO AFFECTED COMMUNITIES IMPACTED BY THE THOMAS FIRE AND SUBSEQUENT MUDSLIDES, WITH AN EVENLY-SPLIT EMPHASIS ON LONGER-TERM RECOVERY NEEDS AND THE 805 UNDOCUFUND.                                       | 100,000. |
| VENTURA COUNTY COMMUNITY FOUNDATION<br>4001 MISSION OAKS BLVD<br>CAMARILLO, CA 93012 | N/A<br>PC  | FOR PROJECT SUPPORT TO AUGMENT A CURRENT GRANT TO PROVIDE HEALTH AND HUMAN SERVICES SUPPORT AND RECOVERY EFFORTS TO COMMUNITIES IMPACTED BY THE FIRES IN VENTURA COUNTY, INCLUDING THE WOOLSEY FIRE, AND THE TRAGIC SHOOTING EVENT IN THOUSAND OAKS. | 50,000.  |
| VERBUM DEI HIGH SCHOOL<br>11100 S CENTRAL AVE<br>LOS ANGELES, CA 90059               | N/A<br>PC  | FOR CORE OPERATING SUPPORT OF THE MARCH 2018 SPRING GALA AND TO PROVIDE EDUCATIONAL OPPORTUNITIES AND WELLNESS RESOURCES FOR UNDERSERVED HIGH SCHOOL MALES IN SOUTH LOS ANGELES.   | 5,000.   |
| THE VILLAGE PROJECT<br>1069 BROADWAY AVE, STE 200-201<br>SEASIDE, CA 93955           | N/A<br>PC  | FOR THE 2018 CAL WELLNESS SABBATICAL PROGRAM AWARDS, WHICH PROVIDE HEALTH NONPROFIT EXECUTIVES WITH EXTENDED TIME AWAY TO REST, REFLECT AND REJUVENATE TO SUSTAIN THEIR EFFECTIVENESS IN LEADING THEIR ORGANIZATIONS.                                | 40,000.  |
| VIRGINIA ORGANIZING, INC.<br>703 CONCORD AVE<br>CHARLOTTESVILLE, VA 22903            | N/A<br>PC  | FOR 2018 MEMBERSHIP.   | 6,250.   |
| VISTA COMMUNITY CLINIC<br>1000 VALE TERRACE DR                                       | N/A  | FOR CORE OPERATING SUPPORT FOR HEALTH COVERAGE OUTREACH, ENROLLMENT AND RETENTION SERVICES IN NORTHERN SAN DIEGO COUNTY.   | 200,000. |

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ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT   |
|--|--|--|----------|
| VISTA, CA 92084-5218   | PC   |  |          |
| WALKING SHIELD, INC.<br>22541 ASPAN ST, STE E<br>LAKE FOREST, CA 92630                                 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO STRENGTHEN THE CAPACITY OF TRIBAL HEALTH CLINICS, IMPROVE HEALTH RELATED INFRASTRUCTURE ON CALIFORNIA RESERVATIONS, AND PROVIDE VIOLENCE PREVENTION TRAINING AND TECHNICAL ASSISTANCE TO TRIBAL LEADERSHIP | 250,000. |
| WE SUPPORT U<br>PO BOX 530851<br>SAN DIEGO, CA 92154   | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO EXPAND THE NUMBER OF CANCER PREVENTION SERVICES AND CANCER SUPPORT GROUPS TO LOW-INCOME LATINOS IN SAN DIEGO.  | 5,000    |
| WEST VALLEY COUNSELING CENTER<br>19634 VENTURA BLVD, STE 212<br>TARZANA, CA 91356                      | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO CONTINUE THE MENTAL HEALTH REENTRY PROGRAM, WHICH HELPS REDUCE VIOLENCE IN COMMUNITIES ACROSS LOS ANGELES COUNTY.  | 120,000  |
| WESTMINSTER FREE CLINIC<br>5560 NAPOLEON DR<br>OAK PARK, CA 91377                                      | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR THE PROVISION OF HEALTH CARE SERVICES TO LOW-INCOME RESIDENTS OF VENTURA COUNTY AND TO PROVIDE INTERNSHIPS FOR LOW-INCOME, UNDERREPRESENTED MINORITY STUDENTS INTERESTED IN HEALTH PROFESSIONS CAREERS.   | 250,000. |
| WHITE MEMORIAL MEDICAL CENTER CHARITABLE FNDTN<br>1720 E. CESAR E. CHAVEZ AVE<br>LOS ANGELES, CA 90033 | N/A<br>50 I  | FOR CORE OPERATING SUPPORT FOR THE CENTER FOR HISPANIC HEALTH TO SUPPORT A RESEARCH FELLOWSHIP PROGRAM FOR UNDERREPRESENTED MINORITIES INTERESTED IN THE HEALTH PROFESSIONS IN CALIFORNIA.   | 5,000.   |

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ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT          |
|---|--|--|-----------------|
| <p>MILD IRIS FAMILY COUNSELING &amp; CRISIS CENTER<br/>PO BOX 697<br/>BISHOP, CA 93515</p>            | <p>N/A<br/>PC</p>  | <p>FOR CORE OPERATING SUPPORT FOR DOMESTIC VIOLENCE TREATMENT TO IMPROVE HEALTH OUTCOMES FOR DOMESTIC VIOLENCE SURVIVORS IN INYO AND MONO COUNTIES.</p>  | <p>4,000.</p>   |
| <p>A WINDOW BETWEEN WORLDS<br/>710 4TH AVE, UNIT 5<br/>VENICE, CA 90291</p>                           | <p>N/A<br/>PC</p>  | <p>FOR CORE OPERATING SUPPORT TO PROMOTE WELLNESS AND HEALING FOR INDIVIDUALS AND COMMUNITIES IN SOUTHERN CALIFORNIA IMPACTED BY VIOLENCE AND TRAUMA THROUGH A TRANSFORMATIVE HEALING ARTS PROGRAM.</p>  | <p>5,000.</p>   |
| <p>WOMEN AGAINST GUN VIOLENCE<br/>10401 VENICE BLVD, NO 723<br/>LOS ANGELES, CA 90034</p>             | <p>N/A<br/>PC</p>  | <p>TO SUPPORT THE 25TH ANNIVERSARY LEADERSHIP AWARDS BRUNCH IN MAY 2018 IN LOS ANGELES, TO STRENGTHEN AND SUPPORT COMMUNITY LEADERS WHO WORK TO PREVENT VIOLENCE AS A PUBLIC HEALTH STRATEGY.</p>  | <p>10,000.</p>  |
| <p>WOMEN OF SUBSTANCE &amp; MEN OF HONOR, INC.<br/>PO BOX 771<br/>NEWBURY PARK, CA 91319</p>          | <p>N/A<br/>PC</p>  | <p>FOR CORE OPERATING SUPPORT TO SUSTAIN AND STRENGTHEN EDUCATIONAL ENRICHMENT AND COLLEGE READINESS SERVICES FOR YOUTH AT THE VENTURA YOUTH CORRECTIONAL FACILITY, AND, UPON THEIR RELEASE, RE-ENTRY SERVICES THAT SUPPORT EDUCATIONAL OPPORTUNITIES.</p> | <p>200,000.</p> |
| <p>WOMEN ORGANIZED TO MAKE ABUSE NONEXISTENT, INC.<br/>26 BOARDMAN PL<br/>SAN FRANCISCO, CA 94103</p> | <p>N/A<br/>PC</p>  | <p>FOR CORE OPERATING SUPPORT TO PROVIDE HEALTH AND WELLNESS SUPPORT SERVICES TO INDIVIDUALS IMPACTED BY DOMESTIC VIOLENCE IN THE BAY AREA.</p>  | <p>3,500.</p>   |
| <p>WOMEN'S FUNDING NETWORK<br/>156 2ND ST<br/>SAN FRANCISCO, CA 94105</p>                             | <p>N/A<br/>PC</p>  | <p>FOR 2018 MEMBERSHIP.</p>  | <p>5,000.</p>   |

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ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT   |
|---|--|--|----------|
| WORKING PARTNERSHIPS USA<br>2102 ALMADEN RD, STE 112<br>SAN JOSE, CA 95125              | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR PUBLIC POLICY, COMMUNICATIONS AND LEADERSHIP DEVELOPMENT EFFORTS TO IMPROVE ECONOMIC SECURITY, ACCESS TO HEALTH CARE AND HEALTH OUTCOMES IN THE SILICON VALLEY.   | 250,000. |
| WORKSITE WELLNESS LA<br>5955 S. WERN AVE<br>LOS ANGELES, CA 90047                       | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR HEALTH COVERAGE OUTREACH, ENROLLMENT AND RETENTION SERVICES IN LOS ANGELES.   | 200,000  |
| WORLD TRUST EDUCATIONAL SERVICES, INC.<br>2000 FRANKLIN ST, 3RD FL<br>OAKLAND, CA 94612 | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR AUTHORS, DRs. TERVALON AND MURRAY-GARCIA, TO COMPLETE A BOOK ON THE IMPLICATIONS OF CULTURAL HUMILITY AND HEALTH FOR MEDICAL PROVIDERS TO HELP REDUCE HEALTH CARE DISPARITIES.                              | 10,000.  |
| WORLD TRUST EDUCATIONAL SERVICES, INC.<br>2000 FRANKLIN ST, 3RD FL<br>OAKLAND, CA 94612 | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR AUTHORS, DRs. TERVALON AND MURRAY-GARCIA, TO COMPLETE A BOOK ON THE IMPLICATIONS OF CULTURAL HUMILITY AND HEALTH FOR MEDICAL PROVIDERS TO HELP REDUCE HEALTH CARE DISPARITIES.                              | 5,000.   |
| YOUNG INVINCIBLES<br>1411 K ST NW, STE 400<br>WASHINGTON, DC 20005                      | N/A<br>PC  | FOR CORE OPERATING SUPPORT FOR OUTREACH, LEADERSHIP DEVELOPMENT, COMMUNICATIONS AND PUBLIC POLICY EFFORTS TO PROTECT HEALTH COVERAGE AND EFFECTIVELY IMPLEMENT CALSAVERS FOR YOUNG PEOPLE IN CALIFORNIA AND NATIONWIDE.                    | 350,000. |
| YOUTH LAW CENTER<br>832 FOLSOM ST, STE 700<br>SAN FRANCISCO, CA 94107                   | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN AND STRENGTHEN POLICY ADVOCACY EFFORTS AND STATEWIDE CONVENINGS FOCUSED ON IMPROVING THE WELLBEING AND POSTSECONDARY EDUCATIONAL OPPORTUNITIES AND OUTCOMES OF YOUTH IN THE JUVENILE JUSTICE SYSTEM. | 500,000. |



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ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|---|--|---|----------|
| YOUTH POLICY INSTITUTE OF IOWA<br>6200 AURORA AVE, STE 206E<br>DES MOINES, IA 50322           | N/A<br>PC  | FOR 2018 MEMBERSHIP   | 5,000.   |
| YUBA SUTTER ECONOMIC DEVELOPMENT CORPORATION<br>950 THARP RD, STE 1303<br>YUBA CITY, CA 95993 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH<br>OUTCOMES THROUGH SMALL BUSINESS DEVELOPMENT<br>SERVICES, INCLUDING LOANS, FOR LOW- AND<br>MODERATE-INCOME ENTREPRENEURS IN YUBA AND SUTTER<br>COUNTIES. | 150,600. |
| ALONZO KING LINES BALLET<br>26 SEVENTH ST<br>SAN FRANCISCO, CA 94103                          | N/A<br>PC  | MATCHING GIFT   | 1,000.   |
| ALONZO KING LINES BALLET<br>26 SEVENTH ST<br>SAN FRANCISCO, CA 94103                          | N/A<br>PC  | MATCHING GIFT   | 1,000.   |
| ACLU FOUNDATION OF NORTHERN CALIFORNIA<br>39 DRUMH ST<br>SAN FRANCISCO, CA 94111              | N/A<br>PC  | MATCHING GIFT   | 1,000.   |
| AMERICAN FOUNDATION FOR SUICIDE PREVENTION<br>120 WALL ST, FLR 29<br>NEW YORK, NY 10005       | N/A<br>PC  | MATCHING GIFT   | 1,000.   |

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ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
|---|--|----------------------------------|--------|
| ASIAN AMERICANS ADVANCING JUSTICE LOS ANGELES<br>1145 WILSHIRE BLVD, 2ND FL<br>LOS ANGELES, CA 90017-1900 | N/A<br>PC  | MATCHING GIFT                    | 3,221. |
| ASIAN PACIFIC FUND<br>465 CALIFORNIA ST, STE 809<br>SAN FRANCISCO, CA 94104                               | N/A<br>FC  | MATCHING GIFT                    | 6,500. |
| AT-CHOO FOUNDATION<br>PO BOX 2682<br>TOLUCA LAKE, CA 91610  | N/A<br>PC  | MATCHING GIFT                    | 200.   |
| AT-CHOO FOUNDATION<br>PO BOX 2682<br>TOLUCA LAKE, CA 91610  | N/A<br>PC  | MATCHING GIFT                    | 200.   |
| AT-CHOO FOUNDATION<br>PO BOX 2682<br>TOLUCA LAKE, CA 91610  | N/A<br>PC  | MATCHING GIFT                    | 300.   |
| ATHERTON BAPTIST HOMES<br>214 S. ATLANTIC BLVD<br>ALHAMBRA, CA 91801                                      | N/A<br>PC  | MATCHING GIFT                    | 100.   |

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ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
|---|--|----------------------------------|--------|
| BARBELLS FOR BOOBS<br>1006 E. CHESTNUT AVE<br>SANTA ANA, CA 92701                                   | N/A<br>PC  | MATCHING GIFT                    | 130    |
| BERKELEY SOC PRESERV TRADITIONAL MUSIC<br>2020 ADDISON ST<br>BERKELEY, CA 94704                     | N/A<br>PC  | MATCHING GIFT                    | 1,000  |
| BISHOP O'DOWD HIGH SCHOOL<br>9500 STEARNS AVE<br>OAKLAND, CA 94605                                  | N/A<br>PC  | MATCHING GIFT                    | 3,600  |
| BLACK WOMEN LAWYERS ASSOC L.A. FOUNDATION<br>10736 JEFFERSON BLVD, STE 374<br>CULVER CITY, CA 90230 | N/A<br>PC  | MATCHING GIFT                    | 1,000  |
| TRUSTEES OF LELAND STANFORD JUNIOR UNIVERSITY<br>326 GALVEZ ST<br>STANFORD, CA 94305-6105           | N/A<br>PC  | MATCHING GIFT                    | 400    |
| TRUSTEES OF LELAND STANFORD JUNIOR UNIVERSITY<br>326 GALVEZ ST<br>STANFORD, CA 94305-6105           | N/A<br>PC  | MATCHING GIFT                    | 400    |

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FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
|--|--|----------------------------------|--------|
| BOYS & GIRLS CLUB OF CARSON<br>1950 E. 220TH ST., STE 207<br>CARSON, CA 90810                      | N/A<br>PC  | MATCHING GIFT                    | 1,000  |
| BOYS & GIRLS CLUB OF CARSON<br>1950 E. 220TH ST., STE 207<br>CARSON, CA 90810                      | N/A<br>PC  | MATCHING GIFT                    | 200    |
| BRIGHTFOCUS FOUNDATION<br>22512 GATEWAY CENTER DR<br>CLARKSBURG, MD 20871                          | N/A<br>PC  | MATCHING GIFT                    | 400    |
| CENTER FOR ENVIRONMENTAL HEALTH<br>2201 BROADWAY, STE 302<br>OAKLAND, CA 94612                     | N/A<br>PC  | MATCHING GIFT                    | 3,000  |
| CENTER FOR THE PACIFIC ASIAN FAMILY, INC.<br>3424 WILSHIRE BLVD, STE 1000<br>LOS ANGELES, CA 90010 | N/A<br>PC  | MATCHING GIFT                    | 500    |
| CENTER FOR THE PACIFIC ASIAN FAMILY, INC.<br>3424 WILSHIRE BLVD, STE 1000<br>LOS ANGELES, CA 90010 | N/A<br>PC  | MATCHING GIFT                    | 9,500  |

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FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
|---|--|----------------------------------|--------|
| CENTER ON RACE, POVERTY & ENVIRONMENT<br>1999 HARRISON ST, STE 650<br>OAKLAND, CA 94605 | N/A<br>PC  | MATCHING GIFT.                   | 1,600. |
| CHINESE FOR AFFIRMATIVE ACTION<br>17 WALTER U LUM PL<br>SAN FRANCISCO, CA 94108         | N/A<br>PC  | MATCHING GIFT.                   | 1,000. |
| CLARENDON FOUNDATION<br>19434 AMHURST COURT<br>CERRITOS, CA 90703                       | N/A<br>PC  | MATCHING GIFT.                   | 1,150. |
| CONGREGATION BETH SHOLOM SAN FRANCISCO<br>301 14TH AVE<br>SAN FRANCISCO, CA 94118       | N/A<br>PC  | MATCHING GIFT.                   | 2,500. |
| DOWNTOWN DOG RESCUE<br>PO BOX 90035<br>PASADENA, CA 91109                               | N/A<br>PC  | MATCHING GIFT.                   | 200.   |
| DWIGHT HALL AT YALE<br>PO BOX 209008<br>NEW HAVEN, CT 06520-9008                        | N/A<br>PC  | MATCHING GIFT.                   | 700.   |

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ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT  |
|--|--|----------------------------------|---------|
| EAST BAY COMMUNITY FOUNDATION<br>200 FRANK H OGAWA PLAZA<br>OAKLAND, CA 94612                    | N/A<br>PC  | MATCHING GIFT                    | 1,000.  |
| FORCE - FACING OUR RISK OF CANCER EMPOWERED<br>16057 TAMPA PALMS BLVD, W #373<br>TAMPA, FL 33647 | N/A<br>PC  | MATCHING GIFT                    | 1,668.  |
| FAITHFUL CENTRAL MISSIONARY BAPTIST CHURCH<br>333 W FLORENCE AVE<br>INGLEWOOD, CA 90301          | N/A<br>PC  | MATCHING GIFT                    | 18,000. |
| FARGO PUBLIC SCHOOLS DEVELOPMENT FOUNDATION<br>1305 9TH AVE SOUTH<br>FARGO, ND 58103             | N/A<br>PC  | MATCHING GIFT                    | 100.    |
| FLORA EPPS GIVING FUND<br>79 SYCAMORE ST<br>EVERETT, MA 02149                                    | N/A<br>PC  | MATCHING GIFT                    | 1,000.  |
| FOOD LITERACY CENTER<br>2973 THIRD AVE<br>SACRAMENTO, CA 95817                                   | N/A<br>PC  | MATCHING GIFT                    | 410.    |

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ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
|---|--|----------------------------------|--------|
| FOUNDATION FOR HEARING RESEARCH, INC.<br>3518 JEFFERSON AVE<br>REDWOOD CITY, CA 94062 | N/A<br>PC  | MATCHING GIFT                    | 100.   |
| GLOBALGIVING FOUNDATION, INC.<br>1110 VERMONT AVE NW, STE 550<br>WASHINGTON, DC 20005 | N/A<br>PC  | MATCHING GIFT                    | 200.   |
| IDAHO LIONS SIGHT & HEARING FOUNDATION, INC.<br>1090 N. COLE RD<br>BOISE, ID 83704    | N/A<br>PC  | MATCHING GIFT                    | 230.   |
| INTERNATIONAL DOCUMENTARY<br>3470 WILSHIRE BLVD, STE 980<br>LOS ANGELES, CA 90010     | N/A<br>PC  | MATCHING GIFT                    | 3,000. |
| JAPANESE AMERICAN NATIONAL MUSEUM<br>100 N. CENTRAL AVE<br>LOS ANGELES, CA 90012      | N/A<br>PC  | MATCHING GIFT                    | 1,000. |
| JAPANESE COMMUNITY YOUTH COUNCIL<br>2012 PINE ST<br>SAN FRANCISCO, CA 94115           | N/A<br>PC  | MATCHING GIFT                    | 200.   |

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| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
|--|--|----------------------------------|--------|
| KIZUNA LITTLE TOKYO, INC.<br>244 S. SAN PEDRO ST., STE 504<br>LOS ANGELES, CA 90012                | N/A<br>PC  | MATCHING GIFT                    | 900.   |
| KOREAN RESOURCE CENTER, INC.<br>900 CRENSHAW BLVD<br>LOS ANGELES, CA 90019                         | N/A<br>PC  | MATCHING GIFT                    | 700.   |
| LA SALLE HIGH SCHOOL OF PASADENA, INC.<br>3880 E. SIERRA MADRE BLVD<br>PASADENA, CA 91107          | N/A<br>PC  | MATCHING GIFT                    | 1,000. |
| LEARNING ALLY, INC.<br>20 ROSZEL ROAD<br>PRINCETON, NJ 08540                                       | N/A<br>PC  | MATCHING GIFT                    | 400.   |
| LOS ANGELES FIRE DEPARTMENT FOUNDATION<br>1875 CENTURY PARK EAST, STE 200<br>LOS ANGELES, CA 90067 | N/A<br>PC  | MATCHING GIFT                    | 104.   |
| LOS ANGELES OPERA COMPANY<br>135 N. GRAND AVE<br>LOS ANGELES, CA 90012                             | N/A<br>PC  | MATCHING GIFT                    | 400.   |



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|--|--|----------------------------------|--------|
| LOS ANGELES REGIONAL FOOD BANK<br>1734 E. 41ST ST<br>LOS ANGELES, CA 90058-1402            | N/A<br>PC  | MATCHING GIFT.                   | 202.   |
| LOVING HOME HOSPICE FOR CHILDREN, INCORPORATED<br>PO BOX 940531<br>SIMI VALLEY, CA 91094   | N/A<br>PC  | MATCHING GIFT.                   | 1,000. |
| LISC COMMUNITY DEVELOPMENT CORPORATION<br>231 E. 3RD ST, STE G106<br>LOS ANGELES, CA 90013 | N/A<br>PC  | MATCHING GIFT.                   | 2,800. |
| MACALESTER COLLEGE<br>1600 GRAND AVE<br>SAINT PAUL, MN 55105-1899                          | N/A<br>PC  | MATCHING GIFT.                   | 120.   |
| MARLBOROUGH SCHOOL<br>250 SOUTH ROSSMORE AVE<br>LOS ANGELES, CA 90004                      | N/A<br>PC  | MATCHING GIFT.                   | 1,000. |
| NATIONAL MEDICAL FELLOWSHIPS, INC.<br>347 FIFTH AVE, STE 510<br>NEW YORK, NY 10016         | N/A<br>PC  | MATCHING GIFT.                   | 1,000. |

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
|---|--|----------------------------------|--------|
| NEW MOON FARM<br>1911 BURN ROAD<br>ARLINGTON, WA 98223                                | N/A<br>PC  | MATCHING GIFT.                   | 100.   |
| A NOISE WITHIN<br>3352 E. FOOTHILL BLVD<br>PASADENA, CA 91107                         | N/A<br>PC  | MATCHING GIFT.                   | 5,000. |
| NORTHWESTERN UNIVERSITY<br>1201 DAVIS ST, RM 1-400<br>EVANSTON, IL 60208              | N/A<br>PC  | MATCHING GIFT.                   | 2,000. |
| OUR COMMUNITY SCHOOL<br>10045 JUMILLA AVE<br>CHATSWORTH, CA 91311                     | N/A<br>PC  | MATCHING GIFT.                   | 1,000. |
| PASADENA MASTER CHORALE ASSN<br>1443 E. WASHINGTON BLVD, NO 209<br>PASADENA, CA 91104 | N/A<br>PC  | MATCHING GIFT.                   | 2,500. |
| PEACE OVER VIOLENCE<br>1015 WILSHIRE BLVD, STE 200<br>LOS ANGELES, CA 90017           | N/A<br>PC  | MATCHING GIFT.                   | 100.   |

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2018 FORM 990-PF

FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
|--|--|----------------------------------|--------|
| PEACE OVER VIOLENCE<br>1015 WILSHIRE BLVD, STE 200<br>LOS ANGELES, CA 90017          | N/A<br>PC  | MATCHING GIFT                    | 600.   |
| PEACE OVER VIOLENCE<br>1015 WILSHIRE BLVD, STE 200<br>LOS ANGELES, CA 90017          | N/A<br>PC  | MATCHING GIFT                    | 600.   |
| PONGO FUND<br>PO BOX 8244<br>PORTLAND, OR 97207                                      | N/A<br>PC  | MATCHING GIFT                    | 200.   |
| POWER SHIFT NETWORK<br>1875 CONNECTICUT AVE NW<br>WASHINGTON, DC 20009               | N/A<br>PC  | MATCHING GIFT                    | 220.   |
| PTA CA CONGRESS OF PARENTS TEACHERS & STUDENTS<br>920 TALBOT AVE<br>ALBANY, CA 94706 | N/A<br>PC  | MATCHING GIFT                    | 400.   |
| RAVENSHOOD CITY SCHOOL DISTRICT<br>2120 EUCLID AVE<br>EAST PALO ALTO, CA 94303       | N/A<br>GOV   | MATCHING GIFT                    | 700.   |

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2018 FORM 990-PF

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
|--|--|----------------------------------|--------|
| SAINT ELIZABETH PARISH SCHOOL<br>1840 N. LAKE AVE<br>ALTADENA, CA 91001                          | N/A<br>PC  | MATCHING GIFT                    | 3,100. |
| SCHOOLCARE<br>1569 SOLANO AVE, NO 537<br>ALBANY, CA 94707  | N/A<br>PC  | MATCHING GIFT                    | 2,000. |
| SHRINER'S HOSPITALS FOR CHILDREN<br>2900 ROCKY POINT DR<br>TAMPA, FL 33607                       | N/A<br>PC  | MATCHING GIFT                    | 110.   |
| SOUTH SF YOUTH BASEBALL MANAGERS ASSOCIATION<br>1154 MISSION RD<br>SOUTH SAN FRANCISCO, CA 94080 | N/A<br>PC  | MATCHING GIFT                    | 4,200. |
| ST. FERDINAND CATHOLIC CHURCH<br>1109 CORONEL ST<br>SAN FERNANDO, CA 91340                       | N/A<br>PC  | MATCHING GIFT                    | 200.   |
| ST. FERDINAND CATHOLIC CHURCH<br>1109 CORONEL ST<br>SAN FERNANDO, CA 91340                       | N/A<br>PC  | MATCHING GIFT                    | 7,280. |

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2018 FORM 990-PF

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
|---|--|----------------------------------|--------|
| TANFORAN ASSEMBLY CENTER MEMORIAL COMMITTEE<br>916 PERALTA AVE<br>ALABANY, CA 94706       | N/A<br>PC  | MATCHING GIFT                    | 500    |
| TEACH FOR AMERICA, INC.<br>25 BROADWAY, 12TH FL<br>NEW YORK, NY 10004                     | N/A<br>PC  | MATCHING GIFT                    | 1,000  |
| UNITED NEGRO COLLEGE FUND, INC.<br>220 MONTGOMARY ST, STE 1120<br>SAN FRANCISCO, CA 94104 | N/A<br>PC  | MATCHING GIFT                    | 500    |
| REGENTS OF THE UNIVERSITY OF MICHIGAN<br>701 S. STATE ST., 4TH FL<br>ANN ARBOR, MI 48109  | N/A<br>PC  | MATCHING GIFT                    | 700    |
| UNIVERSITY OF UTAH<br>332 S. 1400 EAST, STE 150<br>SALT LAKE CITY, UT 84112               | N/A<br>PC  | MATCHING GIFT                    | 8,279  |
| VALLEY FAMILY CENTER<br>302 S. BRAND BLVD<br>SAN FERNANDO, CA 91340                       | N/A<br>PC  | MATCHING GIFT                    | 500    |

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2018 FORM 990-PF

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 21 (CONT'D)

| RECIPIENT NAME AND ADDRESS  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT             |
|---|--|----------------------------------|--------------------|
| VASSAR COLLEGE<br>161 COLLEGE AVE, BOX 725<br>POUGHKEEPSIE, NY 12603    | N/A<br>PC  | MATCHING GIFT                    | 200.               |
| WALDEN FAMILY SERVICES<br>825 GIBBS DRIVE<br>SAN DIEGO, CA 92123        | N/A<br>PC  | MATCHING GIFT                    | 850.               |
| WRITERS GUILD FOUNDATION<br>7000 WEST THIRD ST<br>LOS ANGELES, CA 90048 | N/A<br>PC  | MATCHING GIFT                    | 202.               |
| YALE UNIVERSITY<br>PO BOX 208088<br>NEW HAVEN, CT 06520-8088            | N/A<br>PC  | MATCHING GIFT                    | 700.               |
| YOUTH MUSIC MINISTRY<br>546 HARTNELL ST., STE B<br>MONTEREY, CA 93940   | N/A<br>PC  | MATCHING GIFT                    | 2,000.             |
| TOTAL CONTRIBUTIONS PAID  |  |                                  | <u>37,322,776.</u> |

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2018 FORM 990-PF

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 22

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION  | AMOUNT   |
|--|--|---|----------|
| SONRISAS DENTAL HEALTH, INC.<br>430 N. EL CAMINO REAL<br>SAN MATEO, CA 94401   | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO SUSTAIN AND STRENGTHEN ORAL HEALTH CARE SERVICES FOR LOW-INCOME ADULTS AND SENIORS IN HALF MOON BAY AND SAN MATEO.  | 125,000. |
| COMMUNITY PARTNERS<br>1000 N. ALAMEDA ST, SUITE 240<br>LOS ANGELES, CA 90012   | N/A<br>PC  | FOR PROJECT SUPPORT FOR THE CALIFORNIA ACCOUNTABLE COMMUNITIES FOR HEALTH INITIATIVE, WHICH AIMS TO BUILD A MORE EXPANSIVE, CONNECTED, PREVENTION-ORIENTED HEALTH SYSTEM IN A NUMBER OF COMMUNITIES THROUGHOUT THE STATE. | 500,000. |
| HEAD-ROYCE SCHOOL<br>4315 LINCOLN AVE.<br>OAKLAND, CA 94602  | N/A<br>PC  | 2018 MATCHING GIFT.   | 1,000.   |
| HEDGEBROOK<br>2197 MILLMAN ROAD<br>LANGLEY, WA 98260   | N/A<br>PC  | 2018 MATCHING GIFT.   | 600.     |
| HISPANICS IN PHILANTHROPY<br>414 13TH STREET, SUITE 200<br>OAKLAND, CA 94612   | N/A<br>PC  | FOR PROJECT SUPPORT TO AUGMENT A CURRENT GRANT FOR ITS WORK TO ADVANCE THE HEALTH AND WELL-BEING OF LATINO COMMUNITIES IN CALIFORNIA AND TO PROMOTE DIVERSITY IN PHILANTHROPY.  | 50,000.  |
| PTA CA CONGRESS OF PARENTS TEACHERS & STUDENTS<br>450 30TH AVE<br>C/O PRESIDIO MIDDLE SCHOOL PTSA<br>SAN FRANCISCO, CA 94121 | N/A<br>PC  | 2018 MATCHING GIFT.   | 2,000.   |

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2018 FORM 990-PF

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 22 (CONT'D)

| RECIPIENT NAME AND ADDRESS   | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION   | AMOUNT   |
|--|--|--|----------|
| RURAL HUMAN SERVICES<br>286 M, STE A<br>CRESCENT CITY, CA 95531-4115 | N/A<br>PC  | FOR CORE OPERATING SUPPORT TO IMPROVE HEALTH<br>OUTCOMES FOR VICTIMS OF DOMESTIC VIOLENCE AND<br>THEIR FAMILIES IN DEL NORTE COUNTY. | 3,500.   |
| TOTAL CONTRIBUTIONS APPROVED   |  |  | 682,100. |



Form **2220**

**Underpayment of Estimated Tax by Corporations**

OMB No 1545-0123

Department of the Treasury  
Internal Revenue Service

▶ Attach to the corporation's tax return.  
▶ Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

**2018**

Name **THE CALIFORNIA WELLNESS FOUNDATION** Employer Identification number **95-4292101**

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but do not attach Form 2220

**Part I Required Annual Payment**

|    |   |    |            |
|----|---|----|------------|
| 1  | Total tax (see instructions) . . . . .  | 1  | 643,105.   |
| 2a | Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 . . . . .  | 2a |            |
| 2b | Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method. . . . .  | 2b |            |
| 2c | Credit for federal tax paid on fuels (see instructions) . . . . .   | 2c |            |
| 2d | Total. Add lines 2a through 2c. . . . .   | 2d |            |
| 3  | Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty. . . . .  | 3  | 643,105.   |
| 4  | Enter the tax shown on the corporation's 2017 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 . . . . . | 4  | 1,001,649. |
| 5  | Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 . . . . .   | 5  | 643,105.   |

**Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation must file Form 2220 even if it does not owe a penalty. See instructions.**

- 6  The corporation is using the adjusted seasonal installment method.
- 7  The corporation is using the annualized income installment method.
- 8  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

**Part III Figuring the Underpayment**

|    | (a)  | (b)        | (c)        | (d)        |            |
|----|--|------------|------------|------------|------------|
| 9  | Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year . . . . .   | 05/15/2018 | 06/15/2018 | 09/17/2018 | 12/17/2018 |
| 10 | Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column . . . . . | 153,099.   | 168,453.   | 160,776.   | 160,776.   |
| 11 | Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions . . . . .  | 327,346.   | 460,000.   | 580,000.   |            |
| 12 | Enter amount, if any, from line 18 of the preceding column . . . . .   |            | 174,247.   | 465,794.   | 885,018.   |
| 13 | Add lines 11 and 12 . . . . .  |            | 634,247.   | 1,045,794. | 885,018.   |
| 14 | Add amounts on lines 16 and 17 of the preceding column . . . . .   |            |            |            |            |
| 15 | Subtract line 14 from line 13. If zero or less, enter -0- . . . . .  | 327,346.   | 634,247.   | 1,045,794. | 885,018.   |
| 16 | If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- . . . . .  |            |            |            |            |
| 17 | Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 . . . . .  |            |            |            |            |
| 18 | Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column . . . . .   | 174,247.   | 465,794.   | 885,018.   |            |

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form **2220** (2018)

**Part IV Figuring the Penalty**

|   | (a) | (b) | (c) | (d) |
|---|-----|-----|-----|-----|
| 19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C Corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions . . . . . | 19  |     |     |     |
| 20 Number of days from due date of installment on line 9 to the date shown on line 19. . . . .  | 20  |     |     |     |
| 21 Number of days on line 20 after 4/15/2018 and before 7/1/2018  | 21  |     |     |     |
| 22 Underpayment on line 17 x $\frac{\text{Number of days on line 21}}{365} \times 5\% (0.05)$   | 22  | \$  | \$  | \$  |
| 23 Number of days on line 20 after 6/30/2018 and before 10/1/2018   | 23  |     |     |     |
| 24 Underpayment on line 17 x $\frac{\text{Number of days on line 23}}{365} \times 5\% (0.05)$   | 24  | \$  | \$  | \$  |
| 25 Number of days on line 20 after 9/30/2018 and before 1/1/2019  | 25  |     |     |     |
| 26 Underpayment on line 17 x $\frac{\text{Number of days on line 25}}{365} \times 5\% (0.05)$   | 26  | \$  | \$  | \$  |
| 27 Number of days on line 20 after 12/31/2018 and before 4/1/2019   | 27  |     |     |     |
| 28 Underpayment on line 17 x $\frac{\text{Number of days on line 27}}{365} \times 6\% (0.06)$   | 28  | \$  | \$  | \$  |
| 29 Number of days on line 20 after 3/31/2019 and before 7/1/2019  | 29  |     |     |     |
| 30 Underpayment on line 17 x $\frac{\text{Number of days on line 29}}{365} \times \%$   | 30  | \$  | \$  | \$  |
| 31 Number of days on line 20 after 6/30/2019 and before 10/1/2019   | 31  |     |     |     |
| 32 Underpayment on line 17 x $\frac{\text{Number of days on line 31}}{365} \times \%$   | 32  | \$  | \$  | \$  |
| 33 Number of days on line 20 after 9/30/2019 and before 1/1/2020  | 33  |     |     |     |
| 34 Underpayment on line 17 x $\frac{\text{Number of days on line 33}}{365} \times \%$   | 34  | \$  | \$  | \$  |
| 35 Number of days on line 20 after 12/31/2019 and before 3/16/2020  | 35  |     |     |     |
| 36 Underpayment on line 17 x $\frac{\text{Number of days on line 35}}{366} \times \%$   | 36  | \$  | \$  | \$  |
| 37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36 . . . . .   | 37  | \$  | \$  | \$  |
| 38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34, or the comparable line for other income tax returns . . . . .   | 38  | \$  |     | \$  |

\*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

**Part II Annualized Income Installment Method**

|     |  | (a)                   | (b)                   | (c)                   | (d)                   |           |
|-----|--|-----------------------|-----------------------|-----------------------|-----------------------|-----------|
|     |  | First <u>2</u> months | First <u>3</u> months | First <u>6</u> months | First <u>9</u> months |           |
| 20  | Annualization periods (see instructions) . . . . .   | 20                    |                       |                       |                       |           |
| 21  | Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items. . . . .                                 | 21                    | 10206605.             | 19078060.             | 44868865.             | 49190178. |
| 22  | Annualization amounts (see instructions) . . . . .   | 22                    | 6.00000               | 4.00000               | 2.00000               | 1.33333   |
| 23a | Annualized taxable income. Multiply line 21 by line 22 . . . . .   | 23a                   | 61239630.             | 76312240.             | 89737730.             | 65586740. |
|     | b Extraordinary items (see instructions) . . . . .   | 23b                   |                       |                       |                       |           |
|     | c Add lines 23a and 23b . . . . .  | 23c                   | 61239630.             | 76312240.             | 89737730.             | 65586740. |
| 24  | Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return. . . . . | 24                    | 612,396.              | 763,122.              | 897,377.              | 655,867.  |
| 25  | Enter any alternative minimum tax for each payment period (see instructions) . . . . .   | 25                    |                       |                       |                       |           |
| 26  | Enter any other taxes for each payment period. See instructions. . . . .   | 26                    |                       |                       |                       |           |
| 27  | Total tax. Add lines 24 through 26 . . . . .   | 27                    | 612,396.              | 763,122.              | 897,377.              | 655,867.  |
| 28  | For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions . . . . .                                    | 28                    |                       |                       |                       |           |
| 29  | Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- . . . . .   | 29                    | 612,396.              | 763,122.              | 897,377.              | 655,867.  |
| 30  | Applicable percentage . . . . .  | 30                    | 25%                   | 50%                   | 75%                   | 100%      |
| 31  | Multiply line 29 by line 30 . . . . .  | 31                    | 153,099.              | 381,561.              | 673,033.              | 655,867.  |

**Part III Required Installments**

| Note: Complete lines 32 through 38 of one column before completing the next column. |   | 1st installment | 2nd installment | 3rd installment | 4th installment |          |
|---|---|-----------------|-----------------|-----------------|-----------------|----------|
| 32  | If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 . . . . . | 32              | 153,099.        | 381,561.        | 673,033.        | 655,867. |
| 33  | Add the amounts in all preceding columns of line 38. See instructions . . . . .   | 33              |                 | 153,099.        | 321,552.        | 482,328. |
| 34  | Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0- . . . . .  | 34              | 153,099.        | 228,462.        | 351,481.        | 173,539. |
| 35  | Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter. . . . .  | 35              | 160,776.        | 160,776.        | 160,776.        | 160,776. |
| 36  | Subtract line 38 of the preceding column from line 37 of the preceding column . . . . .   | 36              |                 | 7,677.          |                 |          |
| 37  | Add lines 35 and 36 . . . . .   | 37              | 160,776.        | 168,453.        | 160,776.        | 160,776. |
| 38  | Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions . . . . .   | 38              | 153,099.        | 168,453.        | 160,776.        | 160,776. |

**SCHEDULE D  
(Form 1041)**

**Capital Gains and Losses**

OMB No 1545-0092

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1041, Form 5227, or Form 990-T.  
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.  
▶ Go to [www.irs.gov/F1041](http://www.irs.gov/F1041) for instructions and the latest information.

**2018**

|  |   |
|--|---|
| Name of estate or trust<br><b>THE CALIFORNIA WELLNESS FOUNDATION</b> | Employer identification number<br><b>95-4292101</b> |
|--|---|

Note: Form 5227 filers need to complete only Parts I and II.

**Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions)**

| See instructions for how to figure the amounts to enter on the lines below.<br>This form may be easier to complete if you round off cents to whole dollars.   | (d)<br>Proceeds<br>(sales price) | (e)<br>Cost<br>(or other basis) | (g)<br>Adjustments<br>to gain or loss from<br>Form(s) 8949, Part I,<br>line 2, column (g) | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result with<br>column (g) |
|---|----------------------------------|---------------------------------|---|---|
| <b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. |                                  |                                 |   |   |
| <b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .  |                                  |                                 |   |   |
| <b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .   |                                  |                                 |   |   |
| <b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .   | 45,598,424.                      | 38,682,755.                     |   | 6,915,669.  |
| <b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .  |                                  |                                 |   | 4   |
| <b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .   |                                  |                                 |   | 5   |
| <b>6</b> Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2017 Capital Loss Carryover Worksheet. . . . .   |                                  |                                 |   | 6 ( )   |
| <b>7</b> Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back . . . . . ▶   |                                  |                                 |   | 7 6,915,669.  |

**Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions)**

| See instructions for how to figure the amounts to enter on the lines below.<br>This form may be easier to complete if you round off cents to whole dollars.  | (d)<br>Proceeds<br>(sales price) | (e)<br>Cost<br>(or other basis) | (g)<br>Adjustments<br>to gain or loss from<br>Form(s) 8949, Part II,<br>line 2, column (g) | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result with<br>column (g) |
|--|----------------------------------|---------------------------------|--|---|
| <b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. |                                  |                                 |  |   |
| <b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .   |                                  |                                 |  |   |
| <b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .  |                                  |                                 |  |   |
| <b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .   | 255,877,469.                     | 207,375,807.                    |  | 48,501,662.   |
| <b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .   |                                  |                                 |  | 11  |
| <b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. . . . .   |                                  |                                 |  | 12  |
| <b>13</b> Capital gain distributions. . . . .  |                                  |                                 |  | 13  |
| <b>14</b> Gain from Form 4797, Part I. . . . .   |                                  |                                 |  | 14  |
| <b>15</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2017 Capital Loss Carryover Worksheet . . . . .  |                                  |                                 |  | 15 ( )  |
| <b>16</b> Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back . . . . . ▶  |                                  |                                 |  | 16 48,501,662.  |

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2018

| <b>Part III Summary of Parts I and II</b>                          |   | (1) Beneficiaries' (see instr.) | (2) Estate's or trust's | (3) Total   |
|--|---|---------------------------------|-------------------------|-------------|
| <b>Caution: Read the instructions before completing this part.</b> |   |                                 |                         |             |
| 17   | Net short-term gain or (loss) . . . . .                                 | 17                              |                         | 6,915,669.  |
| 18   | Net long-term gain or (loss):   |                                 |                         |             |
| a  | Total for year . . . . .  | 18a                             |                         | 48,501,662. |
| b  | Unrecaptured section 1250 gain (see line 18 of the worksheet) . . . . . | 18b                             |                         |             |
| c  | 28% rate gain . . . . .   | 18c                             |                         |             |
| 19   | Total net gain or (loss). Combine lines 17 and 18a. . . . .             | 19                              |                         | 55,417,331. |

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and don't complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary.

| <b>Part IV Capital Loss Limitation</b> |   |
|--|---|
| 20                                     | Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: |
| a                                      | The loss on line 19, column (3) or b \$3,000 . . . . .  |
|  | 20 ( )  |

**Part V Tax Computation Using Maximum Capital Gains Rates**

Form 1041 filers. Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the Schedule D Tax Worksheet in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 38, is more than zero. Skip this part and complete the Schedule D Tax Worksheet in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

|    |  |    |  |  |
|----|--|----|--|--|
| 21 | Enter taxable income from Form 1041, line 22 (or Form 990-T, line 38). . . . .   | 21 |  |  |
| 22 | Enter the smaller of line 18a or 19 in column (2) but not less than zero. . . . .  | 22 |  |  |
| 23 | Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . . .         | 23 |  |  |
| 24 | Add lines 22 and 23 . . . . .  | 24 |  |  |
| 25 | If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . . .  | 25 |  |  |
| 26 | Subtract line 25 from line 24. If zero or less, enter -0- . . . . .  | 26 |  |  |
| 27 | Subtract line 26 from line 21. If zero or less, enter -0- . . . . .  | 27 |  |  |
| 28 | Enter the smaller of the amount on line 21 or \$2,600 . . . . .  | 28 |  |  |
| 29 | Enter the smaller of the amount on line 27 or line 28 . . . . .  | 29 |  |  |
| 30 | Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% . . . . .  | 30 |  |  |
| 31 | Enter the smaller of line 21 or line 26 . . . . .  | 31 |  |  |
| 32 | Subtract line 30 from line 26. . . . .   | 32 |  |  |
| 33 | Enter the smaller of line 21 or \$12,700 . . . . .   | 33 |  |  |
| 34 | Add lines 27 and 30 . . . . .  | 34 |  |  |
| 35 | Subtract line 34 from line 33. If zero or less, enter -0- . . . . .  | 35 |  |  |
| 36 | Enter the smaller of line 32 or line 35 . . . . .  | 36 |  |  |
| 37 | Multiply line 36 by 15% (0.15) . . . . .   | 37 |  |  |
| 38 | Enter the amount from line 31 . . . . .  | 38 |  |  |
| 39 | Add lines 30 and 36 . . . . .  | 39 |  |  |
| 40 | Subtract line 39 from line 38. If zero or less, enter -0- . . . . .  | 40 |  |  |
| 41 | Multiply line 40 by 20% (0.20) . . . . .   | 41 |  |  |
| 42 | Figure the tax on the amount on line 27. Use the 2018 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . . | 42 |  |  |
| 43 | Add lines 37, 41, and 42 . . . . .   | 43 |  |  |
| 44 | Figure the tax on the amount on line 21. Use the 2018 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . . | 44 |  |  |
| 45 | Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 40) . . . . .                             | 45 |  |  |

Form **8949**

# Sales and Other Dispositions of Capital Assets

OMB No 1545-0074

Department of the Treasury  
Internal Revenue Service

Go to [www.irs.gov/Form8949](http://www.irs.gov/Form8949) for instructions and the latest information.

**2018**

Attachment  
Sequence No. **12A**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

THE CALIFORNIA WELLNESS FOUNDATION

Social security number or taxpayer identification number  
95-4292101

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part I** Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You **must** check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

| 1  | (a)<br>Description of property<br>(Example: 100 sh. XYZ Co.) | (b)<br>Date acquired<br>(Mo., day, yr.) | (c)<br>Date sold or<br>disposed of<br>(Mo., day, yr.) | (d)<br>Proceeds<br>(sales price)<br>(see instructions) | (e)<br>Cost or other basis<br>See the Note below<br>and see Column (e)<br>in the separate<br>instructions | Adjustment, if any, to gain or loss.<br>If you enter an amount in column (g),<br>enter a code in column (f).<br>See the separate instructions. |                                | (h)<br>Gain or (loss).<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g). |
|--|--|---|---|--|---|--|--------------------------------|--|
|  |  |   |   |  |   | (f)<br>Code(s) from<br>instructions  | (g)<br>Amount of<br>adjustment |  |
|  | AVAILABLE UPON REQUEST                                       | VAR                                     | VAR   | 45598424.  | 38682755.   | M  |                                | 6,915,669.   |
|  |  |   |   |  |   |  |                                |  |
|  |  |   |   |  |   |  |                                |  |
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|  |  |   |   |  |   |  |                                |  |
| <b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► |  |   |   | 45598424.  | 38682755.   |  |                                | 6915669.   |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

THE CALIFORNIA WELLNESS FOUNDATION

95-4292101

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II** Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

| 1        | (a)<br>Description of property<br>(Example: 100 sh. XYZ Co.)   | (b)<br>Date acquired<br>(Mo., day, yr.) | (c)<br>Date sold or<br>disposed of<br>(Mo., day, yr.) | (d)<br>Proceeds<br>(sales price)<br>(see instructions) | (e)<br>Cost or other basis.<br>See the Note below<br>and see Column (e)<br>in the separate<br>instructions | Adjustment, if any, to gain or loss.<br>If you enter an amount in column (g),<br>enter a code in column (f).<br>See the separate instructions. |                                | (h)<br>Gain or (loss).<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |           |
|----------|--|---|---|--|--|--|--------------------------------|---|-----------|
|          |  |   |   |  |  | (f)<br>Code(s) from<br>instructions  | (g)<br>Amount of<br>adjustment |   |           |
|          | AVAILABLE UPON REQUEST   | VAR                                     | VAR   | 255877469.   | 207375807.   | M  |                                | 48501662.   |           |
|          |  |   |   |  |  |  |                                |   |           |
|          |  |   |   |  |  |  |                                |   |           |
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|          |  |   |   |  |  |  |                                |   |           |
|          |  |   |   |  |  |  |                                |   |           |
| <b>2</b> | Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶ |   |   |  | 255877469.   | 207375807  |                                |   | 48501662. |

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8868**

(Rev. January 2019)

Department of the Treasury  
Internal Revenue Service

# Application for Automatic Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

▶ Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.

OMB No. 1545-1709

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

|   |  |   |
|---|--|---|
| <b>Type or print</b><br><br>File by the due date for filing your return. See instructions.                        | Enter filer's identifying number, see instructions   |   |
|   | Name of exempt organization or other filer, see instructions.<br><br>THE CALIFORNIA WELLNESS FOUNDATION      | Employer identification number (EIN) or<br><br>95-4292101 |
|   | Number, street, and room or suite no. If a P.O. box, see instructions.<br>515 SOUTH FLOWER STREET, STE. 1100 | Social security number (SSN)                              |
| City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br>LOS ANGELES, CA 90071 |  |   |

Enter the Return Code for the return that this application is for (file a separate application for each return) . . . . . 0 4

| Application Is For                       | Return Code | Application Is For                | Return Code |
|--|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ                  | 01          | Form 990-T (corporation)          | 07          |
| Form 990-BL                              | 02          | Form 1041-A                       | 08          |
| Form 4720 (individual)                   | 03          | Form 4720 (other than individual) | 09          |
| Form 990-PF                              | 04          | Form 5227                         | 10          |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05          | Form 6069                         | 11          |
| Form 990-T (trust other than above)      | 06          | Form 8870                         | 12          |

MARGARET W. MINNICH

- The books are in the care of ▶ 515 SOUTH FLOWER STREET, SUITE 1100, LOS ANGELES CA 90071

Telephone No. ▶ 818 702-1900

Fax No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . . ▶
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . . . . . . If this is for the whole group, check this box . . . . . ▶  . If it is for part of the group, check this box . . . . . ▶  and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 6-month extension of time until 11/15, 2019, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶  calendar year 2018 or
- ▶  tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_.

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

|  |                  |
|--|------------------|
| 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax less any nonrefundable credits. See instructions.                                    | 3a \$ 682,104.   |
| b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b \$ 1,367,346. |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.              | 3c \$ 0.         |

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2019)